



Leandro de Almeida Amélio

**REVISÃO DA FAMÍLIA  
LEPIDOZIACEAE LIMPR.  
(MARCHANTIOPHYTA)**

**ENTENDENDO A EVOLUÇÃO NA  
MORFOLOGIA DESTA MEGA DIVERSA  
FAMÍLIA DE HEPÁTICAS FOLHOSAS**

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**Universidade Estadual de Feira de Santana**  
**Departamento de Ciências Biológicas**  
**Programa de Pós-graduação em Botânica**



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Tese apresentada ao Programa de Pós-Graduação em Botânica da Universidade Estadual de Feira de Santana como parte dos requerimentos para a obtenção do título de  
*Doutorado em Botânica.*

**Orientadora: Dra. Emilia de Brito Valente (UEFS)**

**Coorientador: Dr. Denilson Fernandes Peralta**

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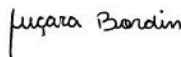
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**Dedico esse trabalho a todos que incentivam e apoiam a ciência e a educação.**

*“Many botany student has had it explained to him that the bryophytic way of life is rather a poor idea without a glorious future in the full exploitation of the land habitat....*

*On the contrary, it is an excellent idea with so much future that the plants which adopted it have rigorously stayed with it, finding ample opportunity for themselves in a succession of geological epochs.”*

*Johannes Proskauer 1964*

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## Resumo

Lepidoziaceae é a segunda família mais diversa de hepáticas folhosas do mundo. A família é atualmente considerada monofilética e apresenta ampla diversidade morfológica, são plantas de 0,5-4,0 cm com filídios extremamente reduzidos, podendo ainda possuir dentes ou não como anexos aos filídios e, com ou sem a presença de anfigastros. Este projeto foi motivado pela necessidade de revisão taxonômica, visando entender a diversidade morfológica e clarear o posicionamento filogenético de algumas subfamílias e o que causa o polifiletismo de alguns gêneros. A revisão taxonômica começou com a análise das descrições originais e materiais tipo. Esse conhecimento direcionou o estudo dos materiais depositados nos herbários nacionais e internacionais, visando estabelecer os limites morfológicos das espécies e direcionar as coletas em áreas pouco amostradas para o Brasil. No estudo de revisão taxonômica, o foco foi o gênero *Lepidozia*, dentro do qual foram reconhecidas oito espécies, sendo três novas ocorrências e um táxon que retoma à flora após 20 anos sendo considerado sinônimo, ainda que nunca houvesse tal confirmação. A distribuição geográfica da família apresenta concentração na Amazônia e Mata Atlântica, sendo as espécies endêmicas mais fortemente encontradas ao norte do Brasil. Para o estudo filogenético foram analisadas quatro regiões: os genes do cloroplasto *rbcL*, *trnL-F* e *rps4*, e os genes de núcleo 26s. A hipótese filogenética obtida mostra que o gênero *Micropterygium*, nunca amostrado molecularmente, forma um grupo monofilético, irmão de *Acromastigum* e juntos formam grupo irmão do clado *Bazzania* e ainda estamos inferindo que o período de diversificação e evolução dos caracteres vegetativos foi de 120 milhões de anos atrás. Paralelamente estão sendo caracterizados pela primeira vez os esporos de *Micropterygium*, sendo representadas sete espécies.

**Palavras chaves:** Diversidade, diversificação, endemismo, esporos, evolução, filídios, hepáticas, palinologia, revisão taxonômica.

## **Abstract**

Lepidoziaceae is the second most diverse family of leafy liverworts in the world. The family is currently considered monophyletic and presents a wide morphological diversity, they are tiny to medium plants with a large diversity of reduced leaves, with or without teeth on the leaves and, the underleaves are reduced or well developed. This project was motivated by the need for a taxonomic revision, aiming to understand the morphological diversity, and to clarify the phylogenetic position of some subfamilies and what causes the polyphyly of some genera. The taxonomic review began with analysis of original descriptions and type materials. This knowledge guided the study of the materials deposited in national and international herbaria, aiming to establish the morphological limits of the species and direct the collections in areas few sampled for Brazil. In the taxonomic review study, the focus was on the genus *Lepidozia*, within which eight species were recognized, three of which are new occurrences and a taxon that resumes to the Brazilian flora after 20 years being considered synonymous, even though there was never such confirmation. The geographic distribution of the family is concentrated in the Amazon and Atlantic Forest, with the endemic species strongly found in the north of Brazil. For the phylogenetic study, four regions were analyzed: the chloroplast genes *rbcl*, *trnL-F* and *rps4*, and the 26S nuclear genes. The phylogenetic hypothesis obtained shows that the genus *Micropterygium*, never sampled molecularly, forms a monophyletic group, sister of *Acromastigum* and together they form a sister group of the clade *Bazzania* and we are still inferring that the period of diversification and evolution of the vegetative characters was 120 million years. At the same time, *Micropterygium* spores are being characterized for the first time, with seven species being represented.

**Keywords:** Endemism evolution, diversification, liverworts, palynology, taxonomic revision.

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## 1. Introdução

### 1.1. Atual taxonomia de Lepidoziaceae

Lepidoziaceae pertence à Divisão Marchantiophyta, é a segunda maior família de hepáticas folhosas, atualmente possui 28 gêneros e cerca de 950 espécies (Gradstein *et al.* 2011; Söderström *et al.* 2016; GBIF 2022). Atualmente Lepidoziaceae pertence à Classe Jungermanniopsida Stotler & Crandal–Stotler; subclasse Jungermanniidae Engl.; Ordem Jungermanniales H. Klinggr.; subordem Lophocoleinae Schljakov (Crandall–Stotler *et al.* 2009; Söderström *et al.* 2016). E a família é considerada grupo irmão de Lophocoleaceae De Not. (Heinrichs *et al.* 2007).

Para o Brasil são citados em literatura 12 gêneros de Lepidoziaceae (Meagher 2010; 2011a; 2011b; 2011c; 2015; Gradstein *et al.* 2003; Costa 2010; Costa & Peralta 2015; Söderström *et al.* 2016; Peralta *et al.* 2020: *Amazoopsis* J.J.Engel & G.L.Merr., *Arachniopsis* Spruce, *Bazzania* Gray, *Kurzia* G.Martens, *Lepidozia* (Dumort.) Dumort., *Micropterygium* Gottsche, *Mytilopsis* Spruce, *Paracromastigum* Fulford *et al.* J.Taylor, *Protocephalozia* (Spruce) K.I.Goebel, *Pteropsiella* Spruce, *Telaranea* Spruce ex Schin., e *Zoopsidella* R.M.Schust.

Estas plantas são elementos comuns nas florestas úmidas temperadas e tropicais, onde estão entre as espécies dominantes de hepáticas folhosas, juntamente com Lejeuneaceae e Plagiochilaceae (Meagher 2012; Gleny & Bartlett 2008). Gradstein *et al.* (2001) estimam que nas Américas ocorram cerca de 170 espécies da família, e para o Brasil já são citadas 48 (Costa 2010; Peralta *et al.* 2020).

O reconhecimento morfológico de Lepidoziaceae é feito pelas características do gametófito folhoso, usualmente pinado ou bifurcado, com ramificação tipo- *Frullania*, ramos fracamente diferenciados, podendo ter hialoderme presente ou não, o tamanho dos indivíduos são de pequenos até robustos, verde brilhante, amarelados até acastanhados, o crescimento é ereto até prostrado, sempre aplanados dorsiventralmente, e as ramificações apresentam os ramos ginoeciais, ventrais e flageliformis (Fulford 1966; Gradstein & Costa 2003; Cleavitt *et al.* 2007; Zhou *et al.* 2012; Peralta *et al.* 2020).

Os filídios apresentam ampla variação morfológica. Eles podem ser divididos em segmentos filiformes ou simples, apresentam aspecto espalhados ou imbricados, com a inserção transversal ou oblíqua (Schuster 1993). É a única família onde os filídios podem

ser íncubos ou súcubos, com aspectos planos ou côncavos, simétricos ou assimétricos e o ápice agudo ou obtuso, a margem pode ser serreada acima ou variadamente dividida, desde bífidos a quadrífidos ou em muitos segmentos e a lâmina do filídio pode apresentar ou não quilhas. As células da lâmina do filídio podem ser romboide, quadráticas até retangulares, as paredes celulares delgadas ou espessas, lisas ou papilosas, e a cutícula lisa ou verrucosa. É uma das poucas famílias onde o anfigastro pode estar presente ou ausente, e ser semelhante ou não aos filídios. E o perianto apresentando três quilhas (Fulford 1966; Schuster 1993).

O esporófito possui seta apresentando de oito a dezesseis fileiras de células geralmente pequenas em secção transversal.

Os gêneros *Micropterygium* Lindenb., *Lepidozia* Dumort. e *Kurzia* G.Martens, apresentam muitas espécies e são sempre indicados como necessitando de revisão taxonômica, eles são muito expressivos nos Domínios fitogeográficos brasileiros, principalmente na Mata Atlântica, Cerrado e Amazônia (Söderström *et al.* 2016; Peralta *et al.* 2020; Peralta *et al.* 2022).

Dentro da abordagem filogenética, Lepidoziaceae foi objeto de poucos estudos. Davis (2004), por exemplo, ofereceu possíveis relações intrafamiliares a partir do estudo que incluiu *Trichocolea tomentosa* (Sw.) Gottsche (Trichocoleaceae) como um táxon irmão para *Lepidozia reptans* (L.) Dumort. e *Herbertus* Gray (Herbertaceae). Davis (2004) apresentou uma estimativa de filogenia na qual um clado de quatro espécies de Lepidoziaceae formaria uma politomia com *Herbertus*, *Triandrophyllum* Fulford & Hatcher, *Mastigophora* Nees (Herbertaceae) e *Lepicolea* Dumort. (Lepicoleaceae).

He-Nygre'n *et al.* (2004), baseado em três regiões do cloroplasto, obtiveram resultados que agruparam Lepidoziaceae com *Temnoma pilosum* (A. Evans) R.M.Schust. e estas em um clado que inclui membros das Lophocoleaceae (He-Nygre'n & Piippo 2003; Hentschel *et al.* 2006), Herbertaceae e *Plagiochila* (Dumort.) Dumort. He-Nygre'n *et al.* (2006) colocaram Lepidoziinae como espécies próximas de Lepicoleineae e Herbertineae, assim como o trabalho de Heinrichs *et al.* (2005).

O último e mais expressivo estudo sobre a família a nível molecular foi feito por Cooper (2011, 2012a,b, 2013). Os objetivos desses estudos foram dimensionar as relações entre os subgêneros de *Lepidozia* (incluindo espécies majoritariamente orientais) e inferir sua relação filogenética (Cooper 2011; 2012a; 2012b; 2013). O mesmo autor levanta questões muito pertinentes com relação à diversificação da divisão Marchantiophyta e das grandes famílias (Cooper 2013) de hepáticas folhosas.

Apesar desses esforços, entendemos que a classificação de Lepidoziaceae está em estado de fluxo. O último levantamento de táxons (Söderström *et al.* 2016) segue a classificação proposta por Cooper (2013) com base nos estudos moleculares recentes (Heslewood & Brown 2007; Cooper *et al.* 2011; 2012 a, b), incorporando alterações nomenclaturais de Cooper *et al.* (2013).

Entretanto, Cooper *et al.* (2013) trazem a discussão sobre a insuficiência de dados para se conhecer as unidades monofiléticas em Lepidoziaceae ou para recircunscrever as subfamílias e gêneros duvidosos (Cooper 2013), como por exemplo, as espécies ocidentais em *Lepidozia*, *Micropterygium*, e os gêneros *Kurzia* e *Pteropsiella*.

## 1.2. Contexto histórico de Lepidoziaceae

Lepidoziaceae é a segunda maior família de hepáticas folhosas e se destaca pela ampla diversidade morfológica e ecológica (Cooper *et al.* 2011).

Embora hipóteses apontem que foi na Gondwana o início da diversificação desta família, Cooper *et al.* (2012), indicam que Lepidoziaceae surgiu durante o Cretáceo inferior (137 Ma.) com a primeira divergência do grupo ocorrendo em torno de 116 Ma. Porém, para estimar o tempo de diversificação dos clados principais, falta a resolução filogenética dos ramos basais.

Cooper *et al.* (2012b) indicam que a diversificação de espécies existentes em *Bazzania* e *Lepidozia* é menor que 70 Ma. e 50 Ma., respectivamente. Ambos os gêneros ocupam habitats florestais, e a diversidade dessas linhagens dentro desses ambientes podem estar relacionadas a mudanças na composição das florestas. Além disso, são geograficamente difundidos em massas de terra que já abrigaram o antigo continente Gondwana.

Apesar disso, as idades desses gêneros não parecem ser consistentes com explicações pragmáticas para a atual distribuição geográfica. As quatro subordens de Jungermanniales, divergiram entre 188-265 Ma. Estima-se que Lepidoziaceae tenha divergido de Aphaloziinae e Jungermanniieae próximo de 198.7 (172.3-224.9) Ma., e começou a diversificar em 174.1 (143.1-203.3) Ma. (Cooper *et al.* 2012b). Os ramos de Lepidoziaceae se originaram por volta de 137.2 (108.7-155.9) Ma. Os primeiros grupos que divergiram datam de 116 (95.4-126.5) Ma. Sequências sobre a divergência inicial em Lepidoziaceae não são sustentadas, e estimativas de tempo de divergências precisas não foram possíveis. Várias das linhagens ricas em espécies, têm origem relativamente recente e *Bazzania* e *Lepidozia* são linhagens que aparentemente diversificaram

subsequentemente ao Cretáceo. Linhagens com poucas espécies se originaram durante o início da fase de diversificação em Lepidoziaceae (Cooper *et al.* 2012b).

A taxonomia da família variou muito desde sua descrição em 1877, por Limpricht, e atualmente (Crandall-Stotler e Stotler 2000; Schuster 2000; Cooper 2011, 2012a, 2013) inclui membros anteriormente alocados em outras famílias, tais como Zoopsidaceae, Bazzaniaceae, Paracromastigaceae, Hyalolepidoziaceae e Cephaloziaceae (Evans 1939; Fulford 1963, 1966, 1968).

Ao definir e descrever a família como "natural", Schuster (1969) listou uma série de caracteres, sendo os mais importantes: ramos isofílicos, os rizóides restritos a bases subjacentes e morfologia da seta.

Atualmente, a organização em nível subfamiliar e genérico apresenta os relacionamentos submetidos a uma série de interpretações subjetivas e com ênfases muito diferentes na importância relativa dos caracteres.

Apesar do considerável trabalho na família (por exemplo, Grolle 1963, 1964; Schuster & Engel 1974; Schuster 1980, 1993, 1999a, b, c, 2000; Engel & Schuster 2001; Engel & Smith Merrill 2004), os limites genéricos continuam a ser fluidos como discutido por Engel e Smith Merrill (2004). Houveram poucas tentativas de aplicar cladística às hepáticas folhosas, e menos ainda dentro de Lepidoziaceae. Em seu lugar, houve uma série de discussões intuitivas sobre evolução e classificação apresentadas por Schuster (1966, 1972, 1979, 1984, 2000).

A plasticidade dos caracteres morfológicos no gametófito e a incerteza dos limites genéricos em Lepidoziaceae fazem desta família o grupo alvo neste estudo usando técnicas moleculares.

Na última década, mais de 30 novas espécies foram descritas para o Neotrópico, e juntamente com elas novas espécies foram implementadas a flora nacional, assim como novos registros para o Brasil (Söderström, et al. 2016; Peralta, et al. 2022). Os grupos taxonômicos estão em constante estado de fluxo, sendo implementado a cada nova observação uma ferramenta mais recente e moderna para novas análises. Lepidoziaceae, como a segunda maior família de hepáticas do mundo, abriga uma das maiores diversidades morfológicas entre os gêneros.

Assim, a) tendo em vista que em Lepidoziaceae os gênero e espécies conhecidos para o Brasil não são delimitados através de inferências moleculares; b) tendo em vista a necessidade da morfologia para auxiliar estudos com a família, c) e o entender a



diversificação observada nos filídios, buscando localizar o período de diversificação desse caráter morfológico extremamente expressivo para a família.

### 1.3. Status de Lepidoziaceae para o Brasil

Um dos primeiros estudos que abarcou Lepidoziaceae para a América do Sul foi o trabalho de Margareth Fulford (Fulford 1966), que reuniu uma série de famílias em uma grande sinopse de Marchantiophyta para a América Latina. Para Lepidoziaceae foram considerados 14 gêneros e 137 espécies.

O estudo mais extenso feito para o Brasil com Lepidoziaceae foi o de Gradstein e Costa (2003), que considerou, 12 gêneros e 42 espécies. Este trabalho foi importante porque apresentou descrição para os gêneros, chave para as espécies e algumas ilustrações.

O trabalho de Gradstein e Costa (2003) é um excelente marco, sendo a principal referência quando se trata da identificação de espécies de hepáticas no Brasil. Infelizmente, o trabalho traz alguns problemas, pois indicam sinônimos sem apresentar materiais examinados, como é o caso de *Lepidozia brasiliensis* Steph. e *Lepidozia cupressina* (Sw.) Lindenb.

Para a América Latina, recentemente foram apresentados estudos taxonômicos que trazem descrições e ilustrações para alguns gêneros, como nos estudos de Gradstein (2017) sobre *Bazzania* da América do Sul; Costa (2021) apresentou uma nova espécie do mesmo gênero para a ciência; Ilkiu-Borges et al. (2016) apresentando o gênero *Telaranea* para a região norte do Brasil. Existem ainda inúmeras listagens brioflorísticas para o Brasil, como por exemplo: Ilkiu-Borges e Oliveira-da-Silva (2016), Faria et al. (2020), Koga e Peralta (2021), Soares e Peralta (2021), Dewes et al. (2021), Fernandes et al. (2021). Atualmente, contamos com a Flora e Funga do Brasil (2022), que reúne em um projeto integrado vários taxonomistas para monografar toda a flora nacional, projeto este que concentra as informações das revisões e listagens florísticas. Nesse contexto, Lepidoziaceae conta com descrição e ilustrações para os doze gêneros (*Amazoopsis* Engel & Merr., *Arachniopsis* Spruce, *Bazzania* S. F. Gray, *Kurzia* G. Martens, *Lepidozia* Dumort., *Micropterygium* Lindenb., *Mytilopsis* Spruce, *Paracromastigum* Fulford & Taylor, *Protocephaloza* (Spruce) Schiffn., *Pteropsiella* Spruce, *Telaranea* (Spruce) Schiffn. e *Zoopsidella* R.M.Schust.) e para 53 espécies, sendo oito indicadas como endêmicas (Peralta et al. 2020).

A distribuição geográfica da maioria das espécies no território nacional apresenta concentração em lugares úmidos e com alto índice de pluviosidade, e estão distribuídas em três domínios fitogeográficos: Amazônia, Cerrado e Mata Atlântica (Fiaschi & Pirani 2009).

*Lepidozia* é o segundo maior gênero em Lepidoziaceae, com cerca de 450 espécies em todo mundo. Este gênero foi proposto por Dumortier (1831), tem ampla distribuição, e apresenta grande plasticidade morfológica e amplitude ecológica. Atualmente a classificação de *Lepidozia* segue Schuster (1984). Na última década o gênero foi alvo de estudos filogenéticos (Cooper 2011, 2012a,b), mas estes estudos não compreendem toda variação morfológica do gênero (Cooper et al. 2013).

Atualmente são reconhecidas quatro espécies para o Brasil (*Lepidozia cupressina*, *L. coilophylla*, *L. inaequalis*, *L. incurvata*), as quais são apresentadas no estudo de Gradstein e Costa (2003), predominantemente ocorrendo no domínio da Mata Atlântica (Valente et al. 2006; Santos & Costa 2010; Carmo et al. 2016, 2018; Yano et al. 2019; Amélio 2019; Lima & Peralta 2021; Koga & Peralta 2022).

As espécies em sua maioria são dioicas com cápsulas diminutas e muitas espécies são conhecidas apenas pelo material gametofítico (Engel & Schuster 2001), por esse motivo ainda falta tanto conhecimento com relação aos esporos deste gênero, assim como em outros em Lepidoziaceae. É válido à observação em campo se há presença de esporófitos, assim essas estruturas devem ser preservadas em envelopes distintos da amostra principal. Tal preocupação viabiliza estudos futuros com relação à morfologia do esporófito e esporos.

Os segmentos são os principais caracteres a serem observados na identificação de *Lepidozia*, tais segmentos variam de curtos como observado em *L. incurvata*, a muito longos como em *L. inaequalis*, de finos em *L. brasiliensis* a largos como em *L. cupressina*. Apesar da maioria das espécies terem como padrão um perfil de quatro segmentos, espécies como *L. macrocolea* pode apresentar usualmente mais de cinco (Fulford 1966).

#### **1.4. Morfologia como auxílio e complemento em estudos evolutivos**

A visão de um mundo caracterizado extraordinariamente por formas, e que foram as estruturas morfológicas, órgãos, tecidos e acessórios que premeditaram a distinção entre os indivíduos, é tratada desde Lineu, que observava os caracteres, e esses não

exclusivamente em vegetais, para realizar suas classificações. Para a ciência, essa ainda é a principal explicação para a diversidade no mundo. A morfologia sempre esteve presente na ciência e o advento de novas tecnologias corroboram para a implementação e aperfeiçoamento de técnicas utilizadas para a morfologia (Rouhan & Gaudeul 2014).

Considerada ciência da diversidade da vida, a Sistemática abrange a descoberta e a interpretação da biodiversidade, na forma de um sistema de classificação preditivo, com o propósito fundamental de desvendar a evolução dos organismos, além de buscar identificar os processos responsáveis por esta diversidade (Judd et al. 2009).

Ancorada em quatro princípios básicos: classificação, descrição, identificação e nomenclatura, a sistemática filogenética é baseada no critério de que as classificações precisam refletir a história evolutiva dos organismos e, atualmente, adicionando a reconstrução filogenética como um de seus elementos (Judd et al. 2009). A descrição é o detalhamento de todos os atributos do organismo, sendo, no caso de briófitas a geração gametofítica, vegetativa e predominantes e a esporofítica, sexual e efêmera.

A nomenclatura é essencial para que o nome seja aplicado ao organismo reconhecido de forma única e universal, rigidamente estabelecido pelo Código Internacional de Nomenclatura para Algas, Fungos e Plantas (Bicudo et al. 2018). E a classificação consiste em ordenar sob níveis hierárquicos de acordo com suas características (atualmente, priorizando as relações filogenéticas).

Todos esses princípios são baseados praticamente em estudos morfológicos, isso desde que o processo de identificação fora do reconhecimento filogenético é praticamente amparado em informações de morfologia. Apesar de todo rigor na descrição dos métodos, a inclusão de dados morfológicos deve seguir uma proposta onde pode ser explorado um conjunto específico de caracteres, limitando o número de características, ainda que toda morfologia do grupo não tenha sido explorada o objetivo poderá ser (Queiroz 2010).

Em Lepidoziaceae, microestruturas como os esporos e elatérios ainda são pouco conhecidos, isso porque estas estruturas são raras nos espécimes coletados, ou o acondicionamento das amostras nas coleções não são preservadas.

Lindenberg (1846) apresentou pela primeira vez ilustrações, incluindo pranchas coloridas, e demonstrou a amplitude morfológica do gênero *Lepidozia*. Consecutivamente, Reinner (1933) estudou *Micropteryium*, Fulford (1963, 1966, 1968), *Bazzania*, e Schuster (2000), *Telaranea*. A morfologia para esse grupo sempre foi marcante, o que torna Lepidoziaceae um grupo fácil de identificar, principalmente no que consiste a plasticidade morfológica.

### 1.5. Estudo dos esporos em hepáticas

Os esporos são produzidos, após a meiose, nos esporângios dos esporófitos e funcionam como unidade de propagação e disseminação das briófitas. A morfologia e a ultraestrutura dos esporos das briófitas são significativas na taxonomia de vários grupos (Jing et al. 2007) e têm demonstrado importante papel para o tratamento sistemático e caracterização de gêneros e espécies. No entanto, antigamente os esporos eram negligenciados e poucas características eram incluídas em trabalhos científicos, sendo que alguns autores citaram apenas coloração e tamanho (Bruch et al. 1855; Britton 1913).

Os estudos ganharam mais destaque à medida que novas técnicas eram desenvolvidas, McClymont (1954) e Terasme (1955) foram os primeiros a aplicarem o método da acetólise de Erdtman (1952) para analisar esporos de musgos e acreditaram no valor taxonômico deste caráter para auxiliar durante as descrições e identificações de espécies. Erdtman (1952), o desenvolvedor do método, apresentou estudo detalhado dos esporos de algumas espécies de briófitas (Erdtman 1957, 1965), demonstrando a diversidade e variabilidade existente entre algumas espécies.

De acordo com Clarke (1979), a morfologia dos esporos nunca desempenhou um papel tão significativo na sistemática das briófitas como nos tempos modernos. E Mogensen (1981) apontou que o estudo com esporos de briófitas era ainda muito recente em muitos países e que faltam cientistas especialistas com ampla experiência neste campo. É notório o aumento exponencial da palinologia na taxonomia vegetal, graças à aplicação da Microscopia Eletrônica de Varredura (MEV). A maioria dos estudos foram aplicados aos pólenes das angiospermas (Skvarla et al. 1988; Harley & Ferguson 1990), enquanto os esporos das briófitas receberam menos atenção, devido seu tamanho diminuto, aparentemente uniforme, e pela ornamentação de esporos serem, muitas vezes, mais difícil de correlacionar com caracteres macroscópicos (Saito & Hirohama 1974).

De acordo com os registros, foi Lindenberg (1846) o primeiro a observar esporos em briófitas e os primeiros estudos extensos com esporos de diversas espécies de briófitas foram publicados por Roth (1905). No Japão, os trabalhos de Miyoshi (1973) e Hirohama (1970, 1975, 1976, 1977, 1978), são de particular importância, porque apresentam a caracterização dos esporos de 42 espécies.

Clarke (1979), tentando estabelecer os padrões de ornamentação dos esporos de briófitas, comenta que eles são irregulares e é improvável que um sistema verbal de terminologia os descreva adequadamente. Olesen & Mogensen (1978) e Mogensen

(1981) estudaram a morfologia dos esporos das briófitas e apresentaram métodos para a tomada de medidas dos esporos.

De modo geral, os esporos das briófitas podem ser inaperturados, leptomados ou apresentar uma abertura (Brown & Lemmon 1984, 1988). O leptoma é uma região disposta no pólo proximal dos esporos que permite a saída do tubo germinativo. Ele é caracterizado pelo aumento da espessura da intina, diminuição da espessura da exina e a ausência dos elementos da perina (Olesen & Mogensen 1978). No esporo adulto ou maduro, a abertura está recoberta por uma camada de exina e pode apresentar distinções estruturais de acordo com a espécie (Olesen & Mogensen 1978; Mogensen 1983).

Muitos estudos com base no método de MEV sobre esporos de briófitas foram publicados no Brasil e no mundo (Udar & Srivastava 1984; Udar & Agarwal 1985; Blackmore & Barnes 1991; Brown & Lemmon 1988; 1991; Brown et al. 2015; Estébanez et al. 1997; Luiz-Ponzo & Barth 1998; 1999; Luiz-Ponzo & Melhem 2006; Caldeira et al. 2006, 2009, 2013; Yano & Luiz-Ponzo 2006, 2011; Rocha et al. 2008; Rodrigues & Luiz-Ponzo 2015; Savaroğlu 2015; Savaroğlu et al. 2017; Silva-e-Costa et al. 2017). Estes estudos vêm contribuindo para novidades científicas, como por exemplo Silva-e-Costa & Luiz-Ponzo (2019) e Passarella & Luiz-Ponzo (2022) que descrevem e ressaltam a importância morfológica das ultraestruturas para estudos ambientais, de biodiversidade e evolutivos.

Blackmore & Barnes (1991), demonstraram a importância dos caracteres de pólen na determinação de homologias entre as plantas terrestres e Rushing (1985), a sua relevância na caracterização taxonômica de briófitas, especificamente dentro da família de musgos Bruchiaceae. Apesar de todo conhecimento sobre os esporos, é perceptível a necessidade de mais pesquisas nesta área, para obtenção de novos dados e caminhos a serem explorados.

## **1.6. Morfologia e ambiente**

As briófitas são consideradas as plantas terrestres mais antigas, e desde seu surgimento, especiararam e se transformaram, ocupando todos os continentes e tipos de substratos. As hepáticas, como são popularmente conhecidas, se diferenciaram, de forma bem marcante, entre plantas talosas e folhosas (Richards 1984; Fudali 2001).

Com a rápida diversificação das angiospermas, as hepáticas ganharam, como substratos de colonização, os troncos vivos e em decomposição, os galhos e as folhas.

Nestes substratos, com novas condições ambientais em curto período diversificarm grupos grandes como Lejeuneaceae (Schäfer-Verwimp et al. 2014; Bechteler 2016 a, b).

Dessa maneira, o período de especiação atual é marcado por muitas dúvidas e incertezas, uma vez que os caracteres morfológicos podem ou não serem considerados autapomorfias ou plesiomorfias. Como grande exemplo, a ausência de estômatos nas hepáticas.

Harris et al. (2020) mostram que o desenvolvimento e evolução dos estômatos precede as briófitas e as evidências apontam que o ancestral comum das criptógamas com as fanerógamas já possuía estômatos. Por algum motivo os estômatos não teriam se desenvolvido em todos seus descendentes, ainda que musgos e os antóceros apresentam estômatos não funcionais, e as hepáticas não teriam nem vestígios morfológicos. Os estômatos são largamente difundidos como estrutura chave na entrada e saída de gases nas fanerógamas. No entanto, nestas, tudo o que vemos é esporófito, e esta, sendo uma fase grande e dominante. Já nas, briófitas apenas naqueles que o esporófito é mais duradouro, como musgos e antóceros, eles estão presentes e são visíveis. Nas hepáticas, a seta é bem efêmera, hialina e se fragmenta bem rápido.

Outra estrutura que ganhará função similar à desempenhada pelos estômatos seriam os poros, mas estes não são controlados por nenhum tipo de mecanismo e o surgimento ainda é incerto, requerendo mais investigações (Harris et al. 2020).

A morfologia das briófitas tem impressionado pela capacidade dessas plantas de se adaptarem, até mesmo nas condições mais adversas, e de conseguirem alcançar longas distâncias, como os musgos do Polo Norte e do Polo Sul. Evidências indicam que a capacidade de reprodução pela via assexuada é tão eficiente quanto sexualmente e que essas espécies seriam propagadas e não teriam evoluído por convergência, o que as tornaria muito similar a outras espécies geneticamente distintas. Esta teoria explicaria cerca de 13% não apenas da flora das criptógamas, mas de toda vida selvagem endêmica do planeta (Silva, 2007).

### **1.7. Os estudos filogenéticos com hepáticas**

A nomenclatura das hepáticas começou com Linnaeus (1753), que as subdividiu em dois grupos morfológicos. Crandall-Stotler e Stotler (2000), testaram a hipótese de Linnaeus e reconheceram duas classes, de acordo com as análises morfológicas e filogenéticas. No entanto, estudos filogenéticos desde então têm mostrado extensa homoplasia com muitos dos caracteres usados para definir gêneros ou famílias (Crandall-

Stotler et al. 2005), com a classificação mais recente de Marchantiophyta sendo baseada na filogenia de Crandall-Stotler et al. (2009 a, b). O alto teor de homoplasia e a falta de caracteres diagnósticos morfológicos estáveis dificultam a delimitação dos gêneros e a reconstrução de suas relações, como em Lejeuneaceae (Sukkharak et al. 2011).

A classificação biológica contemporânea, é largamente produto direto da nomenclatura de Linnaeus e da teoria da evolução de Darwin. As bases que compõem a nomenclatura de Linnaeus por regras são amplamente aceitas e a classificação pode refletir a evolução e esta, por sua vez, seria um fato. As relações evolutivas podem ser identificadas, e essas relações poderiam ser traduzidas em um sistema de classificação (WILEY & LIBERMANN 2011).

Possível abordagem para a filogenia de hepáticas foi dada por Wettstein (1903-1908). O sistema Wettstein, posiciona os gametófitos folhosos eretos antes das formas achatadas bilateralmente. A motivação para tal sistema vem da suposição de que musgos e hepáticas são derivados de um ancestral comum e, portanto, as hepáticas ancestrais seriam as mais parecidas com os musgos. Pensamento parecido com o de Wettstein foi apresentado na tese de Church (1919), que argumentou que as hepáticas folhosas se originaram repetidamente de ancestrais talosos de algas marinhas. Devido às diferenças ambientais dramáticas, é improvável que uma transformação evolutiva semelhante tivesse ocorrido em ambiente terrestre. Portanto, essas plantas frondosas devem ter apresentado tal estado já em seu ancestral.

Desta forma, espécies com eixos sem filídios ou talos seriam derivadas de ancestrais folhosos. Assim, a condição ancestral teria sido de alternância isomórfica de gerações folhosas e indícios evolutivos indicam redução para caracteres folhosos ou talosos. A teoria de Church foi aplicada às hepáticas por Evans (1939) e foi desenvolvida por Schuster (1972, 1984), um dos principais responsáveis da classificação filogenética pré-molecular das hepáticas. As classificações compreendidas de hepáticas por Crandall-Stotler et al. (2000) e Schuster (2000) expõem nitidamente os pensamentos de Church sobre evolução morfológica redutiva.

A diversidade de hepáticas no Brasil é representada por cerca de 663 espécies, com 125 endêmicas (Peralta et al. 2020). No entanto, os estudos filogenéticos são escassos frente a essa riqueza. Forrest et al. (2006) montaram uma grande filogenia molecular de Marchantiophyta e, com suas análises, forneceram suporte para o

monofiletismo de hepáticas e para a base previamente resolvida dos relacionamentos dentro de Marchantiophyta.

Heinrichs et al. (2014), Schäfer-Verwimp et al. (2014), Yu et al. (2014) e Bechteler et al. (2016a e b) testaram o monofiletismo de Lejeuneaceae, a maior família de hepáticas folhosas, e obtiveram a definição de quatro subtribos que foram adicionadas com base em extensões dos conjuntos de dados moleculares. Antes destes estudos, a classificação dos gêneros de Lejeuneae era amplamente baseada em caracteres gametofíticos.

Villareal et al. (2016), apresentou uma filogenia completa em nível genérico das hepáticas talosas complexas, que usaram para estimar tempos de divergência e analisar tendências evolutivas. Este estudo, apesar de incluir algumas amostras do Brasil, não teve como alvo táxons nativos.

Inicialmente, relações filogenéticas foram inferidas com intuito de interpretar os estados de caráter. Dentre as primeiras hipóteses evolutivas propostas por Haeckel (1866), abordagens especulativas forneceram um bom ponto de partida. Ocasionalmente essa abordagem ainda é utilizada para interpretar as relações, particularmente entre as linhagens extintas (Stuessy 2004, 2010).



## 2. Objetivos

### 2.1 Objetivo Geral

- Fornecer estudo taxonômico e filogenético abarcando parte da família Lepidoziaceae.

### 2.2 Objetivos Específicos

- Fornecer estudo taxonômico do gênero *Lepidozia* para o Brasil.
- Investigar a morfologia dos esporos de *Micropterygium*.
- Analisar as características morfológicas diagnósticas dos gêneros de Lepidoziaceae no Brasil e correlacionar com a distribuição geográfica, com ênfase nas espécies endêmicas;
- Investigar período de diversificação das espécies de *Micropterygium* Lindenb. e *Lepidozia* (Dumort.) Dumort. do Brasil;
- Verificar quais autopomorfias e sinapomorfias que caracterizam e diferenciação os gêneros em Lepidoziaceae;

### **3. Materiais e Métodos**

#### **3.1 Levantamento bibliográfico**

O levantamento bibliográfico foi realizado ao longo de toda a pesquisa, através da consulta às obras originais, revisões taxonômicas e monografias, levantamentos florísticos e demais publicações sobre a família. Esses materiais consultados foram provenientes de arquivos digitais das bases do Biodiversity Heritage (<http://www.biodiversitylibrary.org/>), Botanicus (<http://www.botanicus.org/>), Internet Archive (<https://archive.org>) e Jardim Botânico Real de Madri (<http://bibdigital.rjb.csic.es/ing/>). Além de consultas a materiais depositados em bibliotecas físicas, como a Biblioteca do Instituto de Pesquisas Ambientais (São Paulo), Instituto de Pesquisas da Amazônia (Manaus) e no Instituto de Pesquisas Jardim Botânico do Rio de Janeiro (Rio de Janeiro).

#### **3.2 Coletas**

Foram realizadas oito coletas, uma no Estado de Minas Gerais (município de Passa Quatro); duas em São Paulo (Serra da Bocaina e no Parque Estadual do Rio Turvo); três no Estado do Amazonas (no Museu da Amazônia (MUSA) e na Reserva Florestal Adolpho Ducke e na Reserva biológica da Campina), e duas no estado da Bahia (Chapada Diamantina e no município de Serrinha). As coletas foram realizadas em busca das espécies endêmicas de Lepidoziaceae, de acordo com estudos florísticos, também foram aproveitadas idas a campo provenientes de outros projetos. As amostras coletadas encontram-se depositadas nos herbários SP e HUEFS.

#### **3.3 Consulta aos herbários**

Foram examinados 3089 espécimes, incluindo os 15 tipos nomenclaturais, os quais se concentraram nos objetivos do primeiro capítulo desse estudo. A análise dos tipos foi a partir das visitas aos herbários (SP, INPA, RB, HUEFS, MG e G) e empréstimos, os quais foram armazenados temporariamente no Herbário SP do Instituto de Pesquisas Ambientais, eles estão listados no tratamento taxonômico e os acrônimos dos herbários

seguem Thiers (2019). Foram consultados também espécimes digitalizados no JSTOR Types, com objetivo de confirmar os espécimes tipos ([plants.jstor.org](http://plants.jstor.org)).

### 3.4 Análise nomenclatural

Neste trabalho as decisões nomenclaturais foram tomadas seguindo o Código Internacional de Nomenclatura para Algas, Fungos e Plantas (Bicudo et al. 2018). Os espécimes tipo foram encontrados através de consultas ao Tropicos.org, e o Checklist of liverworts and hornworts to world (Sordestron et al. 2016), Biodiversity Heritage (<http://www.biodiversitylibrary.org/>), Botanicus (<http://www.botanicus.org/>), Internet Archive (<https://archive.org>) e Jardim Botânico Real de Madri (<http://bibdigital.rjb.csic.es/ing/>) e JSTOR Types.

Nomes e citações bibliográficas dos táxons foram conferidos nas obras príncipes e confrontadas com as bases do Index Hepaticarum (<https://www.ville-ge.ch/musinfo/bd/cjb/hepatic/index.php>) e do Tropicos (<http://www.tropicos.org/>).

A identidade das espécies foi baseada além dos dados moleculares deste estudo também na análise detalhada dos materiais-tipo examinados, dos protólogos disponíveis e os espécimes coletados e de herbário ajudaram a definir os limites morfológicos e fitogeográficos das espécies.

### 3.5 Análise morfológica e taxonômica

As análises morfológicas ocorreram no Laboratório de Taxonomia da UEFS (TÁXON), e no Núcleo Coleções Biológicas no Instituto de Pesquisas Ambientais. As análises morfológicas, descrições, chaves de identificação, ilustrações, comentários morfológicos basearam-se em materiais herborizados reidratados de coletas recentes. A observação dos caracteres gametofíticos e esporofíticos foi auxiliada por estereomicroscópios e microscópios ópticos presentes nos referidos laboratórios.

A terminologia para as formas de estruturas planas e tridimensionais segue as recomendações do Systematics Association Committee for Descriptive Biological Terminology (1962) e a literatura específica para briófitas, como por exemplo Luiz-Ponzo *et al.* (2006), Punt et al. (2007) e Erdtman (1952) para nomenclatura palinológica.

As estruturas foram observadas sob o estereomicroscópio utilizando-se pinças e lâminas de barbear (para seccionar o caulídio), tendo sido observadas e medidas em

microscópio óptico com lente milimetrada acoplada e em escala com auxílio do software Cells, instalado em máquina com microscópio acoplado.

As micrografias foram tomadas com base em material herborizado, utilizando-se estereomicroscópio e microscópio. As micrografias foram vitais para construção da tabela morfológica e para as pranchas das espécies que ilustram o capítulo 1 desta Tese. Foram incluídos os caracteres fundamentais na identificação (hábito, disposição dos filídios, filídios e anfigastros), imagens disponíveis no primeiro capítulo deste trabalho.

### **3.6 Distribuição geográfica e substratos colonizados**

Os dados relativos aos habitats e à distribuição geográfica foram baseados nas etiquetas das exsicatas depositadas nos herbários, bem como nas observações em campo. Considerou-se o manual técnico da vegetação brasileira (IBGE, 2012), assim como as definições de Domínios morfoclimáticos do Brasil proposta por Ab'saber (1967, 2003), discutida e atualizada por Oliveira-Filho (2009; 2015) e Castuera-Oliveira et al. (2020). A nomenclatura para os substratos colonizados seguiu Richards (1984) e Fudali (2001).

Os mapas de distribuição das espécies foram gerados a partir do Mapa Base Global GIS no programa ArcMapGIS (Esri, 1999) com base nas coordenadas disponíveis nas etiquetas das exsicatas. Aquelas que não apresentaram esta informação tiveram suas coordenadas definidas por aproximação, utilizando-se o site do IBGE (<https://www.ibge.gov.br/>).

### **3.7 Preparo do banco de dados**

Os espécimes que foram utilizados neste trabalho foram elencados de acordo com os caracteres morfológicos, coordenadas geográficas, e marcador. Estas informações foram retiradas de bancos de dados dos herbários brasileiros, com o auxílio do *speciesLink* e o gerenciador de coleções BRAMS (IPA-SP). As sequências produzidas foram disponibilizadas no GenBank, analisadas e filtradas de acordo o marcador utilizado, levando em consideração sequências inteiras e parciais.

### 3.8 Análise molecular e filogenética

Considerando que as várias coleções contam com espécimes recém-coletados e, não sendo possível retirar material para análise molecular de espécimes tipos, foram utilizadas no total 18 amostras recentes das espécies de Lepidoziaceae. As espécies selecionadas foram determinadas de acordo com a ausência de dados no banco de dados, como as espécies brasileiras de *Lepidozia* e o gênero Sul Americano *Micropterygium*. Como grupos externos foram incluídas as espécies de Lophocoleaceae e Geocalycaceae.

O arranjo observado nas hipóteses filogenéticas obtidas a partir destes materiais foi essencial para embasar a eleição de características que sustentem o monofiletismo ou não dos clados e que ajudaram na delimitação taxonômica dos táxons.

O DNA total foi extraído por meio do método CTAB (Doyle & Doyle, 1987, 1990) com modificações de Câmara (2006, 2009). Após a extração, o DNA foi amplificado por meio da Reação em Cadeia da Polimerase (PCR) e foram analisadas quatro regiões (tabela 1), seguindo, Heslewood *et al.* (2007), Liu *et al.* (2010) e Cooper (2012a,b).

O produto de PCR foi purificado utilizando polietilenoglicol (PEG) e sequenciados diretamente na FioCruz®. As sequências foram comparadas com as obtidas do GenBank utilizando BLAST (Altschul *et al.* 1990). Esta comparação é indicada para confirmação da filiação das sequências extraídas. Atualmente, o banco de dados genômicos online conta com uma gama de sequências de Lepidoziaceae, que foram filtradas e analisadas em conjunto com os 12 terminais provenientes desse estudo. O alinhamento e edição das sequências foi verificado com o auxílio dos programas BioEdit 7.2.5 (Hall 1999).

As análises de máxima verossimilhança (MV) foram realizadas com os softwares MEGA (Kumar, Stecher e Tamura 2016), RAxML v.8 (Stamatakis 2014) e a plataforma CIPRES. Estas análises se baseiam na busca heurística, 10.000 (random-addition-sequence replicates), troca de ramo (tree bisection-reconnection), MULTrees ativado, e *collapse zero-length branches* desativado. Os caracteres foram tratados como equilibrados e não ordenados. Ao se encontrar mais de uma árvore de verossimilhança, estas foram resumidas a apenas uma árvore de consenso estrito. Valores de *bootstrap* não paramétricos (Felsenstein 1985) foram gerados como buscas heurísticas com 1.000 repetições, cada uma com dez réplicas aleatórias. Rearranjos foram restritos a 1.000.000

por repetição. Valores percentuais *Bootstrap* (BPV)  $\geq 70$  foram considerados como um bom suporte (Hillis & Bull 1993).

As análises Bayesianas foram realizadas com o software MrBayes 3.0 (Ronquist & Huelsenbeck, 2003) e na plataforma CIPRES. Nestas análises, os valores de similaridade foram acompanhados graficamente para examinar os parâmetros e determinar o número de árvores necessárias para alcançar a estacionalidade (*burn-in*), já a plataforma Cipres gera os resultados da análise com o *burn-in*. A seleção do modelo foi concluída usando iqtrees-1.6.12. (Minh et al. 2020). O modelo mais bem classificado de acordo com o critério de informação de Akaike (AIC, Akaike, 1973; Burnham e Anderson, 2004) foi usado para análises bayesianas. Nestes casos o modelo com classificação mais alta foi o GTR + C + I, e seu desempenho comparado por meio de fatores de Bayes (Kass e Raftery, 1995). Clados com probabilidade posterior P0.9 são considerados suportados e aqueles com probabilidade posterior P0.95 são considerados fortemente suportados.

A inferência bayesiana (BI) foi executada usando o Mr. Bayes (Huelsenbeck e Ronquist, 2003) conforme implementado no Portal CIPRES (Miller et al., 2010). Duas cadeias independentes de Markov Monte Carlo (MCMC), cada uma é executada por dez milhões de gerações, amostrando a cada 1.000 gerações. Depois de plotar os valores de log verossimilhança e calcular o desvio padrão das frequências divididas para verificar a convergência, as primeiras 1001 amostras foram descartadas.

As As árvores selecionadas foram resumidas em uma única árvore de consenso de maioria e as probabilidades posteriores foram utilizadas para estimar a sustentação das bipartições (Ronquist & Huelsenbeck, 2003). No caso das análises Bayesianas só foram considerados como bem sustentados os ramos com probabilidades  $> 90\%$ .

### 3.9. Estimação de tempo de divergência

Para estimar o tempo de divergência foi utilizado o programa BEAUTY e BEAST v1.8 (Drummond & Rambaut, 2007) e a plataforma CIPRES, utilizando como árvore inicial o melhor resultado obtido nas análises bayesianas.

Devido à escassez de fósseis de Lepidoziaceae e briófitas de modo geral, o tempo de divergência foi calibrado baseando-se em um espectro geral da família proposto por Cooper et al. (2012a), como *Bazzania* (70 Milhões de anos), *Lepidozia* (50 milhões de

anos), Lepidoziaceae (116 milhões de anos), Marchantiophyta (492.7 milhões de anos). Outros pontos de calibração secundária foram baseados em Heinrichs et al. (2018) (Lophocoleaceae, Plagiochilaceae) e Cooper (2013) seguindo os métodos propostos por Cervantes et al. (2016).

**Tabela 1.** Descrição dos marcadores utilizados neste estudo

| Marcador         | Genoma      | Primer [sequência 5'-3']         | Referência:             |
|------------------|-------------|----------------------------------|-------------------------|
| nr26S            | nuclear     | LS0F [ACCCGCTGTTTAAGCATAT]       | Shaw 2000               |
|                  |             | LS12R [ATCGCCAGTTCTGCTTACCA]     | Shaw 2000               |
| rbcL             | cloroplasto | mtrnRR [GCTCTAATCCACTGAGCTAC]    | Cox et al., 2001        |
|                  |             | nm34 [GTTGTTGGGATTTAAAGCTGGTGTT] | Cox et al., 2001        |
|                  |             | rcbL1 [GGGATTTATGTCACCACAAACAGA] | Gadek & Quinn 1993      |
|                  |             | rbcL2 [GATCTCCTTCCATACTTCACAAGC] | Gadek & Quinn 1993      |
| rps4             | cloroplasto | rps5 [ATGTCCCGTTATCGAGGACCT]     | Nadot et al. 1994       |
|                  |             | trnas [TACCGAGGGTTCGAATC]        | Souza-Chies et al. 1997 |
| <i>trnL-trnF</i> | cloroplasto | trnF [ATTTGAACTGGTGACACGAG]      | Taberlet et al. 1991    |
|                  |             | trnC [CGAAATCGGTAGACGCTACG]      | Taberlet et al. 1991    |

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## **CAPÍTULO 1**

### **THE BRAZILIAN REVIEW OF *LEPIDOZIA* (DUMORT.) DUMORT. (LEPIDOZIACEAE)**

## CAPÍTULO 1

### The Brazilian review of *Lepidozia* (Dumort.) Dumort. (Lepidoziaceae)

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**Short title:** *Lepidozia* in Brazil

**Abstract:** The genus *Lepidozia* (Dumort.) Dumort. is reviewed for Brazil based on type material, herbarium specimens and recent collections. Eight species are recognized to the genus, plus one variety. *Lepidozia pseudocupressina* is synonymized with *L. cupressina*, just as *L. densa* was synonymized to *L. brasiliensis*. Two species are new occurrence to the country (*L. alstonii* and *L. patens*) and *L. aequiloba* is reinstated to the Brazilian flora. A diagnostic key, descriptions, illustrations and taxonomic comments are provided.

**Key words:** Biodiversity, Cryptogam taxonomy, Leafy liverworts, Neotropics, New occurrence.

## Introduction

The leafy liverworts are a large and complex group widespread in the world, with numerous life-forms and large morphological variation (e.g., Schuster, 1984; Gradstein, 2013). *Lepidozia* (Dumort.) Dumort., with approximately 30 accepted species in Neotropical region, is a large genus of liverworts (Marchantiophyta) and the most diverse morphologically in the Lepidoziaceae, together with *Bazzania* Gray, *Kurzia* G. Martens and *Telaranea* Spruce ex Schiffn. (Söderström, et al. 2016; Schuster, 2000; Fulford, 1966). The genus is readily recognized by the pinnately branched stems, from creeping to loosely attached to the substratum, or somewhat ascending; the leafy shoots are mostly loosely attached to substrate, yellowish or whitish to olive-green, rarely brownish in life, usually relatively opaque and greenish. The plants are small to medium-sized, usually 0.5–2.5(–4) mm wide. Branching is regular to irregularly *Frullania* type, and copiously 1-3 pinnate.

The genus *Lepidozia* was proposed by Dumortier in 1835, based on the *Pleuroschisma* sect. *Lepidozia* (Dumortier, 1831). The family (Lepidoziaceae) contains genera with a wide distribution, is nearly cosmopolitan and expresses a large array of morphological characters and an equally large ecological amplitude. Reproductive organs and spores are rare in *Lepidozia* species as well as asexual reproduction in the genus. The plants are mostly dioicous and the capsule and seta tiny, and susceptible to damage; many

species are only known from gametophytic material (Fulford 1966, Engel & Schuster 2001).

The present classification of the family is largely based on the studies of Rudolph M. Schuster, who used morphological intuitive phylogenetic relationships to propose classifications (Schuster 1984). The systematics and taxonomy of liverworts has been considerably revised in recent decades based on molecular data (e.g., Crandall-Stotler *et al.* 2008, 2009), and the delimitation of the Lepidoziaceae has been refined (Cooper 2011, 2012a). However, the current classification does not accommodate all morphological variations within the genera (Cooper *et al.* 2013a).

A brief taxonomic treatment of the genus *Lepidozia* in Brazil with a key to four species was presented by Gradstein & Costa (2003). In this paper, new herbarium material from Brazil has been revised and our knowledge of the geographic distribution and diagnostic characters has been improved and updated, since a considerable number of species have proven to be synonyms (Söderström *et al.*, 2016) or were transferred to other genera.

Till now, the same four species were recognized in Brazil (Costa & Peralta, 2015), most of them occurring in the Atlantic rainforest (Fulford 1966; Gradstein & Costa 2003; Valente *et al.* 2011, 2013; Santos & Costa 2010; Yano 2019; Carmo 2016a, 2016b, 2018; Amélio 2019).

While analyzing herbarium specimens of *Lepidozia* we found that the number of species in Brazil is larger than hitherto accepted. In this study, we present a treatment to *Lepidozia* and comment on the Brazilian ranges of the species, providing data that will hopefully be useful in the identification of collections, and in indicating how rich is the Brazilian liverwort flora.

## Materials and methods

We examined types and samples from the following herbaria G, HUCCS, HUEFS, ICN, INPA, JE, NY, RB, SJRP, SP, and UB. The total of 500 samples were analyzed in this study. The terminology used in the morphological descriptions, habitat, geographic distribution and ecological comments follow Fulford (1966), Engel & Schuster (2001), Gradstein & Costa (2003) and Cooper (2013b).

Gametophytes were examined under simple optical and stereo microscopes for all samples listed in specimens examined. We observed and measured gametophyte size,



number of leaf lobes, cells of the leaf, both those of the margin and midleaf, the length of the leaf, underleaf, and stem. Taxonomic and ecological notes, a key to species, diagnostic descriptions and illustrations are provided for each species, following Gradstein (2017). All structures were measured with a micrometer eyepiece using an optical microscope. The geographic distribution follows the Brazilian geopolitical states (IBGE 2012).

## Results

We recognize eight species of *Lepidozia* in Brazil, and a variety of the *L. coilophylla*, and we propose the synonymization of *L. pseudocupressina* (Schiffn. 1919) under *L. cupressina*.

The Brazilian *Lepidozia* species are found often on bark, but may be found on soil and rocks, ranging from 100 to 1500 m above sea level. The genus is widely distributed in biomes of Amazon, Atlantic rainforest and Savannas and has scattered occurrences in the Caatinga.

This is an important study in the Brazilian flora of the liverworts, extending the *Lepidozia* distribution to five new states: *L. aequiloba*, which was found in Minas Gerais. The species *Lepidozia coilophylla* has new records in Bahia, Espírito Santo, Paraná and Pernambuco. *L. cupressina* was identified in Amazonas, Distrito Federal, Paraná; and *L. inaequalis* in Amazonas, Pará, Rio Grande do Sul and Roraima. *Lepidozia alstonii* and *L. patens* are new records to the country, and the species *L. brasiliensis* has been appointed as *L. cupressina* synonyms which return to Brazilian flora. This represents how the liverwort flora may be underestimated.

## Taxonomic treatment

### *Lepidozia* (Dumort.) Dumort.

Plants are green to brownish, in mats or tufts, pendulous or among other bryophytes; medium to large-sized, 0.6-2 mm wide, procumbent to slightly erect. Branches 1-3 pinnate, usually with alternate leaves. Vegetative leaf branches as Frullania type, branches in many taxa tending to become attenuate and microphyllous. Rhizoids are colorless and rarely branched from the bases of underleaves. Leaves are incubous, the margins of the lamina are entire or toothed, incised or ciliate, usually quadrifid (or trifid and in some species with five or more lobes), the lobes triangular. Underleaves transverse,

nearly as large as the leaves to much smaller, the lobes triangular, the margins entire, incised, toothed or ciliate. Plants dioicous, gametangia on abbreviated ventral intercalary branches. Androecia spicate. Gynoecial branches lacking normal leaves, isomorphic bracts and bracteoles, typically the innermost ones are larger than normal leaves and sheathing the perianth, usually elongated and ovate to oblong-ovate, apical lobing like the leaves, the lobes toothlike, sometimes vestigial. Perianth to 6 mm, cylindrical to fusiform, the mouth contracted, crenulated to long ciliate. Sporophyte stalk, seta 0.5-1.5 cm long, capsule spherical. the innermost layer with brown bands. Spores small, brown; elaters long, slender, bispiral. Asexual reproduction none or rare, via caducous leaf lobe apices. Type: *Lepidozia reptans* (L.) Dumort.

### Identification key

1. Plants slender; leaves scale-like, narrower than stem width, usually concave-incurved ..... 2
1. Plants thick; leaves not scale-like, broader than stem width, almost plane (only concave when dry) ..... 4
  2. Long plants, usually bronwish green, leaves scale-like ..... 3
  2. Short plants, usually yellowish green, concave leaves ..... *L. densa*
3. Plants usually green to yellowish; leaves strongly concave and the leaf lobes incurved, touching the stem; stem pinnately branched, branches usually short and not branched ..... *L. incurvata*
3. Plants red, brownish to pale green; leaves with leaf lobes not strongly concave, not touching the stem; stems irregularly branched, branches longer and usually dichotomously branched ..... *L. patens*
  4. Lobes with quadrate, thin-walled cells at the margin; leaves and underleaves with entire margins; lobes slightly divergent ..... 5
  4. Lobes with rectangular, thick-walled cells at margin; leaves and underleaves with crenate margins; lobes not divergent ..... *L. alstonii*
5. Leaves shallowly quadrifid; leaves with a sub-longitudinal insertion line ..... 6
5. Leaves deeply quadrifid; leaves with an oblique to sub-transverse insertion line ..... 7
  6. Leaves margins without teeth ..... *L. coilophylla*
  6. Leaves margins with 1–2-celled teeth ..... *L. coilophylla* var. *apiculiloba*

7. Leaves lobes ending in a long row of more than five cells long, cells distinctly longer than wide (3:1) ..... *L. inaequalis*
7. Leaves lobes ending in a short row of 1 (–2) cells, cells isodiametric to slightly elongate (1-2:1) ..... 8
8. Leaf lobes truncate, ending with 1–2 cells; the leaf lobes short; underleaves narrower than stem ..... *L. cupressina*
8. Leaf lobes ending with 1(–3) rows of 1–2 cells; the leaf lobes long; underleaves usually wider than stem ..... 9
9. Underleaves lobes are usually narrower and long, forming a triangular, 3/5 longer than wide, 2–4-celled at the base ..... *L. brasiliensis*
9. Underleaves narrower than the stem, lobes half of the underleaf length; the cells quadrate ..... *L. aequiloba*

***Lepidozia aequiloba*** Steph., Spec. Hepat.6: 319. 1922. Original Material: Brazil: Minas Gerais, Caraça. E. A. Wainio (s.n.) (barcode.G00069656 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069656>)).

Fig. 1. A–D, Additional illustration and description in Fulford (1966).

Plants small, green or pale green, in mats or among others bryophytes, creeping, 2–4 cm long, pinnately branched, but the branches short and rarely flagelliform. Leaf insertion oblique. Stem leaves imbricate, longer than wide, 0.4–0.8 mm broad at the base, quadrifid; lobe length equal, short, divergent, the bases 4–5 cells broad, the apices acute, the sinus broad; lamina long, the margins entire with the dorsal base curved; leaf cells quadrate to rectangular, the walls thickened, the lumina round, the cuticle smooth. Underleaves narrower than the stem, cuneate, quadrifid to one half their length, the lobes widely divergent, narrowly triangular with uniseriate tips. Gametoecea and sporophyte not seen.

This species is recognized by the divergent lobes on the leaves and underleaves, with no more than four short cells. Gradstein & Costa (2003) suggested that it might be a synonym of *L. coilophylla* but they are distinct by the sub-longitudinal insertion of the leaf. *Lepidozia aequiloba* is often found on tree trunks, in the deep shaded forests. *L. aequiloba* was described by Stephani with the type collected in Brazil, but it was almost 100 years before it was collected in the country again. The type specimen is very delicate

and without sporophytes. The species is known from Peru (Schultze-Motel & Menzel 1987), Venezuela (Fulford 1966) and Brazil. We increased its distribution within Brazil to Pernambuco, Rio de Janeiro, and São Paulo, in addition to the type locality in Minas Gerais.

Selected material: MINAS GERAIS: Caldas, 15.IV.2017, *O. Yano* 34204 (SP). Catas Altas Reserva Particular do Patrimônio Natural, Parque Natural do Caraça, 20°5'56"S, 43°29'17"W, 30.V.2008, *D.F. Peralta* 6402 (RB). PERNAMBUCO: Jaqueira. Serra do Quengo, 8°42'50"S, 35°50"W, 2.IV.2002, *M.R. Pietrobom-Silva* 5466 (SP). RIO DE JANEIRO: Itatiaia, Parque Nacional do Itatiaia, 22°25'25"S, 49°36'24"W 6.V.2016, *D.F. Peralta* 18411 (SP). [Rio de Janeiro] Morro Queimado, 22°16'55"S, 42°31'52"W 12.X.1996, *D. Sucre* 1099 (RB). [Rio de Janeiro] Parque Nacional da Tijuca, 22°55'S, 43°11'W 10.IX.1983, *D.P. Costa* 29 (RB). SÃO PAULO: Mogi das Cruzes. Distrito de Taiaçupeba, Reserva Particular do Patrimônio Natural "Parque das Neblinas", 23°45'16"S, 46°09'39"W 1.XI.2008, *D.F. Peralta* 7198 (SP).

***Lepidozia alstonii*** Fulford, Mem. New York Bot. Gard. 11: 211. 1966. Original Material: Colombia: los Gagues, 10,700 ft., *Alston* 7493 (Holotype BM); Ecuador: Pichincha, 15,000 ft., *Bell* 408 *p.p.* (Isotype CINC-B-0047125 - [https://bryophyteportal.org/imglib/bryophytes/CINC/CINC-B-0047/CINC-B-0047125\\_lg.jpg](https://bryophyteportal.org/imglib/bryophytes/CINC/CINC-B-0047/CINC-B-0047125_lg.jpg)).

Fig. 1. E–H, Additional illustration and description in Fulford (1966).

Plants are large, yellow to brown, in tufts or among other bryophytes, creeping, stems up to 5 cm or longer (but not longer than 8 cm), with leaves 0.8–1.2 mm broad, ascendant, pinnate, the lateral branches numerous, tending to become flagelliform at the tips, the ventral branches leafy or sexual. Line of leaf insertion sub transverse. Stem leaves imbricate, concave, 0.8–1.3 mm long, quadrate, quadrifid to one half or more; long lobes lanceolate, the margins irregular, undulate; dorsal margin of the lamina convex, with one or two conspicuous teeth, the ventral margin straight, with one or two teeth; leaf cells at the ventral margin straight, with one or two conspicuous teeth, the ventral margin straight, with one or two teeth. Plants dioicous. Perianth not seen.

The species is distinct and readily recognized because of the large size, brown pigmentation, the very deeply quadrifid leaves, the long, irregularly undulate lobes of the leaves and underleaves, the occurrence of teeth or spines on the margins of the lamina of

both leaves and underleaves, and the uniformly thickened cell walls. *Lepidozia alstonii* grows on trees, and in crevices of rocks, at high altitudes in the northern Andes and was only known from Colombia and Ecuador (Bernal et al. 2016). Here we report the species new to Brazil, where it apparently is very rare and has been found only in São Paulo.

Selected material: RIO DE JANEIRO: Teresópolis, Parque Nacional da Serra dos Órgãos, 22°27'30"S, 43°01'32"W, 19.I.2022, *D.F. Peralta* 27539 (SP). SÃO PAULO: Campos do Jordão. Parque Estadual de Campos do Jordão, 22°41'15"S, 45°27'58"W, 9.X.2009, *D.F. Peralta* 9828 (SP). São Luiz do Paraitinga. Parque Estadual da Serra do Mar, Núcleo Santa Virgínia, 23°20'45"S, 45°7'47"W, 17.IV.2013, *D.F. Peralta* 13893 (SP).

***Lepidozia brasiliensis*** Steph., Spec. Hep. 3: 571. 1909. Original Material: Brazil: Minas Gerais. *P. K. H. Dusén* [s.n.] (barcode G00069599 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069599>)).

= *Lepidozia moritziana* Steph., Sv. Vet.-Akad. Handl. II. 23: 24. 1897. Original Material: Venezuela: *J.W.K. Moritz* [s.n.] (barcode G00280927 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g000280927>), syn. fide Fulford (1966).

= *Lepidozia fulva* Steph., Spec. Hep. 3: 569. 1909; Original Material: Brazil. *E.H.G. Ule* 231 (barcode G00069636 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069636>), syn. fide Fulford (1966).

= *Lepidozia densa* Herzog, Repertorium Speciorum Novarum Regni Vegetabilis. 20(3): 22-33. 1925. Original Material: Brasil, Serra dos Orgãos, Morro Assú: *Herzog* 6381 (barcode JE04002088 - [http://131.130.131.10/herbaria/jacq-viewer/viewer.html?rft\\_id=je\\_04002088&identifiers=je\\_04002088](http://131.130.131.10/herbaria/jacq-viewer/viewer.html?rft_id=je_04002088&identifiers=je_04002088)), syn. nov.

Fig. 2. A–D, Additional illustration and description in Fulford (1966).

Plants are small to medium-sized, yellow to green, in tufts or scattered among other bryophytes; creeping, sometimes long pendent, stems up to 2–5 cm, with leaves to 0.6 mm wide, pinnate. Lateral branches become flagelliform, the ventral branches usually long. Leaf insertion curved around the stem, slightly oblique. Stem leaves imbricate, squarrose, concave to incurved. Dorsal margin convex, quadrifid to 1/3 of the length;

lobes as a triangular form from 3–5-celled base, with an acute apex, 1–2-celled tip. Dioicous plants. Female bracts and bracteoles in three series, light green, the inner series orbicular, divided into 3–5 short and irregular lobes. Perianth 6 mm long, cylindrical, the mouth lobate, sometimes with some cilia.

After Gradstein & Costa (2003) suggested that *Lepidozia brasiliensis* was a synonym of *L. cupressina*. But this species differs from *L. cupressina* by its smaller size, the the underleaf lobes of *L. brasiliensis* are usually narrower and form a longer part of the underleaf, than those of *L. cupressina*, usually ending in 3-4 double cell row and 2-3 uniseriate row. Söderström et al. (2016) in the world wide checklist, accepted as a species, but with doubts about the morphological similarity with other species.

Additionally, we recognized *Lepidozia densa* Herzog, as a new synonym to *L. brasiliensis*. This species is known just by the original material, and after analyses we considered as a synonym.

*Lepidozia brasiliensis* is often found on trunks, trees and decaying logs in moist forests. This species has a wide distribution in tropical America. Within Brazil the species is reported in Amazonas, Espírito Santo (Schäfer-Verwimp 1991), Distrito Federal, Goiás, Minas Gerais, Paraná, Rio de Janeiro, Rio Grande do Sul, Roraima, Santa Catarina and São Paulo.

Selected material: AMAZONAS: São Gabriel da Cachoeira, Serra do Curicuriari, 0,2°S, 66,5°W. W.R. Buck 2437 (INPA) DISTRITO FEDERAL: Brasília, Fazenda Água Limpa, 15°46'47"S, 47°55'47"W, 7.XI.1985, D.M. Vital 13275, 13277 (SP). GOIÁS: Alto Paraíso de Goiás, Chapada dos Veadeiros, 19.III.1971, H.S. Irwin 33205 (NY, SP). Pirenópolis, Parque Estadual dos Pireneus, base do Morro Cabeluda, 18.III.2006, O. Yano 28690 (SP). MINAS GERAIS: Alto Caparaó, Parque Nacional de Caparaó, Vale Verde, 20°25'27"S, 41°50'20"W, 23.IV.2016 D.F. Peralta 18215, 18382 (SP). Caeté, Serra da Piedade, 19°52'48"S, 43°40'11"W, 17.XI.1986, O. Yano 10505 (SP). Catas Altas, Reserva Particular do Patrimônio Natural, 20°5'56"S, 43°29'17"W, 27.VII.2010, D.F. Peralta 11611 (SP). Itamonte, 22°17'2"S, 44°52'12"W, 20.V.1988. D.M. Vital 15868, 15893 (SP). Lima Duarte, Parque Estadual do Ibitipoca, 21°50'33"S, 43°47'35"W, 09.VIII.1993, O. Yano 20298, 20324 (SP). Monte Verde, 22°30'54"S, 46°1'14"W, 14.I.2006. D.F. Peralta 3463 (SP). [Conceição do Ibitipoca] Parque Estadual do Ibitipoca, 29.III.2013. O. Yano 33383 (SP). Tiradentes, Serra de São José, 21°6'37"S, 44°10'41"W, 3.XII.1993. O. Yano 21781, 21859 (SP). PARANÁ: Curitiba. 28.I.1987, Schäfer-Verwimp 8264 (JE, SP). Foz do Iguaçu, 25°32'52"S, 54°35'17"W, 7.X.1979. O. Yano 2188 (SP). Piraquara,

Parque Estadual Pico do Marumbi, 25°30'55"S, 48°58'58"W, 18.VI.2015, *D.F. Peralta 17843* (SP). São Mateus do Sul, 25°52'27"S, 50°22'58"W, 20.IV.1983. *O. Yano 6442* (SP). RIO DE JANEIRO: Angra dos Reis, Ilha Grande, 23°0'24"S, 44°19'5"W, 21.III.1995. *O. Yano 23698* (SP). Resende, Parque Nacional do Itatiaia, 22°16'51"S, 44°15'53"W, 20.VI.1983, *O. Yano 7517* (SP). Teresópolis, Parque Nacional da Serra dos Órgãos, 22°24'44"S, 42°57'56"W, 21.X.1989. *O. Yano 13584* (SP). [Itatiaia] Parque Nacional do Itatiaia, 21.VI.1983, 22°16'51"S, 44°15'53"W. *O. Yano 7572* (SP). RIO GRANDE DO SUL: Bom Jesus, São José dos Ausentes, 19.V.1981, *R. Bueno 939* (ICN, SP). Serra da Rocinha, 14.I.1942, *A. Sehnem 1003*, 29.X.1983, *R. Bueno 3539* (ICN, SP). Cambará do Sul, Fortaleza dos Aparados, 9.IV.1982. *R. Bueno 1324* (ICN, SP). São Francisco de Paula, Serra do Faxinal, 29°26'49"S, 50°34'45"W, 18.XII.1950. *A. Sehnem 5326* (RB). RORAIMA: Pacaraima, Monte Roraima. *M.R. Pereira 224* (INPA). SANTA CATARINA: Rancho Queimado, Serra da Boa Vista, 9.VII.1960, *P.R. Reitz 9885* (SP). SÃO PAULO: Apiaí, Parque Natural Municipal do Morro do Ouro, 24°31'2"S, 48°50'7"W, 23.IV.2007. *D.F. Peralta 4415* (SP). Barra do Turvo, Parque Estadual do Rio Turvo, Núcleo Cedro, 22°45'34"S, 48°25'18"W, 20.III.2019, *L.A. Amélio 818, 835* (SP). [Campos do Jordão] Parque Estadual de Campos do Jordão, 22°41'43"S, 45°28'52"W, 8.X.2009, *D.F. Peralta 9690, 10037* (SP). [Campos do Jordão] Horto Florestal, 22°41'32"S, 45°29'23"W, 3.X.2017. *D.M. Carmo 1744* (SP). Cunha, Parque Estadual da Serra do Mar, 23°14'12"S, 45°1'15"W, 22.VI.2006, *D.F. Peralta 3796* (SP). Moji das Cruzes, Parque Municipal da Serra de Itapety, 23°31'22"S, 46°11'18"W, 22.X.2005. *D.F. Peralta 3162* (SP). Peruíbe, Estação Ecológica da Juréia, 24°19'12"S, 46°59'54"W, 19.XI.1987, *D.M. Vital 15615* (SP). Pindamonhangaba, Eugênio Lefèvre, 22°55'26"S, 45°27'42"W, 5.IV.1966. *D.M. Vital 851* (SP). São José dos Alpes, Serra da Mantiqueira, 22°33'9"S, 45°23'38"W, 16.IV.1999, *D.F. Peralta 177* (SP). Piquete, Morro do Careca, 22°36'49"S, 45°10'34"W, 23.IX.2006, *O. Yano 28880* (SP). Santo André, Reserva Biológica de Paranapiacaba, 23°39'50"S, 46°32'18"W, 26.XI.1980. *O. Yano 3161* (SP). Reserva Biológica do Alto da Serra, 23°39'50"S, 46°32'18"W, 9.VIII.1988, *C. Giancotti 118* (SP). São José do Barreiro, Parque Nacional da Serra da Bocaina, 22°42'49"S, 44°35'14"W, 15.V.2007. *D.F. Peralta 4667, 4668* (SP). [São Paulo] Parque Estadual da Cantareira, 23°19'30"S, 46°22'52"W, 6.XI.1991. *O. Yano 15832* (SP). Ubatuba, Núcleo Picinguaba do Parque estadual da Serra do Mar, 23°26'2"S, 45°4'16"W, 12.X.1995. *S.R. Visnadi 2067* (SP).

***Lepidozia coilophylla*** Taylor, London J. Bot. 5: 370. 1846. Original Material: [Brazil] Brasilia, [Minas Gerais] Gongo soco. *C.J.F. Bunbury* (s.n.) (Isolectotype G (barcode G00115392 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00115392>)). = *Lepidozia laxepinnata* Spruce, Trans. Proc. Bot. Soc. Edinb. 15: 360. 1885. Original Material: Peru, Andes Peruvianos. M. Guayrapurina. *R. Spruce* (s.n.) (Isolectotype G (barcode G00280936 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00280936>)), syn. fide Fulford (1966).

= *Lepidozia plumiformis* Spruce, Bull. Soc. Bot. France (Suppl.) 36: 199. 1889, Spruce, Rev. Bryol. 15: 33. 1888, *nom. inval.* Original Material: Brazil. Rio de Janeiro. *A.F.M. Glaziou* 7135 (G (barcode G00115423 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00115423>)), syn. fide Fulford (1966).

= *Lepidozia brevifissa* Steph., Spec. Hep. 3: 567. 1909. Original Material: [Brazil] Brasilia, Minas Gerais, Serra do Caraça. *E.A. Wainio* 55 (barcode G00280855 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00280855>)), syn. fide Fulford (1966).

= *Lepidozia cavifolia* Steph., Spec. Hep. 3: 577. 1909. Original Material: Brazil. Rio de Janeiro. *E.H.G. Ule* 419 (barcode G00069611 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069611>)), syn. fide Fulford (1966).

Illustration and additional description in Yano *et al.* (2019) and Fulford (1966).

Plants are medium size to large, light green to greenish brown, in mats or scattered among other bryophytes, creeping, prostrate or sometimes long pendent. Stems 5–10 cm long, with leaves up to 1.2 mm wide, prostrate, pinnate. Branches 1 cm long or longer, becoming flagelliform at the tips, and occasionally some ventral branches also flagelliform. Stem leaves are distant, ovate, truncate, 0.4–0.7 mm long; short lobes, triangular from a 3–4-celled base, incurved. Underleaves quadrate to longer than broad, not as wide as the stem, concave, the lobes triangle from 3–5-celled at the base, and the apex truncate or acute. Dioicous plants. Bracts and bracteoles in 6 or more series, large. Female bracts and bracteoles in 3–4 series, the inner bracts with 4–6 lobes with margins entire. Perianth mouth entire.



This species is recognized by the sub-longitudinal insertion of the leaf, the slithering quadrifid leaves, and the lobe and upper leaf margins without teeth. This species is often found on tree trunks, in deeply shaded forests and may be on rocks and soil, next to the base of trees up to 1000 m. *L. coilophylla* is extensively found in the neotropical zone: Bolivia, Guyana, Suriname, Venezuela, Peru and Brazil (Herzog 1925, Schiffner & Arnell 1964, Fulford 1996, Yano, 1984, Gradstein & Costa 2003). In Brazil it is reported in Amazonas (Costa et al. 2020), Minas Gerais, Paraná Rio de Janeiro, São Paulo, and Santa Catarina. In this study, *L. coilophylla* is reported as a new occurrence to Espírito Santo, and Pernambuco. This species typically occurs in the Atlantic rainforest. The var. *apiculiloba* (Steph.) Fulford differs by the lobes with scattered, hidden or few-celled teeth.

Selected material: BAHIA: Palmeiras, Pai Inácio. 12°18'52"S, 41°20'0"W. 12.VI.1981, *B.M. Boom 1180* (NY, SP). ESPÍRITO SANTO: Santa Teresa, Reserva Biológica Augusto Ruschi, 19°56'9"S, 40°36'W, 20.II.2003. *J. Rossilne 259* (SP). Santa Teresa, Nova Lombardia, 17.IX.2002, *R.R. Vervolet 989* (RB). MINAS GERAIS: Catas Altas, Reserva Particular do Patrimônio Natural, "Parque Natural do Caraça", 20°5'56"S, 43°29'17"W, 25.III.2016. *D.F. Peralta 18897, 18909, 18921* (SP). Passa Quatro, 22°23'25"S, 44°58'0"W, 27.V.1983. *J.F. Zikán 438* (SP). Santa Bárbara, Reserva Particular do Patrimônio Natural, "Parque Natural do Caraça", 19°57'34"S, 43°24'55"W; 23.X.1994. *O. Yano 21987* (SP). São Roque de Minas, Parque Nacional da Serra da Canastra, 20°10'32"S, 46°33'35"W, 17.VII.2013. *D.F. Peralta 15023, 15038* (SP). PARANÁ: Morretes, Parque Estadual do Marumbi, 25°26'11"S, 48°55'14"W, 23.VII.2014. *D.F. Peralta 16147* (SP). Serra da Graciosa, 21.VIII.1999. *D.F. Peralta 397* (SP). PERNAMBUCO: Jaqueira. Serra do Quengo. 8°42'50"S, 35°50'0"W, 2.IV.2002, *M.R. Pietrobom 5466* (SP). RIO DE JANEIRO: Santa Maria Madalena, Rancho da Mata Atlântica, trilha para o poço do Padre. 21°58'12"S, 41°59'57"W, 30.X.2008. *D.P. Costa 5001* (RB). Campos dos Goytacazes, mata à direita da estrada em direção ao Poço Parado, 21°45'16"S, 41°19'28" W, 26.X.2006, *N.D. Santos 641* (RB). SÃO PAULO: Campos do Jordão, estrada de Campos do Jordão para Wenceslau Braz, 22°39'10"S, 45°26'6"W, 6.V.2012. *D.F. Peralta 12563* (SP). Cananéia, Ilha do Cardoso, 25°0'59"S, 47°56'23"W, 11.I.1977. *D.M. Vital 6816* (SP). Cubatão, Bairro Fabril, 23°53'42"S, 46°25'31"W, 18.IV.1993. *O. Yano 18778* (SP). Lago Azul, 23°53'42"S, 46°25'31"W, 18.IV.1993. *O. Yano 18804* (SP). Cunha, Parque Estadual da Serra do Mar, 23°14'12"S, 45°1'15"W, 22.VI.2006. *D.F. Peralta 3856* (SP). Guapiara, Parque Estadual Intervales, 24°11'6"S,

48°31'58"W, 8.XI.1988. *S.R. Visnadi* 4765 (SP). Peruíbe, Estação ecológica Juréia-Itatins, 13.III.1990. *C. Giancotti* 254 (SP). Santo André, Reserva Biológica do Alto da Serra de Paranapiacaba, 23°39'50"S, 46°32'18"W, 8.III.2007. *O. Yano* 29442 (SP). São Paulo, Morro do Jaraguá, 23°32'51"S, 46°38'10"W, 30.IV.1921. *F.C. Hoehne* 263 (SP).

***Lepidozia coilophylla* var. *apiculiloba*** (Steph.) Fulford, Mem. New York Bot. pp. 194. 1966  $\equiv$  *Lepidozia apiculiloba* Steph., Spec. Hep. 6: 321. 1922. Type: Bolivia. Pando. *O. Buchtien* 12 (Holotype G (barcode G00069605 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069605>)).

= *Lepidozia kaulfussiana* . Steph., Hep. 6: 321. 1922. Type: Bolivia. La Paz. *O. Buchtien* 10 (Holotype G (barcode G00069651 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069651>))), syn. fide Fulford (1966).

Illustration and additional description in Fulford (1966).

The sub-longitudinal insertion of the leaf, and the quadrifid leaves are the main features of *L. coilophylla*. In this variety the margins of the leaves and underleaves have occasional blunt teeth formed by partly projecting cells. Usually it is found on tree trunks, but never found on rocks or barks. The variety occurs in South America in Bolivia (Fulford 1966), Peru (Stephani, 1905) and Brazil in São Paulo it is recognized as a new report.

Selected material: SÃO PAULO: Cananéia, Ilha do Cardoso, 25°0'59"S, 47°56'23"W, 26.II.1991, *O. Yano* 8951. Santo André, Reserva Biológica do Alto da Serra de Paranapiacaba, 23°39'50"S, 46°32'18"W, 24.IV.1987. *D.M. Vital* 14828 (SP).

***Lepidozia cupressina*** (Sw.) Lindenb. in Gottsche, Lindenberg & Nees. Syn. Hep. 207. 1845  $\equiv$  *Jungermannia cupressina* Sw., Nov. Gen. Spec. Pl. Prodr. 144. 1788  $\equiv$  *Mastigophora cupressina* (Sw.) Trevis., Mem. Ist. Lom. III, 4: 416. 1877. Type: Jamaica. *Swartz* [s.n.] (Isotype G (barcode G00280987 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00280987>))

= *Lepidozia pinnata* (Hook.) Dumort., Recueil Obs. Jungerm. 19. 1835  $\equiv$  *Jungermannia reptans*  $\beta$  *pinnata* Hook., Brit. Jung. Pl. 75, 12. 1815. Type: United Kingdom, Long Crag. *Wilson & J. A. Wheldon* [s.n.] (Holotype BM), syn. fide Schiffner (1919), Fulford (1966).

= *Lepidozia pseudocupressina* Schiffn., Krit. Bemerk. Eur. Leberm. 14: 8–9. 1919. Type: Brazil. Santa Catarina. E.H.G. Ule [s.n.] (*Herbarium Brasiliense* 339) (Holotype G?), *syn. nov.*

= *Lepidozia allionii* Steph., Spec. Hep. 6: 320. 1922, Biblioth. Bot. 87: 225. 1916, *nom. inval.* Original material: Ecuador. Morona-Santiago. M. Allioni 741 (Holotype G (barcode G00061365 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00061365>), *syn. nov.*

Illustration and additional description in Pócs, Ochyra and Bednarek-Ochyra (2016)

Plants medium-sized, green to yellowish or brownish, in mats or scattered among bryophytes, creeping, stems 8 cm long, with leaves 1–1.5 mm wide, prostrate to suberect, pinnate or in few cases bipinnate, lateral branches frequent, densely leafy, up to 1.5–1.8 cm long, decurved to attenuate, long-flagelliform in the outer branches. Line of leaf insertion oblique. Stem leaves imbricate, asymmetric, widely ovate, concave, 0.5–0.8 mm long and up to 0.6–0.8 mm wide, the dorsal lamina arched, and the margins without or with 1-2 teeth, quadrifid to one half. Lobes long-triangular, incurved, the base 6–10 cells wide, apex of the lobes apiculate, with 2 cells, rarely with more than 3. Underleaves slightly wider than the main stem, and on branches the width similar to the leaves, imbricate, quadrifid to one half, the lobes with 2–6 cells at the base, and apex usually with one cell or two but no more than three. Plants dioicous. Male bracts in 4–6 series, the bracts concave, incised above. Female bracts in 3 series, usually hyaline to light green, divided above into 3–5 short and irregular lobes. Perianth 6 mm long, whitish, cylindrical, the mouth lobes ciliate or not.

*Lepidozia pseudocupressina* was described with the main distinguishing character being the long cilia (1–2 cells (-5)) on the perianth mouth. Taylor (1960), Fulford (1966) and Gradstein & Costa (2003) pointed out that the gametophyte of this species is identical to robust plants of *L. cupressina*, but their comments seem to be on the same observation as Schiffner on the original description, since they don't analyze the type. The curator of G herbaria was consulted and did not find the type specimen indicated by Fulford (1966).

The presence of perianth in the genus is rare in herbarium specimens, and thus Fulford (1966) indicated that *L. pseudocupressina* should be included in the species-complex of *L. cupressina*; and Gradstein and Costa (2003) suggest it as a variety of *L. cupressina*.

Our study on several hundreds of specimens show variable gametophyte characters of *L. cupressina*, such as the leaf and underleaf size, lobules, branching way,

as well as the plant size, and the perianth variation used to describe *L. pseudocupressina* was found in other species (for example *L. brasiliensis*, *L. inaequalis*, *L. reptans*) and some specimens have perianth with or without cilia, therefore we believe that it is an ambiental variation.

*L. cupressina* is distinguished by the truncate lobes, ending with 1–2 cells, the lobes short and triangular, and underleaves somewhat wider than the stem. *L. cupressina* is often found in montane forests on soil, rocks, stumps and logs, trunks of trees, on bark and on rotten wood, the epiphytic form is rare, and it is extensively distributed in all tropical America: Bolivia, Ecuador, Cuba, Guatemala, Jamaica, Haiti, Honduras, Mexico, Peru, Venezuela (Spruce 1884; Fulford 1966, Pócs et al. 2016, Gradstein 2021), and in Brazil the known occurrence is in the states of Amazonas, Bahia, Espírito Santo, Minas Gerais, Paraná, Pernambuco (Alvarenga et al. 2007), Rio de Janeiro, Rio Grande do Sul, Santa Catarina, São Paulo and we report as new to Distrito Federal.

Selected material: AMAZONAS: São Gabriel da Cachoeira, Igarapé Arabú, 0°12'S, 66°30'W, 9.VII.1979. R.M. Schuster 825 (SP). BAHIA: Abaíra, Campo de Ouro Fino, 13°8'45"S, 41°23'42"W, 25.I.1992. D.J.N. Hind s.n (SP). Riacho da Taquara, 14.II.1992. B. Stannard, B., s.n. (NY, SP.). Boa Nova, Recanto dos Pássaros, 22.IX.2013, C.O. Azevedo 557 (SP), Lençóis Planalto, 12°33'47"S, 41°23'24"W, IX.1995, A.M. Giulietti s.n. (SP). DISTRITO FEDERAL: Brasília, Fazenda Água Limpa, 15°46'47"S, 47°55'47"W, 7.XI.1985. D.M. Vital 13265 (SP). ESPÍRITO SANTO: Castelo, Parque Estadual Forno Grande, 20°30'56"S, 41°5'31"W, 1.X.2016. D.F. Peralta 19379 (SP). MINAS GERAIS: Caldas, Pedra Branca, 15.IV.2017, O. Yano 34204 (SP). Catas Altas, Reserva Particular do Patrimônio Natural, "Parque Natural do Caraça", 20°5'56"S, 43°29'17"W, 30.V.2008, D.F. Peralta 6402, 6402 (SP). Conceição do Mato, Serra do Cipó, 19°2'14"S, 43°25'30"W, 14.III.1967, D.M. Vital 1224 (SP). Diamantina, Gruta do Salitre, 14.XI.2010. O. Yano 32976. (SP). Lima Duarte, Parque Estadual do Ibitipoca, 21°41'32"S, 43°52'35"W, 15.X.1986. H.C. Sousa s.n. (SP). São Roque de Minas, Parque Nacional da Serra da Canastra, Cachoeira Casca d'Anta, 20°18'11"S, 46°31'25"W, 18.VII.2013, D.F. Peralta 15196 (SP). PARANÁ: Morretes, Parque Estadual do Marumbi, Ponta do Tigre, 25°26'55"S, 48°54'54"W, 22.VII.2014. D.F. Peralta 15910 (SP). Serra da Graciosa, 24.IX.1999. D.F. Peralta 490 (SP). RIO DE JANEIRO: Angra dos Reis, Ilha Grande, 23°0'24"S, 44°19'5"W, 21.III.1995, O. Yano 23657 (SP). Resende, Parque Nacional do Itatiaia, 22°28'8"S, 44°26'48"W, 23.VII.1966, G. Eiten 7298 (SP).

RIO GRANDE DO SUL: Bom Jesus, Serra da Rocinha, 29.X.1983. *R. Bueno* 3542 (SP). Cambará do Sul, Itaimbezinho, 8.II.1983. *R. Bueno* 1435 (SP). SANTA CATARINA: São Joaquim, 27.IX.1987, *A. Schäfer-Verwimp* 9147 (JE, SP). Parque Nacional de São Joaquim, 28°6'59"S, 49°29'54"W, 10.III.2009. *D.F. Peralta* 7752, 7833 (SP). SÃO PAULO: Campos do Jordão, Bairro Jaguaribe, 22°43'48"S, 45°35'23"W, 08.XII.1993. *O. Yano* 22055, 22063 (SP). Parque Estadual de Campos do Jordão, 22°41'15"S, 45°27'58"W, 9.X.2009. *D.F. Peralta* 9828 (SP). Cananéia, Ilha do Cardoso, 25°0'59"S, 47°56'23"W, 01.XII.1983. *D.M. Vital* 11316 (SP). Mogi das Cruzes, Parque das Neblinas, 23°27'9"S, 46°5'37"W, 1.XI.2008. *J. Bordin* 1250 (SP). Santo André, Reserva Biológica de Paranapiacaba, 23°39'50"S, 46°32'18"W, 26.II.1985. *O. Yano* 9396 (SP). São Bernardo do Campo, Parque Caminhos do Mar, 23°24'50"S, 46°20'7"W, 18.VI.1991. *O. Yano* 15244 (SP). São José do Barreiro, Parque Nacional da Serra da Bocaina, Santo Isidro, 22°45'28"S, 44°39'10"W, 15.VIII.2018. *D.M. Carmo* 1910 (SP). São Luiz do Paraitinga, Parque Estadual da Serra do Mar, Núcleo Santa Virgínia, 23°20'45"S, 45°7'47"W, 17.IV.2013. *D.F. Peralta* 13868 (SP). Parque Estadual das Fontes do Ipiranga, 23.IV.1974. *D.M. Vital* 3081 (SP). Parque Estadual da Cantareira, 24.VIII.1992. *M.P. Marcelli* 14028 (SP).

***Lepidozia densa*** Herzog in *Repertorium specierum novarum regni vegetabilis*, Berlin, 20(3): 26. 1925. Original Material: Brazil. Rio de Janeiro, Serra dos Orgãos, Morro Assú, 2400 m, *Lützelburg* 6381 (barcode JE 04002088 - <https://je.jacq.org/JE04002088>).

Figure 3. A-D. Illustration and additional description in Herzog (1925).

Plants small, green to yellowish, in mats and among others bryophytes, creeping, stems 0.5–1 cm long, with leaves 0.2–0.4 mm wide, prostrate to ascending, pinnate to bipinnate, often flagelliform at the tip, without or with scarce ventral flagelliform branches. Leaf insertion oblique. Stem leaves closely imbricate, squarrose, concave, 0.2–0.5 mm long to 0.25–0.6 mm wide at the base, with entire margins, divided to one fourth of their length into 4 lobes; lobes apiculate, triangular, often flexuose, ending in a uniseriate row of 5–8 cells, the base 3–5 cells wide, the walls thickened, the cuticle slightly verrucose. Underleaves wider than longer, up to 0.15 (0.18) mm wide, divided to one third the length, the lobes 4–5 cells long, 2 cells wide at the base. Dioicous plants. Male bracts in 4 - 6 or more series, the bracts concave, the lobes acuminate; antheridia

solitary, large. Female bracts in 3–4 series, ovate, divided to one fourth their length into 4–5 lobes. Perianth with the mouth ciliate.

*Lepidozia* was described to Brazil in 1925 by Herzog, after that was collected by Hoenne. Fulford (1966) commented about this species, but she was not examined and the collections possibly were identified as another species as *L. incurvata* by the size, and *L. cupressina* by the curved leaves. According to Herzog (1925), *L. densa* occurs in Brazil at 2,400 m a.s.l. in Serra dos Órgãos mountains, and we confirm it, as a *Lepidozia* species to the higher altitudinal region in Rio de Janeiro. It was rediscovered in a locality at 2,200 m of altitude indicates that its elevational range in the INP has narrowed over the last 98 years, maybe in response to climate change. Bergamini et al. (2009) demonstrated that climate warming can provoke alterations in the distributions of mosses and liverworts species present in cooler environments (cryophilous) and that they tend to migrate from mountainous sites to areas more favourable to their establishment. This is an endemic species of *Lepidozia* to Brazil, the only species of *Lepidozia* occurring in higher altitudes.

High-altitude fields in the Serra dos Orgãos harbor a high diversity of species, with elevated numbers of endemic and/or threatened liverwort, as Itatiaia National Park, other important conservation unit (Costa & Santos 2009; Rezende 2015; Gonçalves & Santos 2018). But this areas suffer with pastures, exotic species, several climate changes and wildfires (Aximoff 2011; Gonçalves et al. 2022). The case of *L. densa* and all liverworts, the habitat loss due to climate change is the main factor that makes it endangered, as this species has unique environmental requirements, that is, it depends on microenvironments for its establishment.

Selected material: RIO DE JANEIRO: Teresópolis, Parque Nacional da Serra dos Órgãos, 22°27'30"S, 43°01'32"W, 19.I.2022, D.F. Peralta 27539, 27578 (SP).

***Lepidozia inaequalis*** (Lehm. & Lindenb.) Lehm. & Lindenb. in Gottsche, Lindenberg & Nees. Syn. Hep. 209. 1845 ≡ *Mastigophora inaequalis* (Lehm. & Lindenb.) Trevis., Mem. Ist. Lomb. III, 4: 416. 1877 ≡ *Jungermannia inaequalis* Lehm. & Lindenb. in Lehmann, Pug. Pl. 5: 1. 1833. Original Material: Brazil. Rio de Janeiro, Nova Friburgo, K. Beyrich [s.n.] (barcode G00115412 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00115412>).

= *Lepidozia cupressina* var. *tenuicuspis* Spruce, Trans. Proc. Bot. Soc. Edinb. 15: 358. 1885. ≡ *Lepidozia tenuicuspis* (Spruce) Spruce, Mem. Torrey Bot. Club. 1(3): 130. 1890

≡ (non *Lepidozia tenuicuspis* (Spruce) Steph., Spec. Hep. 6: 342. 1922, nom. inval. later homonym). Original Material: Peru. “Andes Peruviani”, R. Spruce [s.n.] (barcode G00115411 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00115411>), syn. fide Fulford (1966).

= *Lepidozia inaequalifolia* Spruce, Rev. Bryol. 15: 34. 1888, nom. inval. Original Material: Brazil, Rio de Janeiro. A.F.M. Glaziou 11738 (G (barcode G00280968 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00280968>), syn. fide Fulford (1966).

= *Lepidozia boliviensis* Steph., Spec. Hep. 3: 571. 1909. Original Material: Bolivia. Cochabamba. T.K.J. Herzog [s.n.] (barcode G00069800 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00069800>), syn. fide Fulford (1966).

Illustration and additional description in Fulford (1966).

Plants large, green to yellowish to brownish, in mats and among others bryophytes, creeping, sometimes long pendent, stems 6–9 cm long, with leaves 1.2–1.4 mm wide, prostrate to ascending, pinnate to bipinnate, when densely leafy to 1.5–1.8 mm long, often flagelliform at the tip, without or with scarce ventral flagelliform branches. Leaf insertion oblique. Stem leaves closely imbricate, squarrose, concave, 0.8–1.4 mm long to 1–1.3 mm wide at the base, with entire margins, divided to one fourth of their length into 4–5 lobes; lobes very narrow, long apiculate, the largest of the genus, triangular, often flexuose, ending in a uniseriate row of 5–9 cells, the base 3–11 cells wide, the walls thickened, the cuticle verrucose. Underleaves large, wider than the stem, longer than wide, up to 0.5 mm wide, divided to one half or two thirds their length, slender, the lobes 5–9 cells long, very narrow, 2–5 cells wide at the base. Dioicous plants. Male bracts in 6 or more series, the bracts concave, the lobes acuminate; antheridia solitary, large. Female bracts in 3–4 series, ovate, divided to one fourth their length into 4–5 lobes. Perianth long, with the mouth ciliate.

This species is extensively known by the long and filiform lobes in the leaves and underleaves. It is often found in dense forests, in montane forests such as Atlantic rainforest for instance, on trunks of trees and rotten logs. *L. inaequalis* may be found throughout tropical America: Bolivia, Ecuador, Guatemala (Pèrez 2006), Peru, and in Brazil the occurrence is in Amazonas, Bahia, Minas Gerais, Paraná, Rio de Janeiro, Santa Catarina and São Paulo. We report as new occurrence to Pará and Roraima,

Selected material: AMAZONAS: São Gabriel da Cachoeira, Igarapé Arabu, Serra Curicuriari, 09.VII.1970, *R.M. Schuster* 608 (INPA, SP). BAHIA: Miguel Calmon, *E.B. Valente* 1455 (HUEFS). MINAS GERAIS: Brejo da Lapa, 22°23'25"S, 44°58'W, III.1922. *J.F. Zikán* 274 (SP). Itamonte, Parque Nacional do Itatiaia, 22°17'2"S, 44°52'12"W, 27.VI.1972. *D.M. Vital* 3687 (SP). Santa Bárbara, Reserva Particular do Patrimônio Natural, "Parque Natural do Caraça", 20°5'33"S, 43°28'24"W, 29.VII.2012. *D.F. Peralta* 11941 (SP). PARÁ: Oriximiná. ESEC do Grão-Pará Serra do Acari, 2.IX.2008. *M.R. Pietrobom* 8014 (SP). PARANÁ: Morretes, Parque Estadual do Marumbi, 25°26'55"S, 48°54'54"W, 22.VII.2012. *D.F. Peralta* 15942 (SP). RIO DE JANEIRO: Angra dos Reis, Parque Nacional do Itatiaia, 22°25'25"S, 49°36'24"W, 6.V.2012, *D.F. Peralta* 18355 (SP). Resende, Ilha Grande, 23°0'24"S, 44°19'5"W, 21.III.1992. *O. Yano* 23659, 23705 (SP). RIO GRANDE DO SUL: Cambará do Sul, Itaimbezinho, 16.IV.1983. *R. Bueno* 2533 (SP). São Francisco de Paula, Jaquirana, 39°26'53"S, 50°35'1"W, 26.X.1982. *R. Wasum s.n.* (HUCS, SP). RORAIMA: Boa Vista, Serra Parima, 28.VII.1974. *D. Griffin III* 683, 687 (SP). SANTA CATARINA: Porto União, Porto União, 12.VII.1968. *P.R. Reitz* 13159 (SP). SÃO PAULO: Campos do Jordão, Estação Biológica do Alto da Serra, 23°32'51"S, 46°38'10"W, IX.1922. *F.C. Hoehne* 85, 21.VII.1972, *D.M. Vital* 7303 (SP). Cubatão, Estação Biológica da Boracéia, 23°31'56"S, 45°50'47"W, 23.III.1992, *O. Yano* 22461 (SP). Cunha, Parque Estadual da Serra do Mar, Núcleo Picinguaba, 23°26'2"S, 45°4'16"W, 22.III.1992. *S.R. Visnadi* 1527, 1700 (SP). Pindamonhangaba, Trilha de acesso ao Pico dos Marins, 22°36'49"S, 45°10'34"W, 15.VI.2002, *D.F. Peralta* 3593 (SP). Parque Estadual do Rio Turvo, 24°33'49"S, 48°10'22"W, 16.V.2002. *D.F. Peralta* 8272 (SP). São Paulo, 23°53'24"S, 46°25'11"W, 10.IX.1982, *D.M. Vital* 13991, (SP). Ubatuba, Serra da Mantiqueira, 22°55'S, 45°39'W, 16.IV.1992. *D.F. Peralta* 177 (SP).

***Lepidozia incurvata*** Lindenb. in Gottsche, Lindenberg & Nees., Syn. Hep. 203. 1845. ≡ *Mastigophora incurvata* (Lindenb.) Trevis., Mem. Reale Ist. Lombardo Sci., Ser. 3, Cl. Sci. Mat. 4(13): 416. 1877. Original Material: Colombia. Mt. Quindío. *A. von Humboldt* [s.n.] (barcode G00265253 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g002652536>).

= *Lepidozia lechleri* Steph., Spec. Hep. 3: 567. 1909. Original Material: Peru. *H.A. Weddell* [s.n.] (barcode G00060930 -



<https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g00060930>), syn. fide Menzel (1984).

Illustration and additional description in Fulford (1966).

Plants long and filiform, slender, in green yellowish to olive-green, or brown to reddish, in mats or among others bryophytes, creeping, stems 7 cm long, with leaves up to 0.6 mm broad, tripinnate, the lateral branches long, flagelliform, the secondary branches frequently crowded, tufted, the ventral flagelliform branches long. Leaf insertion oblique, the leaves incubous. Stem leaves distant, imbricate, convex with the lobe incurved touching the stem, 0.2–0.5 mm long, 0.3–0.5 mm wide at the base. The dorsal margin of the lamina strongly arched and without teeth, quadrifid from one-fifth of their length, the lobes incurved, unequal, triangular from 2–6 cells at the base, the apex acute, of one or a row of several cells; leaf cells quadrate to rectangular, the walls thickened, the lumina rounded, with the cuticle smooth. Branch leaves often ascendant to spreading. Underleaves as wide as the stem or narrower, quadrate from one half of their length, the lobes uniseriate from 2–3 cells at the base. Dioicous plants. Male branches are slender with bracts in 4 or more series, wider than long, antheridia solitary, large. Female bracts in 3–4 series, bracts divided into 3–4(–5) lobes, without teeth at the margin. Perianth long, the mouth not ciliate.

*L. incurvata* is identified by the slender plants with concave leaves with incurved lobes, narrow underleaves, occurring usually on moist banks and sandstone rock faces, and on trunks of trees. However, it is not frequently collected and is apparently rare in Brazil. *L. subdichotoma* and *L. patens* may be confused but although slender, the leaves are smaller and reddish, usually convex. *Lepidozia incurvata* occurs mainly in open areas in humid montane forest, as in the Atlantic rainforest. It is widely distributed in the Neotropics: Bolivia, Colombia, Costa Rica, Ecuador, Guatemala, Peru, Venezuela and Brazil in the states of the Santa Catarina (Schäfer-Verwimp 1996), and new report to Minas Gerais, Rio Grande do Sul and São Paulo.

Selected material: MINAS GERAIS. Nova Lima, Reserva Particular do Patrimônio Natural, “Parque Natural do Caraça,” 20°5'50"S, 43°29'23"W, 27.VII.2012. D.F. Peralta 11832 (SP). Catas Altas, Reserva Particular do Patrimônio Natural, 20°7'28"S, 43°27'31"W, 25.III.2012. D.F. Peralta 20535, 20562 (SP). RIO GRANDE DO SUL. Cambará do Sul, Parque Nacional Aparados da Serra, 29°9'30"S, 50°4'48"W, 29.VIII.2012. D.F. Peralta 21039 (SP). SÃO PAULO. Santo André, Reserva Biológica de Paranapiacaba, 23°39'50"S, 46°32'18"W, 26.XI.1982. O. Yano 3160 (SP).

*Lepidozia patens* Lindenb., Syn. Hepat. 202. 1845  $\equiv$  *Mastigophora patens* (Lindenb.) Trevis., Mem. Reale Ist. Lombardo Sci., Ser. 3, Cl. Sci. Mat. 4(13): 416. 1877. Original Material: Saint Kitts and Nevis. *J.C. Breutel [s.n.]* (barcode G00283295 - <https://plants.jstor.org/stable/viewer/10.5555/al.ap.specimen.g0028295>).

Fig. 2. E–H. Additional illustration and description in Fulford (1966).

Plants slender, light brown, in mats or among other bryophytes; stems filiform, creeping, sometimes long pendent, to 10–15 cm long, pinnate or bipinnate, the lateral branches flagelliform, without leaves or very small ones. Leaf insertion transverse. Leaves distant, slightly quadrate to cuneate on older plants, margins without teeth, 0.2–0.4 mm long, 0.1–0.2 mm broad at the base, quadrifid or trifid, the lobes one half of the length, quickly divergent, triangular, 2–6 cells wide, the cell lumina rounded, the cuticle smooth. Underleaves very small, 0.1–0.2 mm long, 0.2 wide, quadrifid. Dioicous plants. Male branches usually near the type of flagelliform branches, the bracts and bracteoles in 5–6 series, the bracts larger than the leaves, imbricate, ovate, concave, bifid. Female branches usually with 3–5 series of bracts and bracteoles.

Known from Colombia, Costa Rica, Cuba, Dominican Republic, Ecuador, Guatemala, Guyana, Haiti, Jamaica, Lesser Antilles, Mexico, Panama, Peru, Puerto Rico and Venezuela (Reenen & Gradstein, 1984; Holz & Gradstein, 2005; Ramírez et al. 2007). To Brazil it is a new record.

Selected material: MINAS GERAIS. Nova Lima, Reserva Particular do Patrimônio Natural, “Parque Natural do Caraça,” 20°5'50"S, 43°29'23"W, 27.VII.2010, *D.F. Peralta* 11832 (SP).

## Discussion

While analyzing herbarium specimens of *Lepidozia* we found that the number of species in Brazil is larger than hitherto accepted. In this study, we present a treatment to *Lepidozia* and comment on the Brazilian ranges of the species, providing data that will hopefully be useful in the identification of collections, and in indicating how rich is the Brazilian liverwort flora.

We report eight species plus one variety of *Lepidozia* in Brazil, including *L. alstonii*, *L. aequiloba* and *L. patens* as new occurrences. These new reports in Brazil increase the richness of its liverwort biodiversity.

*Lepidozia aequiloba* was described as a Brazilian species, which is easily confused with *L. cupressina*, but differs from the latter in its divergent leaf lobes. For a long time, it had not been identified in the floristics studies, but it was accepted in Söderstrom et al. (2016) and confirm in this study. *Lepidozia alstonii*, described from the northern Andes (Colombia and Ecuador) by Fulford (1966), and *L. patens*, a species common in the West Indies, are new to Brazil. *Lepidozia pseudocupressina*, as a synonym of *L. cupressina*. The character (long cilia in perianth) that supposedly separated these species was found in other species, such as *L. brasiliensis*, *L. inaequalis*, *L. reptans*. Some specimens have perianth with cilia, becoming a weak character to distinguish the species. As well as *Lepidozia densa* which is known only from source material was synonymized to *Lepidozia brasiliensis*.

The most comprehensive taxonomic treatment of *Lepidozia* to date from Latin America is Fulford's (1966). Gradstein and Costa summarised the main diagnostic characters of the Brazilian species in *The Hepaticae and Anthocerotae of Brazil* (2003), and these studies are usually the main literature to identify *Lepidozia* and Lepidoziaceae in South America. In Gradstein and Costa (2003) the authors made an important point to reinforce the studies about the taxonomy and generic relationships. In this study, we conclude that the number of Lepidoziaceae species in Brazil may be underestimated, the main occurrence in Brazil is in the rich Atlantic rainforest.

The sampling of the Lepidoziaceae in molecular phylogenetic analyses has been mainly limited to European and Australasian species (Cooper *et al.* 2011, 2012a). We hope that further research on Lepidoziaceae taxonomy in the Neotropics will incorporate molecular techniques to assess species boundaries in widespread taxa (such as *L. cupressina*) and the relationships between South American genera (such as *Micropterygium*, and *Pteropsiella*) and European, Asiatic and Australasian Lepidoziaceae genera.

### **Others combinations within *Lepidozia***

*Lepidozia digitisquama* Herzog, Brotéria 6: 17. 1937. Type: Brazil, S. Paulo, Alto da Serra, Estação Biológica, Gehrt [s.n.] (JE). Synonym of *Telaranea apiahyna* (Steph.) Fulford according with Fulford (1966).

### **Excluded species:**

*Lepidozia degilisquarrea* Herzog, herbarium name, this species was collected in Alto da Serra, São Paulo, but was never formally described (B300019578).

*Lepidozia macrocolea* Spruce, Trans. Proc. Bot. Soc. Edinb. 15: 36. 1884(5). Type: Ecuador, “Andes Quitenses”, Mt. Tungurahua, *Spruce [s.n.]* (Original Material MANCH, isotypes BR, G). The specimen from Brazil *Burchell 3571* (BM), cited by Fulford (1966), does not indicate collection location. This is a species usually found in Andean regions, and in this study we did not recognize this species for these localities in Brazil.

*Lepidozia ulothrix* (Schwägr.) Lindenb., Syn. Hep. 210. 1845. Lindenberg & Gottsche (1846) reported this species in Brazil (herbaria Mougeot) without specimen citations. This species is known only from Australasia (Engel & Schuster, 2001) and from Mauritius Island (Pócs, 1984, based on a specimen from BM).

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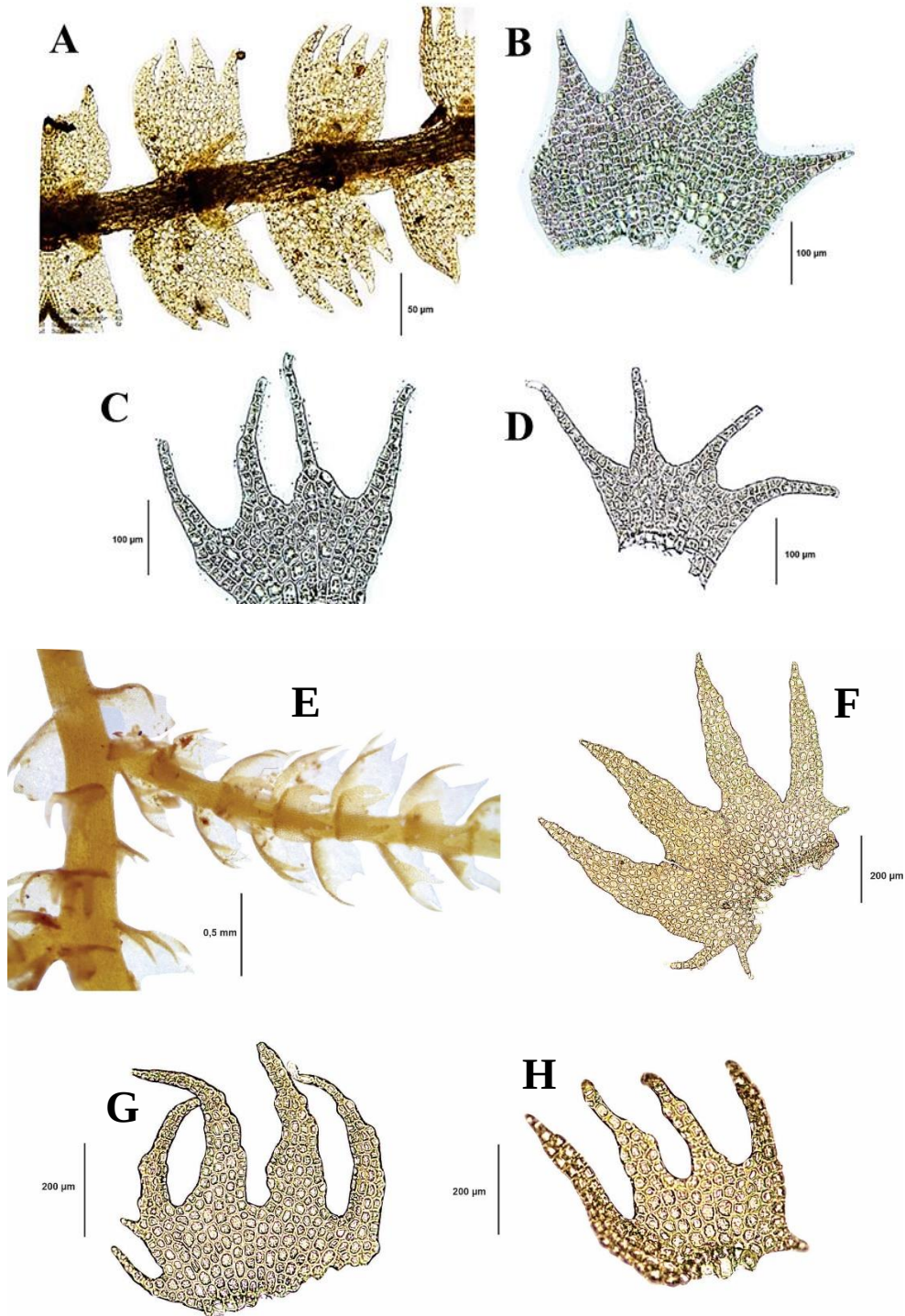


Figure 1. *Lepidozia aequiloba*. A. General aspect of the gametophyte. B. Leaf. C–D. Underleaves. *Lepidozia alstonii*. E. General aspect of the gametophyte, F. Leaf. G–H. Underleaves.

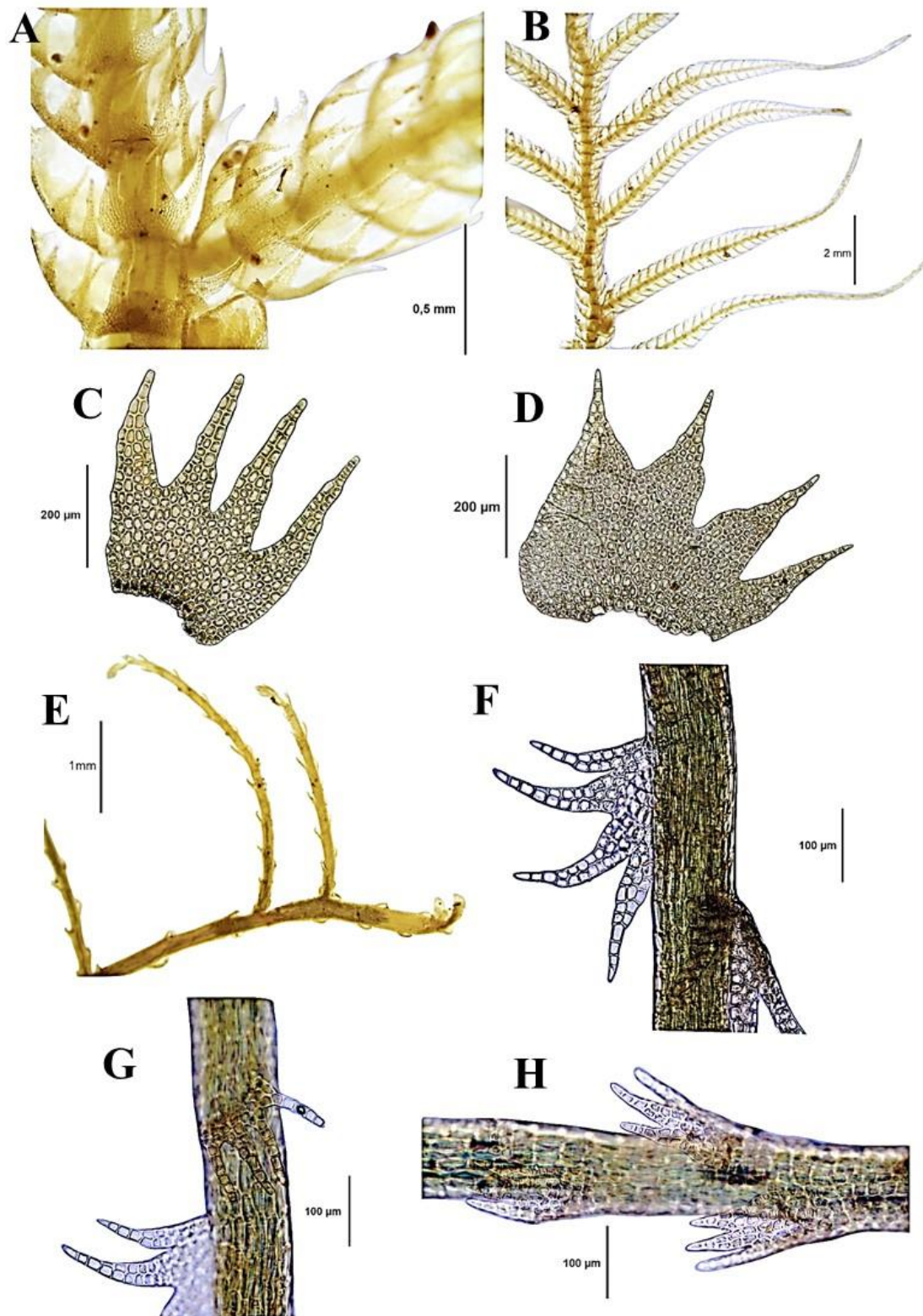


Figure 2. *Lepidozia brasiliensis*. A. Leaf and underleaf detail. B. General aspect of the gametophyte. C. Leaf, D. Underleaf. *Lepidozia patens*. E. General aspect of the gametophyte. F. Leaf of main branch. G. Underleaf detail. H. Leaf detail on secondary branch.

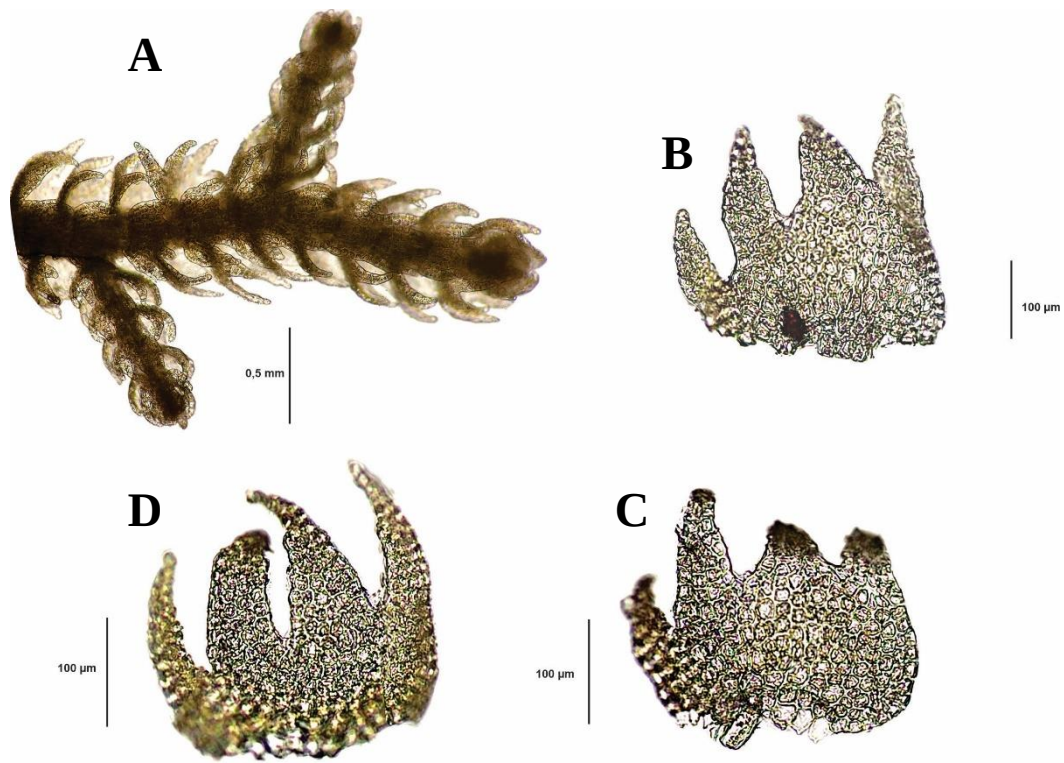


Figure 3. *Lepidozia densa*. A. General aspect of the gametophyte. B - C. Leaf, D. Underleaf.

## **CAPÍTULO 2**

### **PALYNOLOGY OF THE BRAZILIAN SPECIES OF *MICROPTERYGIUM* LINDENBERG**

## CAPÍTULO 2

### PALYNOLOGY OF THE BRAZILIAN SPECIES OF *MICROPTERYGIUM* LINDENBERG

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**Abstract:** *Micropterygium* Lindenb. is a leafy liverwort that are distributed mainly in South America. Lepidoziaceae is of great importance due to its taxonomic and ecological implications among bryophytes. There have been few palynological studies involving Lepidoziaceae and neither with *Micropterygium*. Here, we describe the spore morphology of seven species of *Micropterygium* and discuss the taxonomic value of palynological characters for these taxa. The spores were processed by standard palynological techniques and analyzed using light and electron microscopy. The spores were found to be isomorphic, apolar to weakly heteropolar, very small, vary in 7 µm to 13 µm (small size). The spore surface is reticulate ornamented with nanogranules that vary in disposition. All the species was present with Scanning Electron Microscope for the first time.

**Keywords:** Bryophytes; Liverworts; Ornamentation, Scanning Electron Microscope; Sporoderm.

## Introduction

Although bryophytes are among the oldest terrestrial plants on the Earth, they have highly evolved structures of gametophyte as well as sporophyte. Morphology and ultrastructure of liverworts are significant in the taxonomy and phylogeny of bryophytes (Jing, et al. 2007), and can be successfully utilized for systematic treatment of various taxa.

For bryophytes, spores are an important taxonomic tool, but for Marchantiophyta, palynology was never the focus of many investigations (Crandall-Stotler et al., 2009, Brown et al., 2015); however, these characters can be used to promote the analysis of evolutionary characters (Brown et al., 2015).

*Micropterygium* Lindenb. is a genus of the Lepidoziaceae, a family of leafy liverworts that includes robust plants (Gradstein & Costa, 2003, Peralta et al, 2022). Their leaves are alternate, succubous and with a toothed dorsal margin, with or without papillose cells. While underleaves are generally slim to small, with short segments, the leaves are asymmetrical and succubous (Fulford, 1966; Gradstein & Costa, 2003; Peralta, et al. 2022). *Micropterygium* is an important group of bryophytes in the tropics due to its high level of endemism (Désamoré, et al. 2010). The genus has ca. 50 published names (Fulford, 1966; Peralta, et al. 2022). The center of diversity for *Micropterygium* is in the Guiana Plateau, where about ten endemic species occur (Gradstein, et al. 2001). *Micropterygium* is the main liverwort of the tepuis of the Guiana Plateau, represented by 18 species (Désamoré, et al. 2010). Gradstein & Costa (2003) and the Peralta et al. (2022) reports ca seven species to Brazil (*Micropterygium campanense* Spruce ex Reimers, *Micropterygium lechleri* Reimers, *Micropterygium parvistipulum* Spruce, *Micropterygium reimersianum* Herzog, *Micropterygium trachyphyllum* Reimers) of which two are considered endemic (*M. leiophyllum* Spruce and *M. pterygophyllum* (Nees) Trevis.)

The study of bryophyte spores is still in its infancy and very few scientists, claim a broad expertise in this field (Mogensen, 1981; Skvarla, et al. 1988; Harley & Ferguson, 1990). This is due to their usually small size, the apparent uniformity in surface characters when observed under light microscope, and also the spore ornamentation is quite often difficult to correlate with macroscopic characters (Saito & Hirohama, 1974; Hassel de Mennéndez, 1976).



Knowledge gaps remain in our understanding of spore morphology of mosses, liverwort, and hornworts. Although many researches are being conducted to overcome these major discontinuities, the morphology of spores is not a character in many phylogenies yet (Boros, et al. 1993). Many studies on spores have addressed different aspects of various groups (Udar & Srivastava, 1984; Udar & Agarwal, 1985; Blackmore & Barnes, 1991; Brown & Lemmon, 1988; 1991; Brown et al., 2015; Estébanez et al. 1997; Luizi-Ponzo & Barth, 1998; 1999; Luizi-Ponzo & Melhem, 2006; Caldeira et al., 2006; 2009; 2013; Yano & Luizi-Ponzo, 2006; Punt et al. 2007; 2011; Rocha et al., 2008; Rodrigues & Luizi-Ponzo, 2015; Savaroğlu, 2015; Savaroğlu et al., 2017; Silva-e-Costa et al., 2017; Silva-e-Costa & Luizi-Ponzo, 2019; Passarella & Luizi-Ponzo, 2022). However, little is known about morphology of the spores of the Lepidoziaceae. In fact, it is worthy to note that sporophytes are infrequent among species of liverworts (Vojtkó 1993; Zhao et al., 2011).

Lepidoziaceae is a broad family of leafy liverworts, which has a very brief description of spores, without illustrations (Schuster, 2000; Brown et al., 2015). The possibility of advancing and expanding the description of Lepidoziaceae stimulated this study for seven Brazilian species of *Micropterygium*. This paper presents a palynological study of the spores of *Micropterygium* species: (i) describe spore ornamentation and size, (ii) sporoderm structure supported by spore morphology. This study also aims to provide data to assess their kinship and to support studies to identify spores in the environment and to implement them in phylogenetics research.

## Materials and methods

We analyzed seven species of *Micropterygium* (*Micropterygium campanense* Spruce ex Reimers, *Micropterygium lechleri* Reimers, *Micropterygium parvistipulum* Spruce, *Micropterygium reimersianum* Herzog, *Micropterygium trachyphyllum* Reimers, *M. leiophyllum* Spruce and *M. pterygophyllum* (Nees) Trevis.), the available material which had mature capsules, totalling 14 botanical specimens from exsiccates kept in the following Brazilian herbaria: SP and HUEFS. The capsules were observed, and those in the best condition were selected. To obtain a better sampling of each species, we analyzed at least two specimens.

The spores were characterized using the method of Wodehouse (1935). To compare the known specimens, 30 spores were measured on at least three slides following Bansal and Nath (2013) and Caldeira (2013). We measured the largest and smallest diameters in the

proximal and distal polar views. The measurements were made with the Zeiss binocular microscope fitted with an ocular micrometer. Arithmetic mean (X), standard deviation (S), standard error (Sx), coefficient of variability (CV%), and 95% confidence interval (IC 95%) are presented, as well as the minimum and maximum spore size (Xmin-Xmax) of each analysed material.

Analyses of the spores by Scanning Electron Microscope (SEM) observation of the surface was made without critical point. The capsules were opened and the spores dispersed on stubs covered with double sided tape. A thin layer (20 nm) of gold palladium was coated in a PS-2 coating unit for about 15–20 minutes. These mounted samples were then stereo-scanned under SEM (Model Phillips XL 20). The SEM analyses were undertaken at the Electronic Microscopy Laboratory of the Fundação Osvaldo Cruz of the Salvador.

The classification system follows Erdtman's terminology was applied to define the size classes in the bryophyte spores (Erdtman, 1952, 1965). Taxonomic notes, descriptions and illustrations are provided for each species, following Luizi-Ponzo and Melhem (2006), Punt et al. (2007), Bansal and Nath (2013) and Caldeira (2013).

## Results

The observation of spores under light microscope and SEM provided a detailed analysis of the morphology and ornamentation of spores's wall of the seven *Micropterygium* species addressed in this study. The light microscope observations provide description of shape, scope, size, and general characteristics of ornamentation and coloring. While observations using SEM provided detailed description of exina, showing the morphology and the distribution pattern of the elements that make up the ornamentation.

General characteristics of spores: Spores isomorphic, apolar to slightly heteropolar, very small in size (8 – 13  $\mu\text{m}$ ; Tab. 1, Fig. 1), plane-convex. Spores surface ornamentation is formed by reticules and nanogranules. The observed differences were related to the distribution of the ornamentation elements, the measurements of the spores, and the thickness of the reticules.

*Micropterygium campanense* and *M. parvistipullum* showed the most variation in the largest diameter, and *M. reimersianum* the most variation in the smallest diameter (Table



1). In *M. lechkeri*, *M. leiophyllum*, *M. pterygophyllum* and *M. trachyphyllum*, the values of the largest and smallest diameters of the standard material did not fall within the confidence interval (Table 1). In the spores of the species analyzed in this study, the exine is reticulate, smooth or with nanogranules arranged in different patterns.

Descriptions of spores: *Micropterygium lechleri* and *M. parvistipulum* showed the smallest reticulate ornamentation. In this species, the reticula are continuous to each other and more uniform (Fig. 1).

The reticulum disposition in *Micropterygium campanense*, *M. pterygophyllum* and *M. reimersianum* (Fig. 1) is similar, and does not allow differentiation between these species. In both, the ornamental elements are distributed randomly over the sporoderm, and the exine is reticulate with nanogranules.

*Micropterygium leiophyllum* and *M. trachyphyllum* (Fig. 1) show similarities in the wide of reticula walls. In both, the reticula are widest and unevenly dispersed through the sporoderm, leaving the smooth exine exposed without nanogranules (Fig. 1).

## Discussion and conclusion

In this study sporoderm pattern of seven species *Micropterygium* (Lepidoziaceae) from the Brazilian region were investigated. The basis of their sporoderm ornamentation is reticulate type found to genus. All the spores of taxa studied were brownish, and reticulate. It is difficult to identify the species with *Micropterygium* spores just based on the sporoderm pattern, as the spores are very similar in size (8–10 µm), color, and have reticulate ornamentation.

Though spore ornamentation could play a role in the identification of these genus, other morphological characters also play an important role in separating them. For example, *Micropterygium* is usually recognized by the wing on the leaf. Thus SEM studies in this paper emerged as an important taxonomic characters that present micromorphological related to sporoderm ornamentation that hardly are discerned under light microscopy (LM), and thus proved this characteristic could be used as a taxonomic tool in defining the status of this genus.

Studies like this increase the possibility of investigation in the field of genera and species. The knowledge of microstructures helps in the resolution of obstacles related to phylogeny and increases the range of characters in related studies (Hässel de Menendez, 1976; Brown et al., 2015). The characterization of the leafy liverwort flora has advanced considerably in recent years, showing the possibility that these reinforce the phylogenetic hypotheses.

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### **Specimens investigated**

*Micropterygium campanense* Spruce ex Reimers. Brazil: Minas Gerais, Peralta, D.F., 11845, 11867, 28 August 2010 (SP).

*Micropterygium lechleri* Reimers. Brazil: Mato Grosso, Canarana, Mews, C.L., 10, 28 October 2006 (SP). Pará, Óbidos, Souza, M.G.C., 314, 18 January 2009 (SP).

*Micropterygium leiophyllum* Spruce. Brazil: Amazonas, Caracaraí, Yano O., 1474, 27 June 1979 (SP). Manaus, Prance G.T, s.n. 5 April 1971 (SP).

*Micropterygium parvistipullum* Spruce. Brazil: Amazonas, Reversa Duke, Flores A.M, 455, 9 June 1994 (SP). Manaus, Yano, O., 14586. 05 May 1990 (SP).

*Micropterygium pterygophyllum* (Nees) Trevis. Brazil: Amazonas, Presidente Figueiredo, Yano, O. 32712, 32751, 05 September 2010 (SP).

*Micropterygium reimersianum* Herzog. Brazil. Mato Grosso, Chapada dos Guimarães, Yano, O., 27578, 16 May 2004 (SP). Bahia, Chapada Diamantina, Schäfer-Verwimp, A. 8709, 11 July 1987 (SP).

*Micropterygium trachyphyllum* Reimers. Brazil: Bahia, Lençóis, Valente E-B, 554 1 November 2007 (HUEFS). Minas Gerais, Marcelli M-P, 11883, 28 July 2010 (SP).

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Table I. Morphometric data of spores of *Micropterygium* (measurements in micrometers). Arithmetic mean (X), standard deviation (S), standard error (Sx), coefficient of variability (CV%), 95% confidence interval (IC 95%), minimum and maximum spore size (Xmin-Xmax).

|                                                     | Xmin–Xmax     | X+ Sx        | S    | CV%   | IC 95%        |
|-----------------------------------------------------|---------------|--------------|------|-------|---------------|
| <i>Micropterygium campanense</i> Spruce ex Reimers  | 11.00 – 14.00 | 13,21 ± 0.91 | 1.82 | 13.81 | 11.42 – 14.98 |
| <i>Micropterygium lechleri</i> Reimers              | 8.10 – 10.50  | 9,34 ± 2.20  | 1.12 | 12.02 | 5.03 – 13.65  |
| <i>Micropterygium leiophyllum</i> Spruce            | 11.00 – 12.00 | 11,7 ± 0.15  | 0.44 | 3.76  | 11.40 – 11.97 |
| <i>Micropterygium parvistipulum</i> Spruce          | 12.50 – 13.40 | 13.08 ± 0.13 | 0.43 | 3.33  | 12.83 – 13.32 |
| <i>Micropterygium pterygophyllum</i> (Nees) Trevis. | 11.10 – 12.30 | 11.79 ± 0.17 | 0.60 | 5.15  | 11.47 – 12.12 |
| <i>Micropterygium reimersianum</i> Herzog           | 5.40 – 7.00   | 5.95 ± 0.22  | 0.75 | 12.70 | 5.53 – 6.37   |
| <i>Micropterygium trachyphyllum</i> Reimers         | 9.50 – 10.70  | 10.24 ± 0.21 | 0.55 | 5.34  | 9.84 – 10.64  |

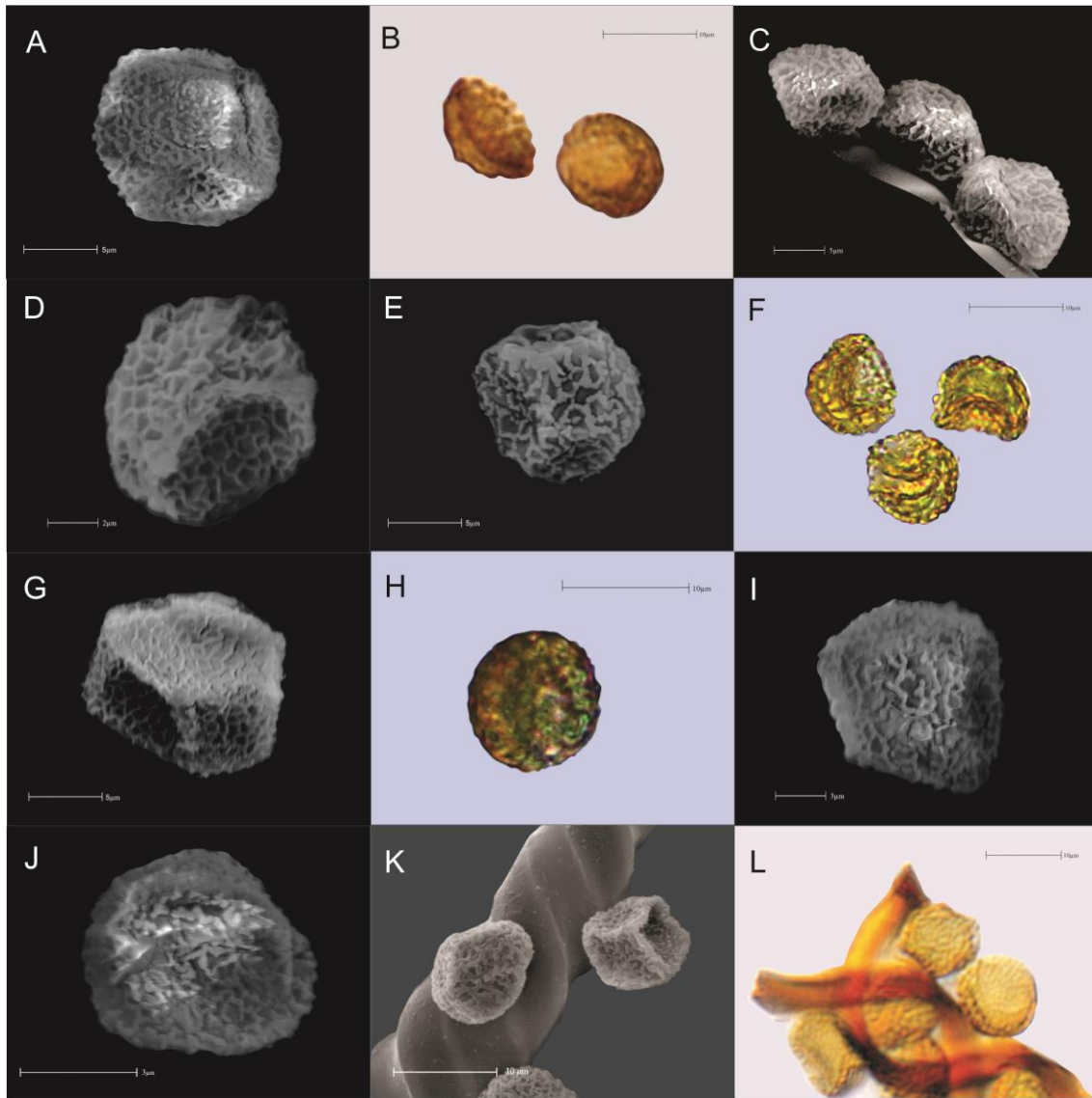


Figure 1: Photomicrographs and electromicrographs of spores of species of *Micropterygium* Lindenb. - A. *Micropterygium campanense*, SEM; B. *M. campanense*, LM; C-D. *M. lechleri*, SEM; E. *M. leiophyllum*, SEM; F. *M. leiophyllum*, LM; G. *M. parvistipulum*, SEM; H. *M. parvistipulum*, LM; I. *M. pterygophyllum*, SEM; J. *M. reimersianum*, SEM; K. *M. trachyphyllum*, SEM; L. *M. trachyphyllum*, LM.



## **CAPÍTULO 3**

### **LEPIDOZIACEAE UPDATE, RECOGNIZING *MICROPTERYGIUM* CLADE**

## CAPÍTULO 3

### LEPIDOZIACEAE UPDATE, RECOGNIZING MICROPTERYGIUM CLADE

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**Abstract:** Four molecular markers (chloroplast *rbcL*, *rps4* and *trnL-trnF*, and nuclear 26S) were used to investigate membership of the Lepidoziaceae, subfamily Bazzanioideae and relationships between its constituent species. The Bazzanioideae (comprising *Acromastigum*, *Bazzania*, *Micropterygium*) are polyphyletic as are two of its three constituent genera. We find strong support for a monophyletic lineage comprising *Acromastigum* and *Micropterygium*. Within this lineage we find support for Bazzanioideae. The Lepidozioideae are polyphyletic, *Lepidozia* is supported and *Telaranea* species form consecutive sister relationships to a monophyletic group. More data is necessary to determine whether or not this incongruence results from ancient hybridisation. We provide a re-circumscription of the Lepidoziaceae that includes *Micropterygium* as a Bazzanioideae genus.

**Key words:** DNA sequences, Liverworts, Phylogeny, Sister-clade.

### Introduction

The Lepidoziaceae classification and the internal relationship of this family has been changing rapidly since the first molecular phylogenetics studies of Crandall-Stotler & Stotler (2000); Crandall-Stotler et al. (2009) and Vilnet et al. (2009). Molecular phylogenetics provides a means of deriving robust hypotheses of relationship where ambiguous characters, convergent and parallel morphological evolution, and overall structural simplicity combine to estimate phylogeny from morphology to the most liverworts (Devos et al. 2011).

The Lepidoziaceae are a cosmopolitan family of leafy liverworts. The total species number for liverworts is notoriously variable (von Konrat *et al.* 2010), the number of accepted species is nearly 860 (ELPT database). The taxonomic diversity is highest in post-gondwanan land fragments, but the family is cosmopolitan in distribution. In addition to being species-rich and exceptionally widespread, the family also encompasses a large portion of the total morphological range covered by the liverworts. As well as the typical leafy morphology of the type genus, *Lepidozia*, the family accommodates such morphotypes as, *Pteropsiella*, which is similar to the simple thalloid morphology of the Metzgeriales, and *Protocephalozia*, which resembles a charophycean alga with its branched filamentous protonema.

The Lepidoziaceae circumscription as we know actually came from Schuster (1969a) who organized the family based on isophyllous gynoeceum branches, rhizoids restricted to underleaf bases and seta morphology. However, the gametophyte morphology is extremely variable, e.g. leaf insertion mostly incubous but also transverse and occasionally succubous; leaves 2–4(12) lobed, sometimes so deeply incised the ‘disc’ is less than a cell in length as *Arachniopsis* Spruce, or vestigial in some groups (*Zoopsis* (Hook. f. & Taylor) Gottsche *et al.*) and variability in branching modes.

Nowadays the classification of the family includes molecular evidence and it is based on Cooper (2011, 2012a,b, 2013). The studies including molecular phylogenies have supported the morphological Schuster’s circumscription of the family (Heslewood & Brown 2007, He-Nygrén *et al.* 2006, Hendry *et al.* 2007, Cooper *et al.* 2011, 2012a, 2013), which includes seven subfamilies and 29 genera: 1. Subfam. Bazzanioideae Rodway (3 genera: *Acromastigum* A. Evans, *Bazzania* Gray, *Mastigopelma* Mitt.); 2. Subfam. Drucelloideae R. M. Schust. (monotypic: *Drucella* E.A.Hodgs.), 3. Subfam. Lembidioideae R. M. Schust. (7 genera: *Dendrolembidium* Herzog, *Hygrolembidium* R. M. Schust., *Isolembidium* R. M. Schust., *Kurzia* Mart., *Lembidium* Mitt., *Megalembidium* R.M.Schust., *Pseudocephalozia* R.M.Schust.); 4. Subfam. Lepidozioideae Müll.Frib. (4 genera: *Ceramanus* E. D. Cooper, *Lepidozia* (Dumort.) Dumort., *Neolepidozia* Fulford *et al.* J. Taylor, *Tricholepidozia* (R.M.Schust.) E. D. Cooper; 5. Subfam. Micropterygioideae Grolle (2 genera: *Micropterygium* Gottsche, *Mytilopsis* Spruce); 6. Subfam. Protocephalozioidae R. M. Schust. (monotypic: *Protocephalozia* (Spruce) K.I.Goebel); 7. Subfam. Zoopsidoideae R. M. Schust. (11 genera: *Amazoopsis* J. J. Engel *et al.* G.L.Merr, *Hyalolepidozia* S.W.Arnell *ex* Grolle, *Neogrollea* E.A.Hodgs., *Odontoseris* Fulford,

*Paracromastigum* Fulford et J.Taylor, *Psiloclada* Mitt., *Pteropsiella* Spruce, *Telaranea* Spruce ex Schiffn., *Zoopsidella* R.M.Schust., *Zoopsis* Hook.f. ex Gottsche, Lindenb. et Nees).

The classification proposed in Cooper (2011, 2013) was mainly based on specimens from Australia and New Zealand, and the author indicates absence of molecular data, to the genera *Acromastigum*, *Bazzania*, *Kurzia*, *Lepidozia*, *Telaranea*, *Zoopsis* and, specially to the Subfamily Micropterygiodeae with the genera *Micropterygium*, *Mytilopsis*, *Pteropsiella* and *Protocephalozia*. Morphologically the best defined subfamily, Bazzanioideae is monophyletic. A close relationship between *Bazzania* and *Acromastigum* has long been hypothesized based on shared pseudo-dichotomous terminal branching and formation of frequent geotropic, flagelliform ventral branches (Evans 1939; Fulford 1963; Schuster, 2000), as also occur in *Micropterygium*. *Bazzania* is a genus of between 100 and 450 species (Stephani, 1909; Schuster, 2000), *Acromastigum* has around 65 species and *Micropterygium* around 18 species (Soderstron et al. 2016, Peralta et al. 2022).

*Micropterygium* was treated in the subfamily Micropterygioideae Grolle (1964) by Cooper (2013) but without molecular evidence, just based in the morphological characterization of the original description of Lindenb. et al. in Gottsche et al. (1845: 233), in the Reimers (1933) and Schuster (1969). These works split out the genus by its concave, bilobulate leaves, with a sharp keel, with a ventral wing present, absent or occasionally rudimentary. The subgeneric classification follows Reimers (1933) who recognized three sections within *Micropterygium*: Sect. *Conchifolia* Reimers (including plants with the insertion mostly arched, and less oblique, almost transverse.), sect. *Subaequifolia* Reimers (including plants characterized by radially symmetrical foliose stems; large underleaves, the dorsal wing very narrow, almost absent in some leaves), and sect. *Genuina* Reimers (including plants with lower lobe rarely reduced in extent, and the dorsal wing is prominently on the upper lobe, the two lobes together form an oblique pseudo lamina). Schuster (2000) proposed to divide the genus into two subgenera: *Pseudolembidium* (including plants isophyllous or sub isophyllous; underleaves similar or identical to lateral leaves in size and form), and *Micropterygium* (characterized by marked anisophylly).

*Micropterygium* is an endemic neotropical genus of 18–19 species, ranging from Cuba and Jamaica to south to Brazil, with its great diversity in Bolivia, Guiana and

Venezuela (Frey & Stech 2009, Peralta et al. 2022). Some of the species are restricted in distribution while others are widespread on Central and South America (Fulford 1966). The center of diversity of *Micropterygium* is in the Guiana Highlands, where about 10 endemic species occur (Gradstein et al. 2001, Désamoré et al. 2010), the genus is the main hepatic genus of the tepuis of the Guiana Highlands, with 18 species (Désamoré et al. 2010).

Since we are studying the family and analyzing recent specimens we provide molecular data of *Micropterygium* and here we present the results in order to improve its familial arrangement.

## Material and methods

One nuclear and three chloroplast markers were sequenced (Table 1) for four species of the genus *Micropterygium*. The DNA extraction using modifications of the CTAB protocol (Doyle & Doyle, 1987; Camara, 2009) and all PCR reactions were completed under standard conditions, each 10 µm reaction contained 0.5 µm each primer, 5 µm Top Taq, 3 µm of H<sub>2</sub>O. Genomic DNA was added as 0.5 µm to each reaction without standardizing concentration. A standard temperature profile was used: 95°C for 2 min, then 30 cycles of 95° C for 1 min, 50° C for 1 min and 72° C for 1 min, followed by a final extension step of 72° C for 10 min. The same primers were used for sequencing (table 1).

The sequences were aligned using MUSCLE (Edgar, 2004) and then manually edited in Mesquite v2.72 (Maddison and Maddison, 2009). Maximum likelihood (ML) analyses were run using RAx-ML v7.2.6 (Stamatakis, 2006) and on the CIPRES portal (Miller et al., 2010). Prior to Bayesian analysis, model selection was completed using iqtree-1.6.12. (Minh et al. 2020). The highest ranked model according to the Akaike information criterion (AIC, Akaike, 1973; Burnham and Anderson, 2004) was used for Bayesian analyses. Where the highest ranked model was not the GTR + C + I model, analyses were also performed with the GTR + C + I model and their performance compared using Bayes Factors (Kass and Raftery, 1995). Clades with a posterior probability P0.9 are considered supported and those with posterior probability P0.95 are considered strongly supported.

Bayesian inference (BI) was run using the Mr. Bayes (Huelsenbeck and Ronquist, 2001) as implemented on the CIPRES Portal (Miller et al., 2010). Two independent Markov chain Monte Carlo (MCMC) runs. Each run for ten million generations, using one heated and three cold chains, and sampling every 1000 generations. After plotting log likelihood values and calculating the standard deviation of split frequencies to check convergence, the first 1001 samples were discarded as burnin.

## Results

We analyze our data in comparison with 150 taxonomic terminals, 143 representing five subfamilies and 22 genera, for four markers each in Lepidoziaceae and seven to outgroup. A total of 37 new sequences were generated for this study (Appendix tab. 2), of these sequences the genus *Micropterygium* was molecularly sampled for the first time, as well as the South American species of *Lepidozia*.

In this analyses for 26S, rbcL, rps4 and trnL the GTR + I + gamma model was preferred, but the DAIC between it and the next best GTR + F + I model was within the interval of strongly supported models (Burnham and Anderson, 2004).

The single nuclear marker (26S) was the least variable of the four regions used. Sequences were available for 70 of the 150 ingroup accessions. Little incongruence is observed between the methods of analysis, which yield largely unresolved phylogenetic estimates with few supported nodes (figure 1). The subfamily is supported in ML and BI analyses of 26S (ML-BS 100) and it is well separated from the outgroup. The *Micropterygium* clade is supported in ML and BI analyses (ML-BS X).

The combined chloroplast data alignment had 3003 positions. A total of 333 sequences for 144 ingroup accessions represents a 72% complete sequence set. The trnL-trnF alignment had 666 positions of which 190 (35%) were informative. Sequences were obtained for 140 accessions. The rbcL alignment, which includes no insertions or deletions, had 1310 positions of which 288 (24%) were informative. The rps4 alignment had 625 positions of which 140 (22%) were informative. Sequences were obtained for 98 accessions. The combined dataset had 324 sequences from 151 accessions. The combined three chloroplast loci in a single analysis results in better resolution and support than individual analyses of either marker (figure 1). The sister clade *Telaranea* and *Lepidozia* recovered with support. The sister relationship between *Micropterygium* and

*Acromastigum* is supported and they are present as sister groups in Bazzanioideae with *Bazzania*.

### Phylogenetic analyses

Our results support the genus *Micropterygium* as a sister clade of *Acromastigum* (ML-BS 100/1). *Acromastigum* and *Micropterygium* are paraphyletic with others groups non well delimited based on this markers analysed, as *Lepidozia* and *Bazzania*. In the early divergent nodes are resolved and supported in ML and Bayesian analyses (nodes A–D, figure 1). The subfamilies corresponding approximately to current generic concepts shown for Cooper (2011) were recovered, Lepidozioideae, Lembidioideae and Drucelloideae (figure 1).

The monotypic genera used in this work *Neogrollea*, *Psiloclada*, *Sprucella*, *Megalembidium* and *Isolembidium* have supported relationships with other taxa. Even *Drucella*, however, persists in a phylogenetically isolated position like shown in Cooper (2011) (fig. 1).

### Discussion

Our data incrise *Micropterygium* Lindenb. and *Acromastigum* A. Evans are sisters (ML 89, BI 1) with no differences in rps4 or rbcL, and ca. 10% bp difference in trnL-F. Accessions of *Bazzania* based only in plastidial regions (rps4, trnL and rbcL), and although in ML there is no well relation support between *Acromastigum* and *Micropterygium*.

Our sample also supports the species concepts of *Micropterygium* in South America. Where species have been significant to support the terminals in the clade. Just a few species of South America liverworts were molecularly evidentiased, and we reinforced the importance of projects focus on liverworts phylogeny.

The currently accepted broad definition of the Lepidoziaceae (Schuster, 2000; Cooper 2011) continued corroborated by the monophyly of the family in individual and concatenated analyses of four molecular markers across two genomic compartments. The monophyly of the Lepidoziaceae, gives some support to the main characters' appointment since Schuster (1969) to morphological as reliable predictors of phylogeny, i.e. a wide array of branching modes including distinct, usually large, underleaves with rhizoids

restricted to the basal sector; general retention of lateral-terminal and ventral-intercalary branches; flagelliform/stoloniferous branches; strictly isophyllous gynoecium branches of determinate length; long, usually slender, sporophytes with the seta having a fixed number of cortical cell rows (8 or 16 cells); few rows of smaller, medullary cells; capsule wall with two-phase development and trigonous perianths.

A close relationship between *Acromastigum* and *Micropterygium* incise new in Lepidoziaceae phylogeny. The pseudo-dichotomous terminal branching and often geotropic, flagelliform ventral branches as characters has hypothesized the morphological evidence.

Our data from 143 taxa, representing 22 genera in seven subfamilies, improves upon previous phylogenetic studies of the Lepidoziaceae (Engel and Merrill, 2004; Heslewood and Brown, 2007; Renner et al., 2006; Cooper 2011). *Micropterygium* and South America *Lepidozia* species representing new sequences to liverworts Marchantiophyta. In this work we classify *Micropterygium*.

The Clade Lepidozioideae presented in Cooper (2012a), was here supported by a new addition of *Lepidozia* from Brazil. It reinforces the monophyly of the subfamily and genus, even though these species are miles apart and do not co-occur in the same environment. The clade Bazzaniodeae presented in Cooper (2012a), with *Acromastigum* and *Bazzania* as paraphyletic clades. A core clade forms an apparently well-defined group, while some species group with *Micropterygium*, indicating the paraphyly of *Acromastigum*.

This new arrangement clarifies the possible position of *Micropterygium* on Lepidoziaceae. Understanding Lepidoziaceae, this hyper diverse family of hepatics, a stable classification with high predictive content requires evolutionary hypotheses. Phylogenetic studies at the family and subfamily level indicate that the existing classification does not reflect phylogenetic relationships. Understanding Lepidoziaceae, this hyperdiverse family of hepatics, a stable classification with high predictive content requires evolutionary hypotheses. Phylogenetic studies at the family and subfamily level indicate that the existing classification does not reflect phylogenetic relationships, and new dates may provide a chance to new topologies. This has important implications for understanding the diversity in the Lepidoziaceae.



Understanding the evolution of groups is essential for the classification and conservation of species, this indicates that the evolutionary relationships of groups that are still not well defined and, in some cases, advances in the studies of these relationships are responsible for solving this polytomy, as shown in Lepidoziaceae since the first studies with the family.

We suggest that new studies with *Pteropsiella* provide a plus to the phylogenies represented in Lepidoziaceae. Several phylogenetically important taxa remain unsampled or under-sampled. The inclusion of South and Central American species is necessary to improve the geographically biased sampling within the family.

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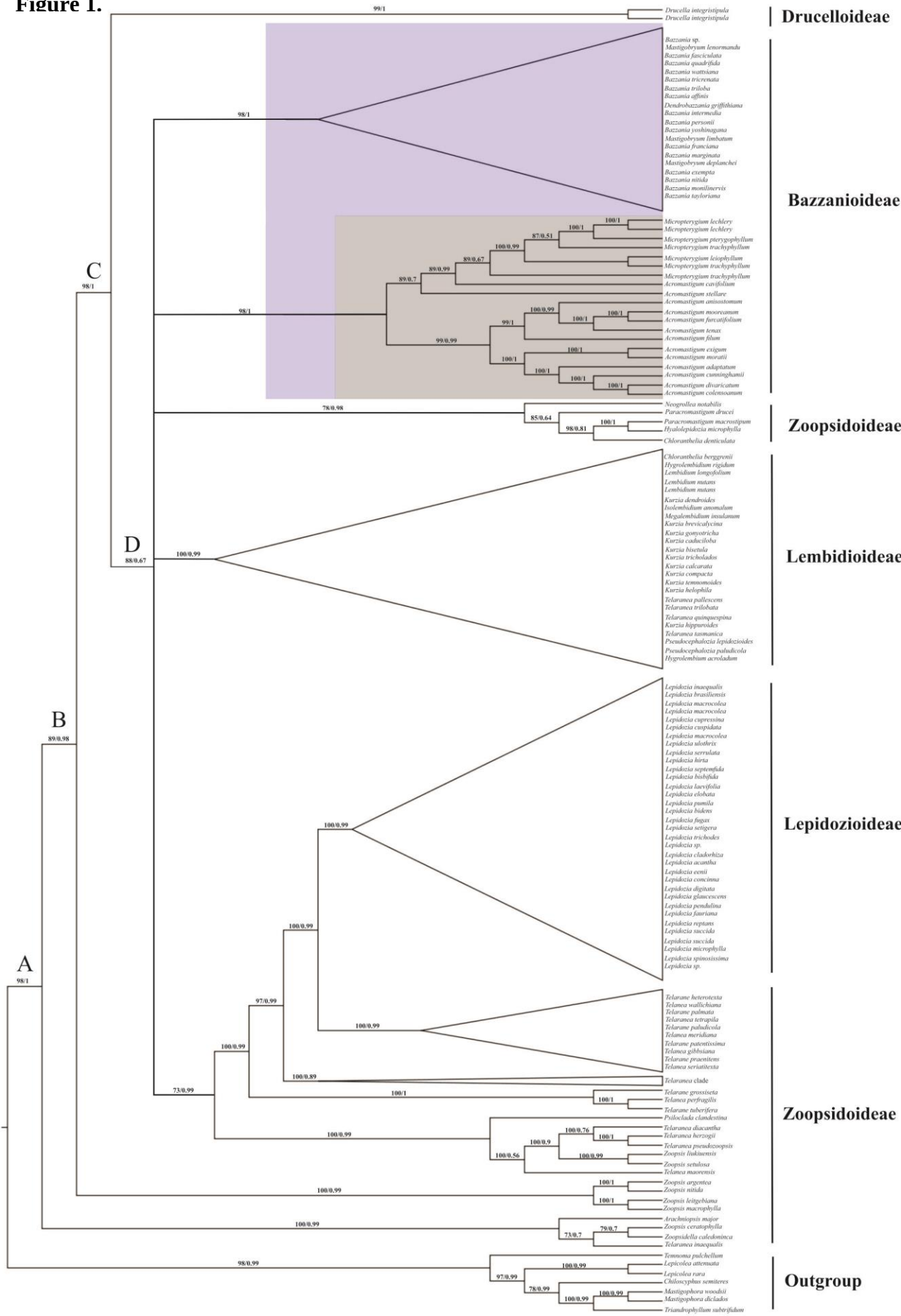
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**Table 1.** Details of markers used in this study

| Marker           | Genome      | Primer [sequence 5'-3']          | Reference:                     |
|------------------|-------------|----------------------------------|--------------------------------|
| nr26S            | nuclear     | LS0F[ACCCGCTGTTTAAGCATAT]        | Shaw 2000                      |
|                  |             | LS12R[ATCGCCAGTTCTGCTTACCA]      | Shaw 2000                      |
| rbcL             | chloroplast | mtrnRR[GCTCTAATCCACTGAGCTAC]     | Cox <i>et al.</i> , 2001       |
|                  |             | nm34[GTTGTTGGGATTAAAGCTGGTGTT]   | Cox <i>et al.</i> , 2001       |
|                  |             | rcbL1[GGGATTTATGTCACCACAAACAGA]  | Gadek & Quinn<br>1993          |
|                  |             | rcbL2 [GATCTCCTTCCATACTTCACAAGC] | Gadek & Quinn<br>1993          |
| rps4             | chloroplast | rps5 [ATGTCCCGTTATCGAGGACCT]     | Nadot <i>et al.</i><br>1994    |
|                  |             | trnas [TACCGAGGGTTCGAATC]        | Souza-Chies <i>et al.</i> 1997 |
| <i>trnL-trnF</i> | chloroplast | trnF [ATTTGAACTGGTGACACGAG]      | Taberlet <i>et al.</i><br>1991 |
|                  |             | trnC [CGAAATCGGTAGACGCTACG]      | Taberlet <i>et al.</i><br>1991 |

**Figure 1.** Phylogram derived from the Bayesian inference (BI) total evidence analysis (26S+rbcL+rps4+trnL-F) PP > 0.95 are shown above branches and MLBS. The branches collapsed are those fully supported in the analyses and represent the subfamilies.

Figure 1.



## Appendix

**Table2.** Genbank accession numbers for sequences used in this study.

| <b>Taxon</b>                                                 | <b>Voucher<br/>(Collector,<br/>herbarium)</b> | <b>Source</b>    | <b>nr26S</b> | <b>rbcL</b> | <b>rps4</b> | <b>trnL-trnF</b> |
|--------------------------------------------------------------|-----------------------------------------------|------------------|--------------|-------------|-------------|------------------|
| <i>Acromastigum adaptatum</i> Hürl.                          | E. A. Brown, 06/137, NSW                      | New Caledonia    | JF315899     | JF316320    | -           | JF316589         |
| <i>Acromastigum anisostomum</i> (Lehm. Et Lindenb.) A. Evans | E. C. Davis, NZ40, DUKE                       | New Zealand      | JF316097     | JF316321    | JF316457    | JF316588         |
| <i>Acromastigum cavifolium</i> R. M. Schust.                 | E. A. Brown, 08/278, NSW                      | New Zealand      | -            | JF316302    | JF316437    | JF316585         |
| <i>Acromastigum colensoanum</i> (Mitt.) A. Evans ex Reimers  | E. A. Brown, NSW7224                          | Australia        | -            | EF100973    | -           | EF101080         |
| <i>Acromastigum cunninghamii</i> (Steph.) A. Evans           | J. J. Engel 23662, F                          | New Zealand      | JF315888     | -           | JF316459    | JF316590         |
| <i>Acromastigum divaricatum</i> (Nees) A. Evans              | E. A. Brown 04/84e, NSW                       | Papua New Guinea | -            | -           | JF316460    | JF316591         |
| <i>Acromastigum exiguum</i> (Steph.) A. Evans                | E. A. Brown, NSW                              | Australia        | -            | EF100974    | -           | EF101081         |
| <i>Acromastigum filum</i> (Steph.) A. Evans                  | E. A. Brown 03/139, NSW                       | New Caledonia    | JF 315901    | EF100975    | -           | EF101082         |
| <i>Acromastigum furcatifolium</i> (Steph.) E. A. Br. Ms      | E. A. Brown 02/100, NSW                       | Australia        | -            | EF100977    | JF316547    | EF101084         |
| <i>Acromastigum mooreanum</i> (Steph.) E. A. Hodgs.          | B. Shaw 6407, DUKE                            | Australia        | JF315904     | JF316318    | JF316455    | JF316587         |
| <i>Acromastigum moratii</i> N. Kitag.                        | E. A. Brown, NSW 2000                         | Australia        | -            | EF100976    | -           | EF101083         |
| <i>Acromastigum stellare</i> N. Kitag                        | E. A. Brown 03/184, NSW                       | New Caledonia    | -            | EF100978    | -           | EF101085         |
| <i>Acromastigum tenax</i> (Steph.) A. Evans                  | E. A. Brown, NSW701861                        | New Caledonia    | -            | EF100979    | -           | EF101086         |
| <i>Arachniopsis major</i> Herzog                             | E. A. Brown, NSW611656                        | New Caledonia    | -            | EF101021    | -           | EF101130         |
| <i>Bazzania affinis</i> (Lindenb. & Gottsche) Trevis.        | E. C. Davis, 146, DUKE                        | Jamaica          | AY608200     | DQ439680    | AY608048    | JF316633         |
| <i>Bazzania exempta</i> J.J. Engel                           | Lange, P.J. 7881 DUKE                         | New Zealand      | -            | KF943623    | KF943540    | KF943105         |
| <i>Bazzania fasciculata</i> (Steph.) Meagher                 | E. A. Brown, NSW605694                        | Australia        | -            | EF100980    | -           | EF101087         |
| <i>Bazzania francana</i> (Steph.) N. Kitag.                  | E. A. Brown, NSW611491                        | New Caledonia    | -            | EF100981    | -           | EF101088         |
| <i>Bazzania involuta</i> (Mont.) Trevis                      | J. J. Engel, 37 Tarn 1 F                      | New Zealand      | JF315915     | JF316323    | JF316448    | JF316631         |
| <i>Bazzania marginata</i> (Steph.) N. Kitag.                 | E. A. Brown 03/140c NSW                       | New Caledonia    | -            | EF100982    | KF851376    | EF101089         |



|                                                                           |                              |               |          |          |          |          |
|---------------------------------------------------------------------------|------------------------------|---------------|----------|----------|----------|----------|
| <i>Bazzania monilinervis</i> (Lehm. & Lindenb.) Trevis.                   | E. A. Brown NSW490469        | Australia     | -        | EF100983 | -        | EF101090 |
| <i>Bazzania nitida</i> (F. Weber) Grolle                                  | J. J. Engel, Bearley 36 F    | New Zealand   | JF315919 | JF316322 | JF316444 | JF316630 |
| <i>Bazzania pearsonii</i> Steph.                                          | G. P. Rothero, 11022, E      | Scotland      | -        | JF316282 | JF316447 | JF316632 |
| <i>Bazzania</i> sp.                                                       | E. A. Brown NSW493373        | Australia     | -        | EF100984 | -        | EF101091 |
| <i>Bazzania subtilis</i> (Sande Lac.) Trevis.                             | E. A. Brown NSW706551        | Australia     | -        | EF100985 | -        | EF101092 |
| <i>Bazzania tayloriana</i> (Mitt.) Kuntze                                 | E. A. Brown NSW712783        | New Zealand   | -        | EF100986 | KF851388 | EF101093 |
| <i>Bazzania tricrenata</i> (Wahlenb.) Lindenb.                            | D. Long, 34721, E            | China         | JF315877 | JF316310 | JF316451 | JF316635 |
| <i>Bazzania trilobata</i> (L.) Gray                                       | D. Kosma, SIU culture IV     | U.S.A.        | JF315876 | -        | JF316453 | JF316634 |
| <i>Bazzania wattiana</i> (Steph.) Meagher                                 | E. A. Brown s.n. NSW494596   | Australia     | -        | EF100987 | -        | EF101094 |
| <i>Bazzania yoshinagana</i> (Steph.) Steph. ex. Yoshin.                   | T. Yamaguchi, 29079, F.      | Japan         | JF315878 | -        | JF316452 | JF316637 |
| <i>Chloranthes berggrenii</i> (Herzog) R. M. Schust.                      | E. A. Brown, 08/282, NSW     | New Caledonia | JF315931 | JF316296 | JF316423 | JF316601 |
| <i>Chloranthes denticulata</i> (Steph.) R. M. Schust.                     | E. A. Brown 03/147, NSW      | New Caledonia | -        | EF100991 | -        | EF101100 |
| <i>Dendrobazzania griffithiana</i> (Steph.) R.M. Schust. & W.B. Schofield | B. Shaw 9037 (DUKE)          | Canada        | KF851807 | KF852413 | KF851506 | -        |
| <i>Drucella integrastipula</i> (Steph.) E.A. Hodgs.                       | E.A. Brown 08/219 NSW        | New Zealand   | -        | JF316287 | KF851385 | JF316576 |
| <i>Drucella integrastipula</i> (Steph.) E. A. Hodgs.                      | E. A. Brown, 08/219, NSW     | New Caledonia | JF315897 | JF316287 | JF316436 | JF316576 |
| <i>Hyalolepidozia microphylla</i> R. M. Schust. & J. J. Engel             | E. A. Brown 08/301, NSW      | New Zealand   | -        | JF316304 | JF316435 | JF316629 |
| <i>Hygrolembidium acrocladum</i> (Berggr.) R.M. Schust.                   | Curnow 5587                  | Australia     | -        | AY462301 | AY462356 | AY463560 |
| <i>Hygrolembidium rigidum</i> R. M. Schust. & J. J. Engel                 | E. A. Brown, 08/310, NSW     | New Caledonia | JF315932 | JF316299 | JF316422 | JF316602 |
| <i>Isolembidium anomalum</i> (Rodway) Grolle                              | E. A. Brown 08286, NSW       | New Caledonia | JF315926 | JF316294 | JF316416 | JF316600 |
| <i>Kurzia breviculycina</i> (Steph.) Grolle                               | E. A. Brown, EAB 03/131, NSW | New Caledonia | JF315918 | EF100993 | JF316427 | EF101102 |
| <i>Kurzia caduciloba</i> R.M. Schust.                                     | E.A. Brown NSW611386         | New Caledonia | -        | EF100994 | -        | EF101103 |
| <i>Kurzia calcarata</i> (Steph.) Grolle                                   | E. D. Cooper, 330, NSW       | New Zealand   | JF315921 | JF316301 | JF316428 | JF316596 |
| <i>Kurzia compacta</i> (Steph.) Grolle                                    | M. A. M. Renner, 02102, AK   | New Zealand   | -        | EF100995 | -        | EF101104 |

|                                                                     |                              |                |            |            |            |            |
|---------------------------------------------------------------------|------------------------------|----------------|------------|------------|------------|------------|
| <i>Kurzia dendroides</i><br>(Carrington & Person)<br>Grolle         | E. A. Brown,<br>04/02, NSW   | Australia      | JF315920   | EF100996   | JF316418   | EF101105   |
| <i>Kurzia gonyotricha</i><br>(Sande Lac.) Grolle                    | M. von Konrat,<br>6/8-8b, F  | Fiji           | -          | -          | JF316426   | JF316604   |
| <i>Kurzia helophila</i> R. M.<br>Schust.                            | E.D. Cooper,<br>383, NSW     | New<br>Zealand | JF315923   | JF316300   | JF316431   | JF316597   |
| <i>Kurzia hippurioides</i><br>(Hook. & Taylor)<br>Grolle            | E. A. Brown,<br>04/42, NSW   | Australia      | JF315924   | EF100997   | -          | -          |
| <i>Kurzia temnomoides</i><br>R.M. Schust.                           | E.A. Brown<br>NSW709779      | Australia      | -          | EF100998   | -          | EF101107   |
| <i>Kurzia trichoclados</i><br>(Müll. Frib.) Grolle                  | G. P. Rothero,<br>11014, E   | UK             | JF315875   | JF316319   | JF316430   | -          |
| <i>Lembidium longifolium</i><br>R. M. Schust.                       | M. A. M.<br>Renner,2530, F   | New<br>Zealand | JF315927   | -          | JF316425   | -          |
| <i>Lembidium nutans</i><br>(Hook. F & Taylor)<br>Mitt. ex A. Evans  | E. A. Brown, 02/<br>322, NSW | New<br>Zealand | JF315922   | EF100992   | JF316419   | EF101046   |
| <i>Lembidium nutans</i><br>(Hook. F. & Taylor)<br>Mitt. ex A. Evans | J. J. Engel,<br>28415, F     | New<br>Zealand | JF315929   | JF316295   | JF316424   | -          |
| <i>Lepidozia</i> sp.                                                | M.von Konrat<br>6/20-4       | Fiji           | JF3115909  | JF316325   | JF316478   | -          |
| <i>Lepidozia</i> sp.                                                | B.Shaw 5789,<br>DUKE         | China          | JF315934   | JF316307   | JF316477   | -          |
| <i>Lepidozia acantha</i> J.J.<br>Engel                              | M.A.M.Renner<br>4253 NSW     | New<br>Zealand | -          | JX289373   | -          | JX289510   |
| <i>Lepidozia bidens</i> J.J.<br>Engel                               | E.A.Brown<br>08/200 NSW      | New<br>Zealand | -          | JX289377   | -          | JX289517   |
| <i>Lepidozia bisbifida</i><br>Steph.                                | E. D. Cooper,<br>430, NSW    | New<br>Zealand | JF315940   | JF316305   | JF316480   | JF316627   |
| <i>Lepidozia brasiliensis</i><br>Steph.                             | This study                   | Brasil         | <i>new</i> | <i>new</i> | <i>new</i> | <i>new</i> |
| <i>Lepidozia cladorhiza</i><br>(Reinw., Blume &<br>Nees) Nees       | A.Schafer-<br>Verwimp 24878  | Australia      | -          | JX289385   | -          | JX289423   |
| <i>Lepidozia concinna</i><br>Colenso                                | E.D.Cooper 284<br>NSW        | Australia      | -          | JX289407   | -          | JX289492   |
| <i>Lepidozia cupressina</i><br>(Sw.) Lindenb.                       | D. G. Long,<br>29184, E      | UK             | -          | -          | JF316474   | JF316623   |
| <i>Lepidozia cuspidata</i><br>Steph.                                | J.-P.Frahm 15-4<br>GOET      | Australia      | -          | JX289374   | -          | JX289468   |
| <i>Lepidozia digitata</i><br>Herzog                                 | M.A.M.Renner<br>2547 NSW     | Australia      | -          | JX289411   | -          | JX289436   |
| <i>Lepidozia eenii</i> S.W.<br>Arnell                               | E.A.Brown<br>NSW796723       | Australia      | -          | JX289400   | -          | JX289516   |
| <i>Lepidozia elobata</i><br>R.M. Schust.                            | E.A.Brown<br>NSW745439       | Australia      | -          | JX289391   | -          | JX289527   |
| <i>Lepidozia fauriana</i><br>Steph.                                 | T. Yamaguchi,<br>29076, F.   | Japan          | JF315933   | -          | JF316476   | JF316620   |
| <i>Lepidozia fugax</i> J.J.<br>Engel                                | E.D.Cooper 350<br>NSW        | Australia      | -          | JX289386   | -          | JX289480   |
| <i>Lepidozia glaucescens</i><br>J.J. Engel                          | E.D.Cooper 239<br>NSW        | Australia      | -          | JX289408   | -          | JX289435   |
| <i>Lepidozia hirta</i> Steph.                                       | E.D.Cooper 255<br>NSW        | Australia      | -          | JX289378   | -          | JX289465   |

|                                                                          |                                             |                  |          |          |          |          |
|--------------------------------------------------------------------------|---------------------------------------------|------------------|----------|----------|----------|----------|
| <i>Lepidozia inaequalis</i> (Lehm. & Lindenb.)<br>Lehm. & Lindenb.       | This study                                  | Brazil           | new      | new      | new      | new      |
| <i>Lepidozia laevifolia</i> (Hook. & Taylor)<br>Gottsche, Lindenb & Ness | E. A. Brown, 04/08, NSW                     | Australia        | JF315906 | EF101000 | JF316472 | EF101109 |
| <i>Lepidozia macrocolea</i> Spruce                                       | This study                                  | Patagonia        | new      | new      | new      | new      |
| <i>Lepidozia microphylla</i> (Hook.) Lindenb.                            | J. J. Engel, 23699, F                       | New Zealand      | JF315938 | -        | JF316475 | -        |
| <i>Lepidozia pendulina</i> (Hook.) Lindenb.                              | E.D.Cooper 421 NSW                          | Australia        | -        | JX289416 | -        | JX289463 |
| <i>Lepidozia pumila</i> J.J. Engel                                       | E.A.Brown NSW745437                         | Australia        | -        | JX289387 | -        | JX289526 |
| <i>Lepidozia reptans</i> (L.) Dumort.                                    | Sargent living culture collection, Berkeley | -                | AY608229 | JF316327 | AY608083 | -        |
| <i>Lepidozia septemfida</i> Steph.                                       | E.D.Cooper 76 NSW                           | Australia        | -        | JX289375 | -        | JX289472 |
| <i>Lepidozia serrulata</i> J.J. Engel                                    | E.D.Cooper 174 NSW                          | Australia        | -        | JX289384 | -        | JX289476 |
| <i>Lepidozia setigera</i> Steph.                                         | J. J. Engel, 41 Bog 20, F                   | New Zealand      | JF315907 | JF316326 | JF316471 | JF316625 |
| <i>Lepidozia spinosissima</i> (Hook & Taylor) Mitt.                      | -                                           | New Zealand      | JF315935 | EF101002 | -        | EF101111 |
| <i>Lepidozia succida</i> Mitt.                                           | T.Pocs 97108 - FATOL661                     | Uganda           | -        | KF852317 | KF851420 | JF316617 |
| <i>Lepidozia trichodes</i> (Reinw. ex Blume & Nees) Gottsche             | E.A.Brown, 04/67g, NSW                      | Papua New Guinea | JF315898 | JF316324 | JF316479 | JF316624 |
| <i>Lepidozia ulothrix</i> (Schwägr.) Lindenb.                            | E. A. Brown, 08/273, NSW                    | New Zealand      | JF315939 | JF316306 | JF316473 | JF316626 |
| <i>Mastigobryum deplanchei</i> Gottsche ex Steph.                        | E.A. Brown NSW611525                        | New Caledonia    | -        | EF100988 | -        | EF101095 |
| <i>Mastigobryum lenormandii</i> Steph.                                   | E. A. Brown, 03/140c, NSW                   | New Caledonia    | JF315916 | EF100989 | JF316449 | EF101096 |
| <i>Mastigobryum limbatum</i> Steph.                                      | D. M. Crayn, 829, NSW                       | Australia        | JF315908 | EF100990 | JF316446 | EF101097 |
| <i>Mastigophora diclados</i> (Brid. ex F. Weber) Nees                    | E. A. Brown NSW706536                       | Australia        | -        | EF100972 | -        | EF100971 |
| <i>Mastigophora woodsii</i> (Hook.) Nees                                 | D.Long 33696 E                              | China            | JF315870 | JF316313 | JF316439 | -        |
| <i>Megalembidium insulanum</i> (W. Martin & E. A. Hodgs)                 | M. A. M. Renner, 02100a, NSW                | New Zealand      | JF315925 | EF101005 | JF316417 | EF101115 |
| <i>Micropterygium lechleri</i> Reimers                                   | This study                                  | Brazil           | new      | new      | new      | new      |
| <i>Micropterygium lechleri</i> Reimers                                   | This study                                  | Brazil           | new      | new      | new      | new      |
| <i>Micropterygium leiophyllum</i> Spruce                                 | This study                                  | Brazil           | new      | new      | new      | new      |
| <i>Micropterygium pterygophyllum</i> (Nees) Trevis.                      | This study                                  | Brazil           | new      | new      | new      | new      |

|                                                                     |                           |                    |          |          |          |          |
|---------------------------------------------------------------------|---------------------------|--------------------|----------|----------|----------|----------|
| <i>Micropterygium trachyphyllum</i> Reimers                         | This study                | Brazil             | new      | new      | new      | new      |
| <i>Micropterygium trachyphyllum</i> Reimers                         | This study                | Brazil             | new      | new      | new      | new      |
| <i>Micropterygium trachyphyllum</i> Reimers                         | This study                | Brazil             | new      | new      | new      | new      |
| <i>Neogrollea notabilis</i> E. A. Hodgs                             | E. A. Brown, 08/312, NSW  | New Zealand        | JF315891 | JF316288 | JF316443 | JF316605 |
| <i>Paracromastigum drucei</i> (R. M. Schust.) R. M. Schust.         | E. A. Brown, 08/315, NSW  | New Zealand        | JF315887 | JF316283 | JF316461 | JF316586 |
| <i>Paracromastigum macrostipum</i> (Steph.) R. M. Schust.           | E. A. Brown, 08/218, NSW  | New Zealand        | JF315874 | JF316303 | JF316434 | JF316628 |
| <i>Pseudocephalozia lepidozioides</i> R. M. Schust.                 | E. A. Brown, 08/216, NSW  | New Zealand        | JF315893 | JF316289 | JF316413 | JF316593 |
| <i>Pseudocephalozia paludicola</i> R. M. Schust.                    | E. A. Brown, 08/293, NSW  | New Zealand        | JF315894 | JF316290 | JF316414 | JF316594 |
| <i>Psiloclada clandestina</i> Mitt.                                 | E. A. Brown, 03/131c, NSW | New Caledonia      | JF315868 | EF101700 | JF316458 | EF101116 |
| <i>Sprucella succida</i> (Mitt.) Steph.                             | T. Pocs, 97108/D, F       | Uganda             | -        | -        | JF316470 | JF316617 |
| <i>Telaranea bisetula</i> (Steph.) E.O. Campb.                      | E.A. Brown NSW611534      | New Caledonia      | -        | EF101008 | -        | EF101117 |
| <i>Telaranea chaetocarpa</i> (Pearson) Grolle                       | E. A. Brown, 03/146, NSW  | New Caledonia      | JF315886 | EF101011 | JF316462 | EF101120 |
| <i>Telaranea diacantha</i> (Mont.) J. J. Engel & G. L. Merr.        | T. Pocs, 03156/N, F       | Dominican Republic | JF315902 | -        | JF316454 | -        |
| <i>Telaranea gibbsiana</i> (Steph.) E.A. Hodgs.                     | E.D. Cooper, 205 NSW      | Australia          | -        | JX289360 | -        | JX289454 |
| <i>Telaranea granulata</i> J.J. Engel & G.L. Merr.                  | E.A. Brown 08/343 NSW     | New Zealand        | -        | JX289324 | -        | JX289462 |
| <i>Telaranea grossiseta</i> (Steph.) J.J. Engel & R.M. Schust.      | E.A. Brown s.n. NSW       | Australia          | -        | JX289340 | -        | JX289530 |
| <i>Telaranea herzogii</i> (E. A. Hodgs.) E. A. Hodgs.               | J. J. Engel, 23927, F     | New Zealand        | JF315903 | JF316309 | JF316440 | JF316639 |
| <i>Telaranea heterotexta</i> (Steph.) J. J. Engel & G. L. Merr.     | E. A. Brown, 03/129, NSW  | New Caledonia      | JF315910 | EF101012 | JF316464 | EF101121 |
| <i>Telaranea inaequalis</i> R.M. Schust. ex J.J. Engel & G.L. Merr. | D. Glenney 10580 CHR      | New Zealand        | -        | JX289444 | -        | JX289444 |
| <i>Telaranea lawesii</i> (Steph.) Grolle                            | E. A. Brown, 04/84h, NSW  | Papua New Guinea   | JF315885 | JF316332 | JF316469 | JF316606 |
| <i>Telaranea lindenbergi</i> (Gottsche) J. J. Engle & G. L. Merr.   | J. J. Engel, 23605, NSW   | New Zealand        | JF315884 | JF316316 | JF316482 | JF316608 |
| <i>Telaranea martinii</i> (E. A. Hodgs.) R. M. Schust.              | J. J. Engel, 24903, F     | New Zealand        | JF315936 | JF316330 | JF316484 | JF316615 |
| <i>Telaranea meridiana</i> (E. A. Hodgs.) R. M. Schust.             | J. J. Engel, 24863, F     | New Zealand        | -        | -        | JF316466 | JF316610 |

|                                                                                      |                            |                |          |          |          |          |
|--------------------------------------------------------------------------------------|----------------------------|----------------|----------|----------|----------|----------|
| <i>Telaranea pallescens</i> (Grolle) J. J. Engel & G. L. Merr.                       | J. J. Engel, 23623         | New Zealand    | JF315872 | -        | -        | JF316598 |
| <i>Telaranea palmata</i> J. J. Engel & G. L. Merr.                                   | M. A. M. Renner, 2522, NSW | New Zealand    | JF315914 | JF316317 | JF316468 | JF316612 |
| <i>Telaranea paludicola</i> (E.A. Hodgs.) E.A. Hodgs.                                | E.D. Cooper 286            | New Zealand    | -        | JX289363 | -        | JX289456 |
| <i>Telaranea patentissima</i> (Hook. & Taylor) E. A. Hodgs.                          | E. A. Brown, 03/61, NSW    | Australia      | JF315867 | EF101016 | JF316465 | EF101125 |
| <i>Telaranea perfragilis</i> J.J. Engel & G.L. Merr.                                 | E.D.Cooper 3 NSW           | New Zealand    | -        | JX289334 | -        | JX289489 |
| <i>Telaranea plumulosa</i> (Lehm. & Lindenb.) Fulford                                | J. J. Engel, 26422, F      | New Zealand    | JF315889 | JF316312 | JF316483 | -        |
| <i>Telaranea praeinitens</i> (Lehm. & Lindenb.) E.A. Hodgs.                          | E.D. Cooper 336 NSW        | New            | -        | JX289357 | -        | JX289450 |
| <i>Telaranea pseudozoopsis</i> (Herzog) Fulford                                      | J. J. Engel, 25743, F      | Chile          | JF315900 | JF316308 | -        | JF316638 |
| <i>Telaranea pulcherrima</i> var. <i>mooreana</i> (Steph.) J. J. Engel & G. L. Merr. | M. A. M. Renner, 01-100, F | New Zealand    | JF315883 | -        | JF316485 | JF316619 |
| <i>Telaranea pulcherrima</i> var. <i>pulcherrima</i> (Steph.) R. M. Schust.          | H. Streimann, 59554, NY    | Australia      | AY608256 | DQ439704 | AY608114 | JF316618 |
| <i>Telaranea quinquespina</i> (J.J. Engel & G.L. Merr.) J.J. Engel & G.L. Merr.      | E.A. Brown                 | Australia      | -        | EF101018 | -        | EF101127 |
| <i>Telaranea remotifolia</i> E.A. Hodgs.                                             | E.A.Brown 08/275 NSW       | New Zealand    | -        | JX289369 | -        | JX289533 |
| <i>Telaranea remotifolia</i> E.A. Hodgs.                                             | E.D.Cooper 405 NSW         | New Zealand    | -        | JX289370 | -        | JX289459 |
| <i>Telaranea seriatitexta</i> (Steph.) J. J. Engel                                   | J. J. Engel, 25953, F      | Chile          | JF315937 | Jf316315 | -        | JF316621 |
| <i>Telaranea tasmanica</i> (Steph.) J. J. Engel & G. L. Merr.                        | M. A. M. Renner, 1954, NSW | Australia      | JF315879 | JF316285 | -        | JF316592 |
| <i>Telaranea tetradactyla</i> (Hook. & Taylor) E. A. Hodgs.                          | D. G. Long, 29502, E       | UK             | -        | -        | JF316481 | JF316607 |
| <i>Telaranea tetradactyla</i> (Hook. & Taylor) E. A. Hodgs.                          | D.G.Long 29502             | United Kingdom | -        | -        | JF316481 | JF316607 |
| <i>Telaranea tetrapila</i> (Hook. & Taylor) J. J. Engel & G. L. Merr.                | J. J. Engel, 24292, F      | New Zealand    | JF315913 | JF316329 | JF316467 | JF316611 |
| <i>Telaranea trilobata</i> (R. M. Schust.) J. J. Engel & G. L. Merr.                 | E. A. Brown, 08/250, NSW   | New Zealand    | JF315917 | JF316293 | JF316429 | JF316599 |
| <i>Telaranea tuberifera</i> J.J. Engel & R.M. Schust.                                | E.D.Cooper 11 NSW          | New Zealand    | -        | JX289342 | -        | JX289488 |

|                                                                      |                            |                  |          |          |          |          |
|----------------------------------------------------------------------|----------------------------|------------------|----------|----------|----------|----------|
| <i>Telaranea wallichiana</i><br>(Gottsche) R. M. Schust.             | E. A. Brown, 04/829, NSW   | Papua New Guinea | JF315892 | JF316328 | JF316463 | JF316609 |
| <i>Tricholepidozia chaetocarpa</i> (Pearson) E.D. Cooper             | E. A. Brown, NSW702433     | New Caledonia    | JF315886 | EF101011 | JF316462 | EF101120 |
| <i>Zoopsidella caledonica</i> (Steph.) R. M. Schust.                 | E. A. Brown, 03/179, NSW   | New Caledonia    | -        | EF101022 | -        | EF101131 |
| <i>Zoopsis argentea</i> (Hook. & Taylor) Gottsche, Lindenb. & Nees   | J. J. Engel, 23962, F      | New Caledonia    | JF315880 | -        | -        | JF316577 |
| <i>Zoopsis ceratophylla</i> (Spruce) Hamlin                          | E. A. Brown, 08/320, NSW   | New Zealand      | -        | JF316314 | JF316412 | JF316584 |
| <i>Zoopsis leitgebiana</i> (Carrington & Person) Bastow              | R. Coveny, sn, NSW [614795 | Australia        | -        | EF101023 | JF316432 | EF101132 |
| <i>Zoopsis liukiensis</i> Horik.                                     | E. A. Brown, 03/132, NSW   | New Caledonia    | JF315911 | EF101024 | JF316441 | EF101134 |
| <i>Zoopsis macrophylla</i> R. M. Schust.                             | E. A. Brown, 08/212, NSW   | New Zealand      | JF315882 | JF316286 | JF316433 | JF316574 |
| <i>Zoopsis nitida</i> Glenny, Braggins & R.M. Schust.                | D. Glenny 10517 F          | New Zealand      | -        | KF943568 | KF943440 | KF942990 |
| <i>Zoopsis setulosa</i> Leitg.                                       | E. A. Brown, 04/39, NSW    | Australia        | JF315912 | EF101025 | JF316525 | EF101135 |
| <i>Chiloscyphus semiteres</i> (Lehm.) Lehm. & Lindenb.               | J. J. Engel, 24780, F      | New Zealand      | JF315869 | JF316334 | JF316438 | -        |
| <i>Lepicolea attenuata</i> (Mitt.) Steph.                            | R. Stotler, 4586, ABSH     | New Zealand      | DQ268888 | AY507410 | AY507452 | JF316578 |
| <i>Lepicolea rara</i> (Steph.) Grolle                                | D. Norris, 66575, DUKE     | Papua New Guinea | AY608227 | DQ439691 | AY608081 | JF316578 |
| <i>Temnoma pulchellum</i> (Hook.) Mitt. ex. Bastow                   | J.E.Braggins, 92/87, F     | New Zealand      | AY608257 | DQ439705 | AY608115 | JF316575 |
| <i>Triandrophyllum subtrifidum</i> (Hook & Taylor) Fulford & Hatcher | Ricardi, 9730/T, F         | Venezuela        | AY608259 | DQ439706 | AY608117 | JF316580 |

## **CAPÍTULO 4**

### **ON THE LEAF OF LEPIDOZIACEAE (MARCHANTIOPHYTA) A POLYMORPHIC CHARACTER**

## CAPÍTULO 4

### ON THE LEAF OF LEPIDOZACEAE (MARCHANTIOPHYTA) A POLYMORPHIC CHARACTER

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**Abstract:** In this work, we used previously published sequences available from the chloroplast of Lepidoziaceae and some new ones to estimate divergence dates into the subfamilies. Our focus is to discuss and understand the origin of diversity in lineages with a scarce fossil record using molecular phylogenetic methods to provide a means to estimate the time of divergence of leaves. The Lepidoziaceae originated in the Lower Cretaceous and later established major lineages in the Upper Cretaceous. This period of divergence is consistent with Cenozoic diversification for *Acromastigum*, *Bazzania*, *Lepidozia*, *Micropterygium* and *Telaranea*. Our evidence indicates that a similar pattern of origin was observed for the outgroup, as well as for other groups of liverworts. We indicate here that segmented leaves of Lepidoziaceae as seen in *Kurzia*, *Lepidozia*, *Telaranea* as plesiomorphic. The leaves which differ from the segmented pattern as the long, toothed leaves in *Bazzania* and *Acromastigum*, and the winged leaves in *Micropterygium* as apomorphy. Even though today's genera originated almost simultaneously on the Cretaceous.

**Key words:** Divergence time, Liverworts, Molecular clock, Phylogeny, Plesiomorphic character.



## Introduction

Associated with the great age of these plants and their extant diversity (von Konrat et al., 2010; Magill, 2010; Villarreal et al., 2010). Bryophytes have been the basis for several studies with hypotheses about evolutionary patterns and processes in these lineages. The vicariance process has been pointed by the transoceanic disjunctions, and the populations which show low levels of morphological divergence have been taken as evidence of low rates of evolution, for example, the genera *Kurzia* G. Martens and *Telaranea* Spruce ex Schiffn. with the restricted distribution around the world (Frey et al., 1999; Gradstein & Costa 2003; Peralta et al. 2022.).

The leafy liverwort Lepidoziaceae exhibits diverse morphology and widely disjunct geographic ranges within the North and Southern Hemisphere. The family presents the classic model of Gondwanan biogeographic distribution, with extant species ranges (Schuster, 1979, 1982, 1983; Frey et al., 1999; Cooper et al. 2012b).

The liverworts have a tetrahedral apical cell with one free face in its apical point of development that provides the leaves diversity of shapes evident in the group (Crandall-Stotler & Stotler, 2000). The leafy liverwort gametophytes have its body formed by stems, branches and leaves. Modification of these relatively simple structures gives rise to the entire morphological diversity of the lineage (Crandall-Stotler et al. 2008) and culminates in the recognition of 345 species morphologically distinct (ELPT database) (Söderström *et al.*, 2016).

Nevertheless, the structural simplicity leads to increasing taxonomic difficulty, as can be seen in many groups of the liverworts (Heinrichs et al., 2011). Lepidoziaceae is a near cosmopolitan species-rich family of leafy liverworts, and the total of species number estimate is about 860 species of accepted today (ELPT database) (Söderström *et al.*, 2016). Perhaps as much as 9-10% of the total liverworts species diversity. Schuster (1984,

2000) presented the family Lepidoziaceae as a complex of old and modern characteristics among the families of liverworts, which the evolutionary diversification occurred since Gondwana, differ of Lejeuneaceae since late Oligocene, a period where the continents had arrived at their current positions (Heinrichs et al., 2009; McLoughlin, 2001). In addition to being species-rich and exceptionally widespread, Lepidoziaceae also encompasses a large portion of the total morphological range covered by the liverworts. As well as the typical leafy morphology of the type genus, *Lepidozia* (Dumort.) Dumort., as segmented leaves. The family accommodates such discrepant morphotypes, as the simple thalloid morphology of the Metzgeriales, represented for *Pteropsiella* Spruce, *Protocephalozia* (Spruce) K. I. Goebel, and *Zoopsis* Hook.f. ex Gottsche with reduced or vestigial leaves. *Telaranea* Spruce ex Schfn. and *Kurzia* G.Martens, which resembles a charophycean alga with its branched filamentous protonema giving rise directly to the gynoecial and androecial branches, and the segmented leaves (Schuster, 2000). *Micropterygium* is characterized by winged leaves, *Lembidium* and *Mytilopsis* by the concave leaves, the diversity within Lepidoziaceae leaves is shown in Fig. 1.

Phylogenetic studies of the family always show its monophyly (Heslewood and Brown, 2007; Cooper et al., 2011; 2012a). However, several studies have presented incongruent topologies with the currently accepted subfamily and generic classifications (Engel and Merrill, 2004; Davis 2004; Renner et al., 2006; Heslewood and Brown, 2007; Cooper et al., 2011). The position of *Telaranea* based on morphological characters, led to an interpretation of the genus *Arachniopsis*. Other study indicated the paraphyly of *Zoopsis* and *Zoopsidella* even pointed out the morphological limitations to recover an accurate phylogeny (Engel & Merril, 2002, 2004; Renner et al. 2006).

We aim to test the hypothesis that simple leaves may be older than complex ones in the Lepidoziaceae family species. Our hypothesis follow the concept of the

morphology change associated with the divergence time explored in the works of Hartmann *et al.*, *Bryopteris* (2006); Feldberg *et al.*, *Herbertus* (2007); Heinrichs *et al.*, *Marchesinia* (2007, 2009); Newton *et al.*, pleurocarpous mosses (2007); Wilson *et al.*, liverworts under tertiary climatic fluctuations (2007); Devos & Vanderpoorten, *Leptoscyphus* (2009); Kreier *et al.*, *Ptilidium* (2010); Cooper *et al.*, *Lepidozia* (2011), Cooper *et al.*, Lepidoziaceae (2012a).

In the study the Lepidoziaceae was analysed based in morphological and evolutionary interpretation. The leaves and simple thalloid species aid to understanding the diversity and evolution of this family.

## **Materials and methods**

### **Molecular methods**

One nuclear and three chloroplast markers were sequenced (Table 1). For the new sequences included in the Genbank, we performed the DNA extraction using modifications of the CTAB protocol (Doyle & Doyle, 1987; Câmara, 2009). All PCR reactions were completed under standard conditions, each 10 µm reaction contained 0.5 µm each primer, 5 µm Top Taq, 3 µm of H<sub>2</sub>O. Genomic DNA was added as 0.5 µm to each reaction without standardizing concentration. A standard temperature profile was used: 95°C for 2 min, then 30 cycles of 95° C for 1 min, 50° C for 1 min and 72° C for 1 min, followed by final extension step of 72° C for 10 min. The same primers were used for sequencing (Table 1).

### **Sequence alignment and evolution/phylogenetic analyses**

The sequence alignments were produced using Muscle (Edgar, 2004) and edited in Mesquite (Maddison and Maddison, 2009).

The Lepidoziaceae genera was delimited over Cooper et al. (2013) and Söderström et al. (2016).

We compiled 60 taxon dataset for liverworts with seven species in outgroups and 12 Brazilian species (*Micropterygium* Lindenb. and *Lepidozia* Dumort.), and 41 from the published phylogenies by Heslewood & Brown (2007), Cooper et al. (2012), Cooper et al. (2013), including only those taxa for which 26S, rbcL, rps4 and trnL sequences were available (annex 1). The analyses were run with the data matrices and the topologies and divergence times compared to the estimates previously ran. The number of supported nodes (> 90% pp) were counted and, to visualize the effect of matrix incompleteness, we graphed node ages and their 95% highest posterior density (HPD) intervals against the ‘best estimate’ for these supported nodes.

### **BEAST analysis**

BEAST was used to estimated the divergence times (Drummond et al., 2006; Drummond & Rambaut, 2007) using the uncorrelated lognormal relaxed clock to model rate heterogeneity and the mean rate was estimated during the analyses. Analyses were run using a Yule process as a tree prior. To test sensitivity to the Yule prior, an analysis of the complete data matrix including Lepidoziaceae and all calibration priors with a normal prior on the root was run using a birth–death process. The fossil calibration was adopted from the date to *Bazzania* (70 mya), *Lepidozia* (50 mya), Lepidozoideae (60 mya) and Lepidoziaceae (116 mya) as appointed by Cooper et al. (2013). Each gene partition was given its own substitution model and clock model. The same GTR + G + I substitution model was applied to each partition using the default prior values. Uninformative priors were used for the parameters of the clock model and the Yule birth rate. Each analysis was run for 12 million generations with parameters and trees logged every 10000

generations. Based in the hypothesis that liverworts arose close to the earliest fossil record of land plants (Kenrick and Crane, 1997; Wellman et al., 2003, Sun et al., 2014),

The minimum age constraints were enforced at each calibration point by applying a uniform prior from the fossil age to 116 Mya (the root of Lepidoziaceae with the Crow maximum age). The final single tree visualized using FigTree v1.4.0., Mesquite and edited with Corel Draw.

### **Morphological data**

A morphological dataset was obtained for this study in an attempt to define morphological synapomorphies for each genus (Appendix A). Multistate characters were scored for Lepidoziaceae and outgroup species. Structural elements characters were scored for these terminal taxa. All characters in both datasets were treated as unordered and unweighted (Fitch, 1971). The optimization was performed in Mesquite v.2.74 (Maddison and Maddison, 2010) using the likelihood method under the Mk1 model (Pagel, 1999). As a framework for character optimization, we used the BI consensus tree based on the combined 26S+rbcl+rps4+trnL-F sequence data in this analysis.

Morphological character scorings derived from the field and herbarium sources were compared with the taxonomic literature (e.g., Fulford, 1946, 1963, 1966; Gradstein & Costa 2003; Peralta et al. 2022) to ensure that all potentially informative characters were being considered for analysis. Scoring the morphological variation for the outgroup species relied mostly on literature sources and the online platform. Reconstruction of characters allowed the identification of potential synapomorphies for each of the Lepidoziaceae lineages.

## Results

We listed 60 liverwort sequences derived from Lepidoziaceae. These sequences are either commonly used markers contributed by phylogenetic studies of specific genera or families or those contributed by a few broad phylogenetic studies of liverworts. The most common locus is the chloroplast *trnL-trnF* intergenic spacer (742 characters. The four loci used in the present study were amongst the most common with 1437 *rbcL* characters, and 824 to *rps4* chloroplast genes and 1034 26S nuclear genes characters.

Deletion of up to 9.2% of characters from the data matrix resulted in topologies that are consistent with the phylogeny derived from our analysis of our complete dataset and that presented by Cooper et al. (2011, 2013).

Using the lognormal prior on the root age we estimated a crown node age of 116 (116-137) Mya for the Lepidoziaceae diversification (figure 1; table 1). Despite the morphological diversity presented in Lepidoziaceae, our analyses present that the diversification of the leaves, as well as for the clades, happened simultaneously in several groups, as in *Bazzania*, *Micropterygium*, *Drucella* and *Telaranea* between 70 -75 Mya. Most genera showing segmented leaves would have diversified between 60-50 Mya as in *Kurzia*, *Lepidozia* and *Neogrella*. The conchifoliose aspect of the leaves, recognized for *Lembidium*-like would have diversified around 45 Mya.

We noticed that all expressed characters are indicated for the stem base of Lepidoziaceae (figure 3). Reinforcing that the speciation of the family occurred in a close period for the groups, as already indicated by Magallón & Hilu (2009) and Clarke, Warnock & Donoghue (2011).

Which indicates a period of extensive diversification among the bryophytes. Even though the groups diversified simultaneously, the segmented leaf present for instance in *Kurzia*, *Lepidozia*, *Telaranea* is indicated as the plesiomorphic character, its similarity

with the outgroup. The lobulated character is indicated as a synapomorphy in *Acromastigum* and *Bazzania*. The conchifoliate leaves of *Lembidium*, as well as *Mytilopsis*, *Megalembidium*, *Isolembidium*, can also be interpreted as synapomorphic. The winged leaves of *Micropterygium* however are recognized only for this genus, occasionally, even among the liverworts, was considered as an apomorphy of the group.

## Discussion

The Lepidoziaceae morphology is diverse and the gametophytes leaves express a total range of morphogenetic diversification that can be found throughout the Jungermanniales (Schuster, 2000). The phenotypic expression has been held to comprehend the expansion of this family and the variety of shapes. For instance, until the genera *Zoopsis* and *Pteropsiella* in which has a progressive evolution from a bilateral leafy archetype to a thallus were formally transferred to the Lepidoziaceae. *Kurzia*, *Telaranea* and *Lepidozia* where the leaves are segmented total or partially, *Micropterygium* with a great and complex wing, and *Bazzania* with the prostrate and falcate leaves specially to resist in dry environments.

The major limitations in molecular clock projects is the accurate calibration information. Three approaches have been used to calibrate Lepidoziaceae divergence times: the use of *Bazzania* fossil as minimum age constraints (Hartmann et al. 2006; Heinrichs et al., 2006, 2007); divergence time estimates as secondary (Wilson et al., 2007; Heinrichs et al. 2009) calibrations; and the use of geological events (Devos & Vanderpoorten, 2009). Our approach to dating divergence in the Lepidoziaceae provides the use of secondary calibrations as an alternative, although the dataset results demand a long analysis run times, appropriate to run in an online service. Furthermore, unbalanced sampling might introduce biases into the estimation of branch lengths and, consequently, divergence times, requiring a great number of loci to an accurate relationship inference.

Cooper et al (2012a) appointed that Lepidoziaceae belongs to the Lophocoliineae which diverged from the Cephaloziineae and Jungermanniineae 198 Mya and the diversity time was 174 Mya. In the same study, Cooper et al. (2012b) indicated that Lepidoziaceae stem originated 137 Mya, but they started to diversify at 116 Mya. We present based on molecular phylogenetics techniques, deriving robust hypotheses of the relationship of the ambiguous morphological characters, convergent and parallel. Estimate phylogeny from morphology is difficult if not impossible as demonstrated by Renner (*et al.* 2011).

The morphological evolution in such organisms takes place within a limited time-space, in the Cenozoic. About this, some points are decisive (I) the morphological divergence between closely related species is low or absent, as presented in *Drucella*, *Kurzia*, *Lepidozia*, *Neogrella*, *Pseudocephalozia*; (II) the morphological divergence between closely related genera can appear to be comparatively large, as *Bazzania*, *Micropterygium*, *Paracromastigum*, *Lembidium*; and (III) the morphological phenotypic is derived independently as *Zoopsis*, *Zoopsidella*, and *Pteropsiella* although this was not sampled in this study and need to be investigated.

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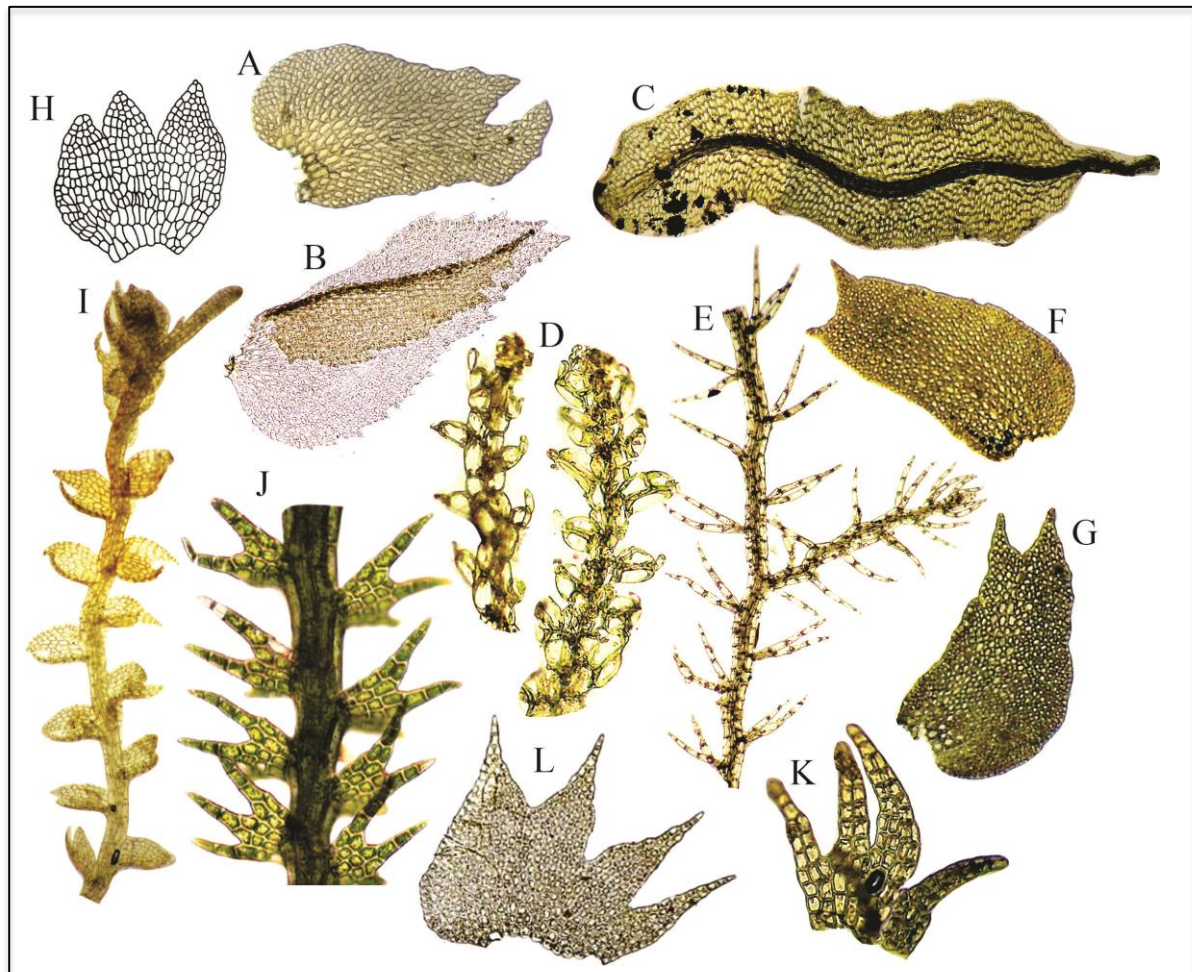
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## Legends

**Figure 1.** Lepidoziaceae leaves diversity. A. *Acromastigum* A.Evans. B. *Micropterygium* Gottsche. C. *Pteropsiella* Spruce. D. *Zoopsis* Hook.f. ex Gottsche. E. *Telaranea* Spruce ex Schfn. F - G. *Bazzania* Gray. H - I. *Paracromastigum* Fulford & Taylor. J. *Drucella* E.A.Hodgs. K. *Kurzia* G.Martens L. *Lepidozia* (Dumort.) Dumort.





**Figure 2.** Chronogram of the Lepidoziaceae. The maximum clade credibility tree from Bayesian analysis of four loci (26S, rbcL, rps4, trnL-F) assuming an uncorrelated lognormal relaxed clock is shown. Branches are drawn proportional to geological time and the timescale in millions of years before present is shown below the tree. The 95% highest probability density interval on node age is indicated by horizontal light blue bars for those nodes with posterior probabilities  $> 0.9$ . Sequences provided for this study were selected in the box. \* Represent the *Bazzania* calibration fossil.

**Figure 3.** Ancestral state estimates of morphological characters reconstructed on the fifty percent majority rule consensus tree derived from the Bayesian inference (BI) total evidence analysis (26S+rbcL+rps4+trnL+trnF) showing the relationships among Lepidoziaceae genera and outgroups. The proportional likelihoods are reported in square brackets for each synapomorphic character. Character state numbers are listed in Appendix A.

Figure 2.

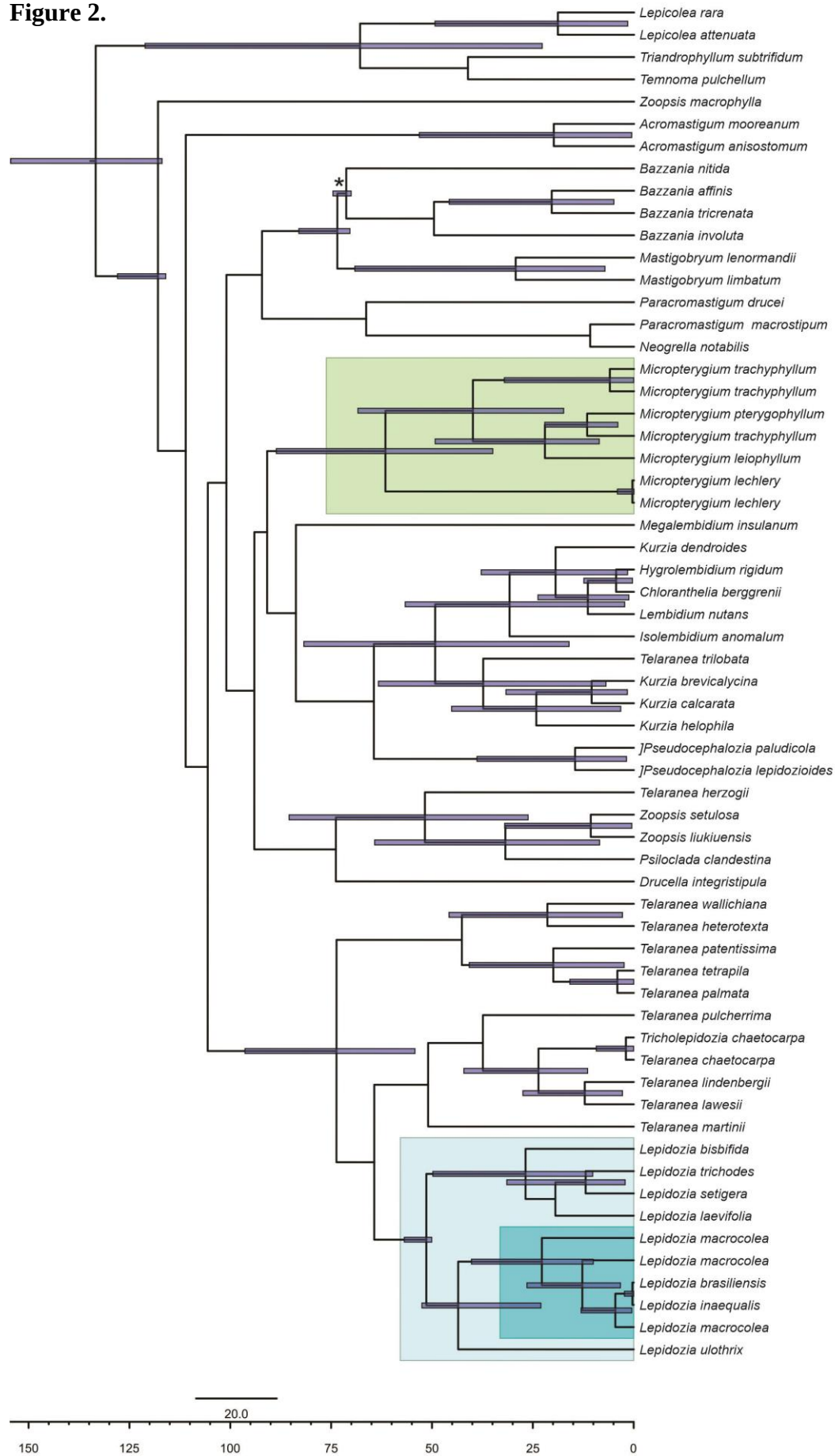
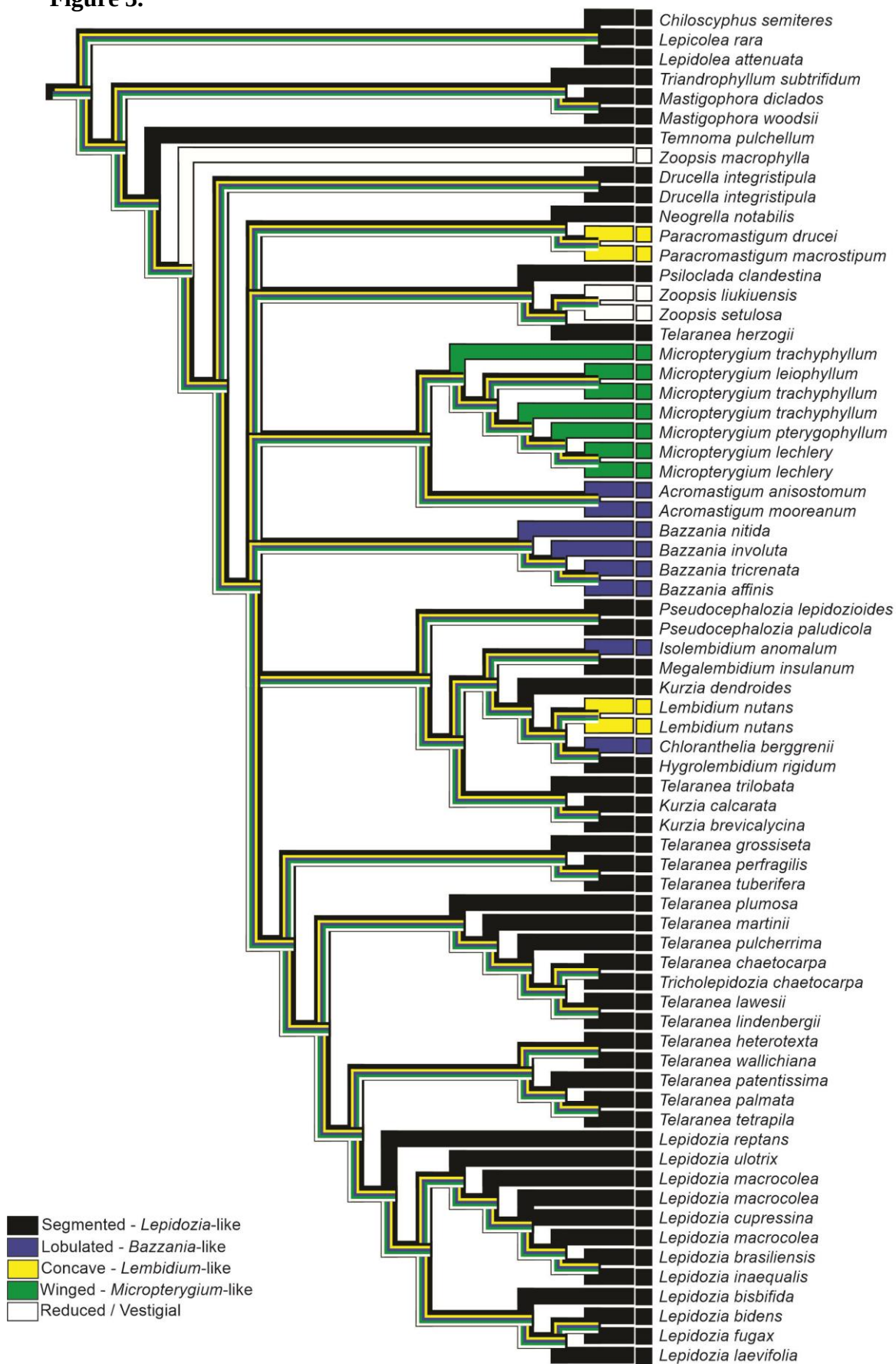


Figure 3.



**Table 1.** Details of markers used in this study

| Marker                       | Genome      | Primer [sequence 5'-3']         | Reference:                     |
|------------------------------|-------------|---------------------------------|--------------------------------|
| nr26S                        | nuclear     | LS0F[ACCCGCTGTTTAAGCATAT]       | Shaw 2000                      |
|                              |             | LS12R[ATCGCCAGTTCTGCTTACCA]     | Shaw 2000                      |
| rbcL                         | chloroplast | mttrnRR[GCTCTAATCCACTGAGCTAC]   | Cox <i>et al.</i> , 2001       |
|                              |             | nm34[GTTGTTGGGATTTAAGCTGGTGTT]  | Cox <i>et al.</i> , 2001       |
|                              |             | rcbL1[GGGATTTATGTCACCACAAACAGA] | Gadek & Quinn<br>1993          |
|                              |             | rcbL2 [GATCTCCTTCATACTTCACAAGC] | Gadek & Quinn<br>1993          |
| rps4                         | chloroplast | rps5 [ATGTCCCGTTATCGAGGACCT]    | Nadot <i>et al.</i><br>1994    |
|                              |             | trnas [TACCGAGGGTTCGAATC]       | Souza-Chies <i>et al.</i> 1997 |
| <i>trnL</i> -<br><i>trnF</i> | chloroplast | trnF [ATTTGAACTGGTGACACGAG]     | Taberlet <i>et al.</i><br>1991 |
|                              |             | trnC [CGAAATCGGTAGACGCTACG]     | Taberlet <i>et al.</i><br>1991 |

## Appendix

### 1. Genbank accession numbers for sequences used in this study.

| <b>Taxon</b>                                                          | <b><i>nr26S</i></b> | <b><i>rbcL</i></b> | <b><i>rps4</i></b> | <b><i>trnL-trnF</i></b> |
|-----------------------------------------------------------------------|---------------------|--------------------|--------------------|-------------------------|
| <i>Acromastigum anisostomum</i> (Lehm. Et Lindenb.) A. Evans          | JF316097            | JF316321           | JF316457           | JF316588                |
| <i>Acromastigum mooreanum</i> (Steph.) E. A. Hodgs.                   | JF315904            | JF316318           | JF316455           | JF316587                |
| <i>Bazzania affinis</i> (Lindenb. & Gottsche) Trevis.                 | AY608200            | DQ439680           | AY608048           | JF316633                |
| <i>Bazzania involuta</i> (Mont.) Trevis                               | JF315915            | JF316323           | JF316448           | JF316631                |
| <i>Bazzania nitida</i> (F. Weber) Grolle                              | JF315919            | JF316322           | JF316444           | JF316630                |
| <i>Bazzania tricrenata</i> (Wahlenb. )Lindenb.                        | JF315877            | JF316310           | JF316451           | JF316635                |
| <i>Chloranthelia berggrenii</i> (Herzog) R. M. Schust.                | JF315931            | JF316296           | JF316423           | JF316601                |
| <i>Drucella integristipula</i> (Steph.) E. A. Hodgs.                  | JF315897            | JF316287           | JF316436           | JF316576                |
| <i>Hygrolembidium rigidum</i> R. M. Schust. & J. J. Engel             | JF315932            | JF316299           | JF316422           | JF316602                |
| <i>Isolembidium anomalum</i> (Rodway) Grolle                          | JF315926            | JF316294           | JF316416           | JF316600                |
| <i>Kurzia brevicalycina</i> (Steph.) Grolle                           | JF315918            | EF100993           | JF316427           | EF101102                |
| <i>Kurzia calcarata</i> (Steph.) Grolle                               | JF315921            | JF316301           | JF316428           | JF316596                |
| <i>Kurzia dendroides</i> (Carrington & Person) Grolle                 | JF315920            | EF100996           | JF316418           | EF101105                |
| <i>Kurzia helophila</i> R. M. Schust.                                 | JF315923            | JF316300           | JF316431           | JF316597                |
| <i>Lembidium nutans</i> (Hook. F & Taylor) Mitt. ex A. Evans          | JF315922            | EF100992           | JF316419           | EF101046                |
| <i>Lepidozia bisbifida</i> Steph.                                     | JF315940            | JF316305           | JF316480           | JF316627                |
| <i>Lepidozia brasiliensis</i> Steph.                                  | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Lepidozia inaequalis</i> (Lehm. & Lindenb.) Lehm. & Lindenb.       | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Lepidozia laevifolia</i> (Hook. & Taylor) Gottsche, Lindenb & Ness | JF315906            | EF101000           | JF316472           | EF101109                |
| <i>Lepidozia macrocolea</i> Spruce                                    | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Lepidozia setigera</i> Steph.                                      | JF315907            | JF316326           | JF316471           | JF316625                |
| <i>Lepidozia trichodes</i> (Reinw. ex Blume & Nees) Gottsche          | JF315898            | JF316324           | JF316479           | JF316624                |
| <i>Lepidozia ulothrix</i> (Schwägr.) Lindenb.                         | JF315939            | JF316306           | JF316473           | JF316626                |
| <i>Mastigobryum lenormandii</i> Steph.                                | JF315916            | EF100989           | JF316449           | EF101096                |
| <i>Mastigobryum limbatum</i> Steph.                                   | JF315908            | EF100990           | JF316446           | EF101097                |
| <i>Megalembidium insulanum</i> (W. Martin & E. A. Hodgs)              | JF315925            | EF101005           | JF316417           | EF101115                |
| <i>Micropterygium lechleri</i> Reimers                                | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Micropterygium lechleri</i> Reimers                                | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Micropterygium leiophyllum</i> Spruce                              | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Micropterygium pterygophyllum</i> (Nees) Trevis.                   | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Micropterygium trachyphyllum</i> Reimers                           | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Micropterygium trachyphyllum</i> Reimers                           | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |
| <i>Micropterygium trachyphyllum</i> Reimers                           | <i>new</i>          | <i>new</i>         | <i>new</i>         | <i>new</i>              |

|                                                                       |          |          |          |          |
|-----------------------------------------------------------------------|----------|----------|----------|----------|
| <i>Neogrollea notabilis</i> E. A. Hodgs                               | JF315891 | JF316288 | JF316443 | JF316605 |
| <i>Paracromastigum drucei</i> (R. M. Schust.) R. M. Schust.           | JF315887 | JF316283 | JF316461 | JF316586 |
| <i>Paracromastigum macrostipum</i> (Steph.) R. M. Schust.             | JF315874 | JF316303 | JF316434 | JF316628 |
| <i>Pseudocephalozia lepidozoides</i> R. M. Schust.                    | JF315893 | JF316289 | JF316413 | JF316593 |
| <i>Pseudocephalozia paludicola</i> R. M. Schust.                      | JF315894 | JF316290 | JF316414 | JF316594 |
| <i>Psiloclada clandestina</i> Mitt.                                   | JF315868 | EF101007 | JF316458 | EF101116 |
| <i>Telaranea chaetocarpa</i> (Pearson) Grolle                         | JF315886 | EF101011 | JF316462 | EF101120 |
| <i>Telaranea herzogii</i> (E. A. Hodgs.) E. A. Hodgs.                 | JF315903 | JF316309 | JF316440 | JF316639 |
| <i>Telaranea heterotexta</i> (Steph.) J. J. Engel & G. L. Merr.       | JF315910 | EF101012 | JF316464 | EF101121 |
| <i>Telaranea lawesii</i> (Steph.) Grolle                              | JF315885 | JF316332 | JF316469 | JF316606 |
| <i>Telaranea lindenbergii</i> (Gottsche) J. J. Engle & G. L. Merr.    | JF315884 | JF316316 | JF316482 | JF316608 |
| <i>Telaranea martinii</i> (E. A. Hodgs.) R. M. Schust.                | JF315936 | JF316330 | JF316484 | JF316615 |
| <i>Telaranea palmata</i> J. J. Engel & G. L. Merr.                    | JF315914 | JF316317 | JF316468 | JF316612 |
| <i>Telaranea patentissima</i> (Hook. & Taylor) E. A. Hodgs.           | JF315867 | EF101016 | JF316465 | EF101125 |
| <i>Telaranea pulcherrima</i> (Steph.) R. M. Schust.                   | AY608256 | DQ439704 | AY608114 | JF316618 |
| <i>Telaranea tetrapila</i> (Hook. & Taylor) J. J. Engel & G. L. Merr. | JF315913 | JF316329 | JF316467 | JF316611 |
| <i>Telaranea trilobata</i> (R. M. Schust.) J. J. Engel & G. L. Merr.  | JF315917 | JF316293 | JF316429 | JF316599 |
| <i>Telaranea wallichiana</i> (Gottsche) R. M. Schust.                 | JF315892 | JF316328 | JF316463 | JF316609 |
| <i>Tricholepidozia chaetocarpa</i> (Pearson) E.D. Cooper              | JF315886 | EF101011 | JF316462 | EF101120 |
| <i>Zoopsis liukuensis</i> Horik.                                      | JF315911 | EF101024 | JF316441 | EF101134 |
| <i>Zoopsis macrophylla</i> R. M. Schust.                              | JF315882 | JF316286 | JF316433 | JF316574 |
| <i>Zoopsis setulosa</i> Leitg.                                        | JF315912 | EF101025 | JF316525 | EF101135 |
| <i>Lepicolea attenuata</i> (Miit.) Steph.                             | DQ268888 | AY507410 | AY507452 | AY507540 |
| <i>Lepicolea rara</i> (Steph.) Grolle                                 | AY608227 | DQ439691 | AY608081 | JF316579 |
| <i>Temnoma pulchellum</i> (Hook.) Mitt. ex. Bastow                    | AY608257 | DQ439705 | AY608115 | JF316575 |
| <i>Triandrophyllum subtrifidum</i> (Hook & Taylor) Fulford & Hatcher  | AY608259 | DQ439706 | AY608117 | JF316580 |

## 2. Morphological characters combined of the Lepidoziaceae and out group.

|                                  |                                                 | Planta dicotomata | Planta sub dicotomata | Filídios | Filídios segmentado | Filídio lobulado | Filídios com dentes | Filídios com vitta | Filídios com asa | Filídios sucubos | Filídios planos | Margem do filídio - denteada/lisa | Anfigastro |
|----------------------------------|-------------------------------------------------|-------------------|-----------------------|----------|---------------------|------------------|---------------------|--------------------|------------------|------------------|-----------------|-----------------------------------|------------|
| <b>Bazzanioideae</b> Rodway      | <i>Acromastigum</i> A.Evans                     | 1                 | 0                     | 1        | 0                   | 1                | 0                   | 0                  | 0                | 1                | 0               | 0                                 | 1          |
|                                  | <i>Bazzania</i> Gray                            | 1                 | 0                     | 1        | 0                   | 1                | 1                   | 1                  | 0                | 0                | 1               | 0                                 | 1          |
|                                  | <i>Micropterygium</i> Gottsche                  | 1                 | 0                     | 1        | 0                   | 0                | 1                   | 0                  | 0                |                  | 1               | 0                                 | 1          |
| <b>Drucelloideae</b> R.M.Schust. | <i>Drucella</i> E.A.Hodgs.                      | 1                 | 0                     | 0        | 0                   | 0                | 0                   | 0                  | 0                | 0                | 1               | 0                                 | 0          |
| <b>Lembidioideae</b> R.M.Schust. | <i>Hygrolembidium</i> R.M.Schust.               | 1                 | 0                     | 2        | 0                   | 1                | 1                   | 0                  | 0                | 1                | 0               | 1                                 | 1          |
|                                  | <i>Isolembidium</i> R.M.Schust.                 | 0                 | 1                     | 2        | 0                   | 1                | 0                   | 0                  | 0                | 1                | 0               | 1                                 | 1          |
|                                  | <i>Kurzia</i> G.Martens                         | 1                 | 0                     | 0        | 1                   | 0                | 0                   | 0                  | 0                | 0                | 0               | 1                                 | 2          |
|                                  | <i>Lembidium</i> Mitt.                          | 1                 | 0                     | 2        | 0                   | 1                | 0                   | 0                  | 1                | 1                | 0               | 1                                 | 1          |
|                                  | <i>Megalembidium</i> R.M.Schust.                | 1                 | 0                     | 2        | 0                   | 1                | 1                   | 0                  | 0                | 1                | 0               | 1                                 | 1          |
|                                  | <i>Pseudocephalozia</i> R.M.Schust.             | 1                 | 0                     | 0        | 0                   | 0                | 0                   | 0                  | 0                | 0                | 1               | 0                                 | 1          |
|                                  | <i>Lepidozia</i> (Dumort.) Dumort.              | 1                 | 0                     | 0        | 0                   | 0                | 0                   | 1                  | 0                | 0                | 1               | 0                                 | 0          |
|                                  | <i>Tricholepidozia</i> (R.M.Schust.) E.D.Cooper | 1                 | 1                     | 0        | 0                   | 0                | 0                   | 1                  | 0                | 1                | 0               | 0                                 | 0          |
| <b>Zoopsidoideae</b> R.M.Schust. | <i>Neogrollea</i> E.A.Hodgs.                    | 1                 | 0                     | 0        | 0                   | 0                | 1                   | 0                  | 0                | 1                | 0               | 1                                 | 0          |
|                                  | <i>Paracromastigum</i> Fulford et J.Taylor      | 1                 | 0                     | 1        | 0                   | 0                | 0                   | 0                  | 0                | 1                | 0               | 1                                 | 1          |
|                                  | <i>Psiloclada</i> Mitt.                         | 1                 | 0                     | 0        | 1                   | 0                | 0                   | 0                  | 0                | 1                | 0               | 1                                 | 1          |
| <b>Out group</b>                 | <i>Telaranea</i> Spruce ex Schfn.               | 1                 | 0                     | 0        | 1                   | 0                | 0                   | 0                  | 0                | 0                | 0               | 1                                 | 2          |
|                                  | <i>Zoopsis</i> Hook.f. ex Gottsche              | 1                 | 0                     | 4        | 0                   | 1                | 0                   | 0                  | 0                | 0                | 0               | 1                                 | 2          |
|                                  | <i>Lepicolea</i> Dumort.                        | 1                 | 0                     | 0        | 1                   | 0                | 1                   | 0                  | 0                | 1                | 0               | 0                                 | 0          |
|                                  | <i>Mastigophora</i> Nees.                       | 1                 | 0                     | 0        | 1                   | 0                | 1                   | 0                  | 0                | 1                | 0               | 0                                 | 0          |
|                                  | <i>Temnoma</i> Mitt.                            | 1                 | 0                     | 0        | 1                   | 0                | 1                   | 0                  | 0                | 1                | 0               | 0                                 | 0          |
|                                  | <i>Triandrophyllum</i> Fulford & Hatcher        | 1                 | 0                     | 0        | 1                   | 0                | 1                   | 0                  | 0                | 1                | 0               | 0                                 | 0          |